



SOHO CHINA LIMITED
SOHO中國有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

(Stock code: 410)

(股份代號：410)

8 April 2016

Dear Investor *(Note)*,

SOHO China Limited (the “Company”) – 2015 Annual Report, AGM Circular and Proxy Form (the “Current Corporate Communication”)

We enclose herewith the printed copy of the Current Corporate Communication. Please note that the Current Corporate Communication is also available on the Company’s website at www.sohochina.com and the HKExnews website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

Should you have any query relating to this letter, please contact the Company’s share registrar by calling its hotline at (852) 2862 8688 during business hours (Monday to Friday, 9:00 a.m. to 6:00 p.m., excluding public holidays).

For and on behalf of
SOHO China Limited

Note: This notification letter is being sent to the non-registered holders of the shares of the Company, whose shares are held in Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Current Corporate Communication. If you have sold or transferred your shares in the Company, please disregard this notification letter.

致投資者^(附註)：

SOHO中國有限公司(「本公司」) – 2015年年度報告、股東週年大會通函及代表委任表格(「本次公司通訊文件」)

現隨本函附上本次公司通訊文件之印刷本。請注意：閣下亦可在本公司網站(www.sohochina.com)或香港聯合交易所有限公司披露易網站(www.hkexnews.hk)閱覽本次公司通訊文件。

如閣下對本函有任何疑問，請於營業時間內(星期一至星期五，上午九時至下午六時，公眾假期除外)致電本公司股份過戶登記處熱綫(852) 2862 8688查詢。

SOHO中國有限公司
謹啟

2016年4月8日

附註：本通知函件收件對象為本公司非登記股份持有人。該等人士的股份存放於中央結算及交收系統(中央結算系統)及他們已經通過香港中央結算有限公司通知本公司，希望收到本次公司通訊文件。如果閣下已出售或轉讓所持有的本公司股份，則無需要會本通知函件。

Change Request Form 變更申請表

To: SOHO China Limited (the "Company")
(Stock Code: 410)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen's Road East,
Wanchai, Hong Kong

致: SOHO中國有限公司(「本公司」/「貴公司」)
(股份代號: 410)
經香港中央證券登記有限公司
香港灣仔皇后大道東183號
合和中心17M樓

I/We would like to receive the Corporate Communications* of the Company ("Corporate Communications") in the manner as indicated below:
本人/我們希望以下列方式收取 貴公司之公司通訊文件("公司通訊文件"):

(Please mark ONLY ONE (X) of the following boxes)
(請從下列選擇中, 僅在其中一個空格內劃上「X」號)

- read the Website version of all future Corporate Communications published on the Company's website in place of receiving printed copies; and receive an email notification or a notification letter of the publication of Corporate Communications on website; OR
瀏覽在公司網站發表之今後公司通訊文件網上版本, 以代替印刷本, 並收取公司通訊文件已在網上刊發之電郵通知/通知信函; 或

Email Address 電郵地址 [Grid]

(The Company will send to the email address provided above (if any) a notification of the availability of the Corporate Communications on the Company's website in the future. If no email address is provided, only a notification letter of the publication of the Corporate Communications on website will be sent instead. Please provide the email address in English Capital Letters and the email address is used for notification of release of Corporate Communications only)
(本公司會在日後發出在本公司網站登載公司通訊文件的通知至以上提供之電郵地址(如有)。如未有提供電郵地址, 則會發出有關公司通訊文件已在網上刊發通知信函予閣下。請以英文正楷填寫電郵地址, 而電郵地址供用作收取網上電子版本發佈通知)

- to receive the printed English version of all future Corporate Communications ONLY; OR
僅收取今後公司通訊文件之英文印刷本; 或
to receive the printed Chinese version of all future Corporate Communications ONLY; OR
僅收取今後公司通訊文件之中文印刷本; 或
to receive both printed English and Chinese versions of all future Corporate Communications.
同時收取今後公司通訊文件之英文及中文印刷本。

Contact telephone number 聯絡電話號碼 [Line]

Signature 簽名 [Line]

Date 日期 [Line]

Notes 附註:
1. Please complete all your details clearly. 請閣下清楚填寫所有資料。
2. Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void. 如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本表格將會作廢。
3. For the avoidance of doubt, we do not accept any special instructions written on this Request Form. 為免存疑, 任何在本申請表格上的額外手寫指示, 本公司將不予處理。

* Corporate Communications include but are not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊文件包括但不限於:(a)董事會報告、年度財務報表連同核數師報告及財務摘要報告(如適用); (b)中期報告及中期摘要報告(如適用); (c)會議通告; (d)上市文件; (e)通函; 及(f)代表委任表格。

SOHH-08042016-1(O)

郵寄標籤 MAILING LABEL

閣下寄回此申請表格時, 請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。
Please cut the mailing label and stick this on the envelope to return this Request Form to us.
No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong