

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/9/2012	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SOHO China Limited (the "Company"	')
Date Submitted	08/10/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>410</u> Descrip	otion : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,500,000,000	HK\$0.02	HK\$150,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	7,500,000,000	HK\$0.02	HK\$150,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares

Stock code :Desc	Description :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A				
Increase/(decrease)					
Balance at close of the month					
3. Other Classes of Shares					

Stock code :Desc	Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A					
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month *(State currency)* :

HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	5,166,140,300	N/A	N/A	N/A
Increase/ (decrease) during the month	(2,000,000)	N/A	N/A	N/A
Balance at close of the month	5,164,140,300	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new share of issuer which may be issued pursuant thereto as at close of the	
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month	
1. Pre-IPO Share		2	cuntente	Lupsed			
Option Scheme –	NIL	NIL	NIL	NIL	NIL	5,643,495	
Granted on 14	INIL	INIL	INIL	INIL	INIL	5,045,495	
/09/2007							
Exercise Price:							
HK\$ 8.3							
(14/09/2007)							
ordinary shares							
(Note 1)							
2. Share Option							
Scheme - Granted on	NIL	NIL	NIL	NIL	NIL	2,730,000	
30 /01/2008							
Exercise Price:							
HK\$ 6.1							
(14/09/2007)							
ordinary shares							
(Note 1)							
3. Share Option							
Scheme – Granted	NIL	NIL	NIL	NIL	NIL	387,500	
on 30/06/2008							
Exercise Price:							
HK\$ 4.25							
(14/09/2007)							
ordinary shares							
(Note 1)							
		Total	A. (Ordina	•	N/A		
				ce shares)	N/A		
			(Ot	ther class)	N/A		
Total funds raised during to options (State currency)	the month f	rom exercise	of N/A				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-			N/A		
(/ /)	_					
Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u></u>	_					
		- <u> </u>				
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			_			
Subscription price			-			
EGM approval date (if applicable)	()				
(dd/mm/yyyy)3.	(/ /)	_			
	_					
		<u> </u>				
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>4.</u>	-					
	_					
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		ſ	Fotal B. (C	Ordinary shares)	N/A	
				eference shares)	N/A	-
				(Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertibl	e into	Shares of the l	ssuer which are to	be Listed)			
Class and description 1. 3.75% Convertible Bond	de	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Due 2014							
·		HK\$	2,800,000,000	0	2,800,000,000	0	532,319,392
Stock code (if listed)		410	, , ,		, , ,		
Class of shares							
issuable (Note 1)		nary shares					
Subscription price	HK\$	5.26 per share					
EGM approval date							
(if applicable)							
(dd/mm/yyyy))		(/ /)					
2.							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price	<u> </u>						
EGM approval date	·						
(if applicable)							
(dd/mm/yyyy)		(/ /)					
3.		· · ·					
Stock code (if listed)					·		· · · · · · · · · · · · · · · · · · ·
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
<u>4.</u>							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
				Total C. (Ordi	nary shares)	N/A	
					ence shares)	N/A	
					Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
1. <u>N/A</u>	-	
	4	
(/ /)	1	
shares (Note 1)		
2	4	
	4	
	4	
shares (Note 1)	1	
3	4	
	4	
	+	
shares (Note 1)	1	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

	ner Movements i				No. of new share of issuer issued during the month pursuant thereto	s No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (<i>Note 1</i>)		-	
1.	Rights issue	At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	(/ /	IN/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares		_	
2.	Open offer	At price : State _	issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /) _{N/A}	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares			
3.	Placing	At price : State _	 issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) 	(/ /) _{N/A}	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (<i>Note 1</i>)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	`) N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)	

			For Main Board and GEM listed issuers No. of new shares No. of new shares			
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend At price	State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	<u>ordinary</u> (10/09/2012) (18/05/2012)	(2,000,000)	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
8.	Consideration At price	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /) (/ /)	N/A	N/A

		F	For Main Board and GEM listed issuers		
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total	E. (Ordina	ry	
	(Preference shares) N/A				
			(Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(2,000,000)		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

22,390,000 shares repurchased by the Company in September 2012 have not yet been cancelled.

Submitted by:Yan Yan				
Title:Director				
(Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.