

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31/08/2012					
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	SOHO Chin	a Limited (the "	Company")				
Date Submitted	04/09/2012						
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : 410	Description	n:					
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency) HK\$150,000,000			
Balance at close of preceding r	nonth	7,500,000,000	HK\$0.02				
Increase/(decrease)	NIL		NIL				
Balance at close of the month		7,500,000,000	HK\$150,000,000				
(2) Stock code :	Description	n:					
ı		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month		N/A	<u> </u>				
Increase/(decrease)			-				
Balance at close of the month							

Stock code :Desc.	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc.	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of	7 400 70 0 000	37/4	37/4	27/4
preceding month	5,188,738,800	N/A	N/A	N/A
Increase/ (decrease)				
during the month	(22,598,500)	N/A	N/A	N/A
Balance at close of the				
month	5,166,140,300	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Option Schemes of the Issuer)							
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class	I	Movement du	aring the mont	h	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month	
1. Pre-IPO Share							
Option Scheme – Granted on 14 /09/2007	NIL	NIL	11,220	NIL	NIL	5,643,495	
Exercise Price:							
HK\$ 8.3							
(14/09/2007)							
ordinary shares							
(Note 1)							
2. Share Option Scheme - Granted on 30 /01/2008 Exercise Price: HK\$ 6.1 (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	2,730,000	
(Note 1)							
3. Share Option Scheme – Granted on 30/06/2008 Exercise Price: HK\$ 4.25 (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	387,500	
(Note 1)		Total	A (Ondino	mr. ahamaa)	NI/A		
	Total A. (Ordinary shares) (Preference shares)			N/A N/A			
		(Other class)			N/A		
Total funds raised during	Total funds raised during the month from exercise of						
options (State currency)			N/A	1			

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- -			N/A		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ / - -)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- - -			
3.	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ / -)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Τ		Ordinary shares) eference shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertibles) Class and description			· Amo	ount at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.75% Convertible Bone	ds							
Due 2014								
		HK\$	2,8	00,000,000	0	2,800,000,000	0	532,319,392
Stock code (if listed) Class of shares		410		_				
issuable (Note 1)	ordir	nary shares						
Subscription price		5.26 per share	2	_				
EGM approval date		•		_				
(if applicable)								
(dd/mm/yyyy))		(/ /)	_				
2.								
-								
Stock code (if listed)						-		
Class of shares				=				
issuable (Note 1)				=				
Subscription price				_				
EGM approval date (if applicable)								
(dd/mm/yyyy)		(/ /)					
3.			,	_				
	,							
Stock code (if listed)				_				
Class of shares issuable (<i>Note 1</i>)								
Subscription price				_				
EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)		(/ /)	_				
4.								
Ctarlanda (if lintad)						_		
Stock code (if listed) Class of shares				=				
issuable (Note 1)								
Subscription price				_				
EGM approval date			_					
(if applicable)		(`					
(dd/mm/yyyy)		(/ /)	_	Total C. (Ordi	nary charee)	N/A	
						ence shares)	N/A	-
						Other class)	N/A	_
1					`	· —		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
)	
shares (Note 1)	
2.		
2		
(/ /)	
shares (Note 1)	
3.		
J	 	
(/ /)	
shares (Note 1)	
T-4-1 D (O-1'1)))))))))))))))))))	
Total D. (Ordinary shares		
(Preference shares		
(Other class	N/A	

Oil	ner Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend	At price: State currency ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	_ordinary_ (28/08/2012) (18/05/2012)	(22,598,500)	(22,598,500)
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
8.	Consideration issue	At price : State currency ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A

For Main Board and GEM listed issuers

N/A

					No. of new shared of issuer issued during the month pursuant thereto	
	Type of Issue					
		Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares				
		Class of shares issuable (<i>Note 1</i>)		_		
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
-		Total	E. (Ord	linar	y	
				hares	(22,598,500)	_
		(11)	(Other			_ _
Т	otal increase / (decrease) in ordinary shares	s during the month (i.e. To	otal of A to	E):	(1)	22,598,500)
					(2) N	J/A
Т	otal increase / (decrease) in preference share	res during the month (i.e.	Total of A	to E): N	J/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
2,000,000 shares repurchased by the Company on 29 August 2012 have not yet been cancelled.
Submitted by:Yan Yan
Submitted by:
Title:Director
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.