

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	l/yyyy):	31/07/2012		
To: Hong Kong Exchanges and	d Clearing I	Limited		
Name of Issuer	SOHO Chi	ina Limited		
Date Submitted	02/08/2012	2		
I. Movements in Authorised Sh	nare Capital			
1. Ordinary Shares				
(1) Stock code : 410	Description	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _	7,500,000,000	HK\$0.02	HK\$150,000,000
Increase/(decrease)	_	NIL	_	NIL
Balance at close of the month	_	7,500,000,000	HK\$0.02	HK\$150,000,000
(2) Stock code :	Description	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _	N/A		
Increase/(decrease)			-	
Balance at close of the month	_			

Stock code :Desc.	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc.	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of	£ 100	NI/A	NI/A	N/A
preceding month	5,188,656,300	N/A	N/A	N/A
Increase/ (decrease)				
during the month	82,500	N/A	N/A	N/A
Balance at close of the				
month	5,188,738,800	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	re Option S	chemes of th	e Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable			uring the mont		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 D IDO 01	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option Scheme – Granted on 14 /09/2007	NIL	NIL	NIL	NIL	NIL	5,654,715
Exercise Price: HK\$ 8.3						
(14/09/2007)						
ordinary shares (Note 1)						
2. Share Option Scheme - Granted on 30 /01/2008 Exercise Price: HK\$ 6.1 (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	2,730,000
(Note 1)						
3. Share Option Scheme – Granted on 30/06/2008 Exercise Price: HK\$ 4.25 (14 /09/2007) ordinary shares	NIL	82,500	NIL	NIL	NIL	387,500
(Note 1)						
		Total	A. (Ordina		82,500	
			`	ce shares) ther class)	N/A N/A	
Total funds raised during toptions (State currency)	the month f	rom exercise	of	D 350,625		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- -			N/A		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ / - -)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- - -			
3.	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ / - -)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Τ		Ordinary shares) eference shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertibles) Class and description			· Amo	ount at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.75% Convertible Bone	ds							
Due 2014								
		HK\$	2,8	00,000,000	0	2,800,000,000	0	532,319,392
Stock code (if listed) Class of shares		410		_				
issuable (Note 1)	ordir	nary shares						
Subscription price		5.26 per share	2	_				
EGM approval date		•		_				
(if applicable)								
(dd/mm/yyyy))		(/ /)	_				
2.								
-								
Stock code (if listed)						-		
Class of shares				=				
issuable (Note 1)				=				
Subscription price				_				
EGM approval date (if applicable)								
(dd/mm/yyyy)		(/ /)					
3.			,	_				
	,							
Stock code (if listed)				_				
Class of shares issuable (<i>Note 1</i>)								
Subscription price				_				
EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)		(/ /)	_				
4.								
Ctarlanda (if lintad)						_		-
Stock code (if listed) Class of shares				=				
issuable (Note 1)								
Subscription price				_				
EGM approval date			_					
(if applicable)		(`					
(dd/mm/yyyy)		(/ /)	_	Total C. (Ordi	nary charee)	N/A	
						ence shares)	N/A	-
						Other class)	N/A	_
1					`	· —		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
)	
shares (Note 1)	
2.		
2		
(/ /)	
shares (Note 1)	
3.		
J	 	
(/ /)	
shares (Note 1)	
T-4-1 D (O-1'1)))))))))))))))))))	
Total D. (Ordinary shares		
(Preference shares		
(Other class	N/A	

Ot	her Movements:	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Cl. C.1				
			Class of shares issuab (Note 1)	ie			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	le			
2.	Open offer	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab	le			
			(Note 1)				
3.	Placing	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	le			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	ole				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuab (Note 1)	ole				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total	1 F	(Orc	linary		
			efere	sl nce sl	nares) nares) class)	N/A N/A	
To	otal increase / (decrease) in ordinary shares	during the month (i.e. To	otal of	A to	E):	(1)	82,500
						(2)	N/A
To	otal increase / (decrease) in preference share	es during the month (i.e.	Total	of A	to E):		N/A
To	otal increase / (decrease) in other classes of	shares during the month	(i.e.	Total -	of A to	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capita						l").)	

Remarks (if any):
N/A
Submitted by: Yan Yan
Title: Director (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.