

Monthly Return of Equity Issuer on Movements in Securities

31/05/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SOHO China Limited
Date Submitted	01/06/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>410</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,500,000,000	HK\$0.02	HK\$150,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	7,500,000,000	HK\$0.02	HK\$150,000,000
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	5,188,656,300	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	5,188,656,300	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	I	Movement du	ring the mont	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Pre-IPO Share	oruntea	Literensea	Cullectica	Lupsed		
Option Scheme –	NII	NII	00 470	NIII	NIII	5 (05 120
Granted on 14	NIL	NIL	99,470	NIL	NIL	5,695,130
/09/2007						
Exercise Price:						
HK\$ 8.3						
(14/09/2007)						
ordinary shares						
(Note 1)						
2. Share Option						
Scheme - Granted on	NIL	NIL	86,000	NIL	NIL	2,730,000
30 /01/2008						
Exercise Price:						
HK\$ 6.1						
(14/09/2007)						
ordinary shares						
(Note 1)						
3. Share Option						
Scheme – Granted	NIL	NIL	NIL	NIL	NIL	470,000
on 30/06/2008						
Exercise Price:						
HK\$ 4.25						
(14/09/2007)						
ordinary shares						
(Note 1)						
		Total	A. (Ordina	•	N/A	
				ce shares)	N/A	
				her class)	N/A	
Total funds raised during to options (State currency)	the month f	rom exercise	of N/A	L		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-			N/A		
(/ /)	_					
Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u></u>	_					
		- <u> </u>				
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			_			
Subscription price			-			
EGM approval date (if applicable)	()				
(dd/mm/yyyy)3.	(/ /)	_			
	_					
		<u> </u>				
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4.	-					
	_					
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		ſ	Fotal B. (C	Ordinary shares)	N/A	
				eference shares)	N/A	-
				(Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertibl	e into	Shares of the l	ssuer which are to	be Listed)			
Class and description 1. 3.75% Convertible Bond	de	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Due 2014							
		HK\$	2,800,000,000	0	2,800,000,000	0	532,319,392
Stock code (if listed)		410	, , ,		, , ,		
Class of shares							
issuable (Note 1)		nary shares					
Subscription price	HK\$	5.26 per share					
EGM approval date							
(if applicable)							
(dd/mm/yyyy))		(/ /)					
2.							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price	<u> </u>						
EGM approval date	·						
(if applicable)							
(dd/mm/yyyy)		(/ /)					
3.		· · ·					
Stock code (if listed)					·		· · · · · · · · · · · · · · · · · · ·
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
<u>4.</u>							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
				Total C. (Ordi	nary shares)	N/A	
					ence shares)	N/A	
					Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
1. <u>N/A</u>	-	
	4	
(/ /)	1	
shares (Note 1)		
2	4	
	4	
	4	
shares (Note 1)	1	
3	4	
	4	
	+	
shares (Note 1)	1	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

I. Rights issue At price : State currency Issue and allotment (///) N/A N/A 1. Rights issue At price : State currency Issue and allotment (//) N/A N/A 2. Open offer At price : State currency Issue and allotment (//) N/A N/A 2. Open offer At price : State currency Issue and allotment (//) N/A N/A 3. Placing At price : State currency Issue and allotment (//) N/A N/A 3. Placing At price : State currency Issue and allotment (//) N/A N/A Glass of shares issuable		<u>Movements in</u> pe of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ N/A N/A N/A 2. Open offer At price : State currency Class of shares issuable (//ote 1) N/A N/A 2. Open offer At price : State currency Issue and allotment (///) N/A N/A 3. Placing At price : State currency Class of shares issuable (//ote 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (///) N/A N/A 4. Bonus issue Class of shares issuable (//ote 1) Issue and allotment date : (///) N/A N/A 4. Bonus issue Issue and allotment (///) N/A N/A N/A		1				
EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ N/A Particle State Class of shares issuable (dd/mm/yyyy) EGM approval date: $(//)$ N/A Particle State Class of shares issuable (dd/mm/yyyy) EGM approval date: $(//)$ N/A Particle State (Note 1) Class of shares issuable (Note 1) Superior Class of shares issuable (dd/mm/yyyy) EGM approval date: $(//)$ N/A Particle State (Note 1) Class of shares issuable (dd/mm/yyyy) EGM approval date: $(//)$ N/A Particle State (Note 1) N/A Particle State (Note 1) N/A N/A Particle State (Note 1) N/A N/A N/A N/A N/A N/A N/A N/A	1. Ri	ights issue		Issue and allotment (/ /) N/A	N/A
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A N 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A N EGM approval date: $(///)$ N/A N Image: State (Mote 1) Image: State (Mote 1) Image: State (Mote 1) Image: State (Mote 1) 3. Placing At price : $\frac{State}{currency}$ Image: Issue and allotment (Mote 1) N/A N 3. Placing At price : $\frac{State}{currency}$ Image: Issue and allotment (Mote 1) N/A N GM approval date: $(///)$ N/A N N 4. Bonus issue Issue and allotment date: (Id/mm/yyyy) $(///)$ N/A N 4. Bonus issue Issue and allotment date: (Id/mm/yyyy) $(///)$ N/A N EGM approval date: $(///)$ N/A N				EGM approval date: (/ /)	
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A N 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A N EGM approval date: $(///)$ N/A N Image: Generating the second seco						
2. Open oner At price : currency \longrightarrow date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency \longrightarrow Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) N/A M EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) At price : Currency \longrightarrow Issue and allotment (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) N/A M EGM approval date: (/ /) N/A M EGM approval date: (/ /) EGM approval date: (/ /) (/ /) N/A M EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						
Image: State (dd/mm/yyyy) Image: State (Note 1) 3. Placing At price : State currency Issue and allotment (// /) Mathematical State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy)	2. Oj	pen offer) N/A	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A Begy approval date: (/ /) (/ /) N/A N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) N/A N/A				EGin approval date.)	
Attending Attending Attending Attending Attending EGM approval date: (/ /) (/ /) (/ /) (/ /) Attending Class of shares issuable						
(dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Kate: (dd/mm/yyyy) EGM approval date:	3. Pl	lacing		Issue and allotment (/ /) date : (dd/mm/yyyy)) N/A	N/A
(Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (/ /)	
(Note 1) 4. Bonus issue Issue and allotment (/ /) () (/ /) (/ /) Bonus issue EGM approval date: (/ /) () (/) (/) () (/) () (
date : (dd/mm/yyyy) EGM approval date: (//)						
	4. Bo	onus issue) N/A	N/A
)	

Other Movements in Issued Share Capital

Class of shares issuable		Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) (Note 1) 5. Scrip dividend At price : State currency Issue and allotment date: ((///) N/A N/A EGM approval date: ((d/mm/yyyy) EGM approval date: ((//) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Redemption date: (///) N/A N/A 8. Consideration issue At price : State currency Lass of shares issuable (// //) N/A N/A 8. Consideration issue At price : State currency EGM approval date: (// //) N/A N/A 8. Consideration issue At price : State currency Essue and allotment (// //) N/A N/A 8. Consideration issue At price : State currency Essue and allotment (// //) N/A N/A										
3. Schparvlachd Ar price : currency — date : (dd/mm/yyyy) N/A N/A EGM approval date: $(//)$										
Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (// /) N/A	5.	Scrip dividend	AI DRICE '		(/	/)	N/A	N/A
6. Repurchase of shares Cancellation date : $(//)$ N/A N/A 6. Repurchase of shares Cancellation date : $(//)$ N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (//) N/A 8. Consideration at price : State issue State currency Issue and allotment (//) N/A N/A				Down approval date.	(/	/)		
6. Repurchase of shares Cancellation date : (/ /) N/A N/A N/A (dd/mm/yyyy) N/A N/A EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) N/A N/A 8. Consideration At price : State issue Class of shares issuable (/ /) N/A N/A 8. Consideration At price : State currency Issue and allotment (/ /) N/A N/A										
EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Redemption date: (/ /) (/ /) (/ /) Redemption date: (/ /) (/ /	6.			Cancellation date :	(/	/)	N/A	N/A
7. Redemption of shares Redemption date : $(//)$ N/A N/A 7. Redemption of shares Redemption date : $(//)$ N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ N/A N/A				EGM approval date:	(/	/)		
7. Redemption of shares Redemption date : (///) N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (///) N/A 8. Consideration assue At price : State currency Issue and allotment date : (///) N/A N/A										
EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A EGM approval date: (/ /)	7.			Redemption date :	(/	/)	N/A	N/A
8. Consideration issue At price : State currency Issue and allotment (/ /) N/A N/A Begin approval date: (/ /))				EGM approval date:	(/	/)		
8. Consideration issue At price : State currency Issue and allotment (/ /) N/A N/A date : (dd/mm/yyyy) N/A EGM approval date: (/ /) N/A										
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (//)										
Eon approval date.	8.				(/	/)	N/A	N/A
				Dom upprovar date.	(/	/)		

	For Main Board	rd and GEM listed issuers No. of new No. of new	
Type of Issue		shares of	shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (<i>Note 1</i>)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	N/A	N/A
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable		
10. Other (Please specify) At price : State currency —	(Note 1) — Issue and allotment (/ /) date : (dd/mm/yyyy)	N/A	N/A
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares) N/A	
	(Preference shares (Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

N/A
Submitted by:Yan Yan
Title:Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.