

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/05/2011		
To: Hong Kong Exchanges and	d Clearing L	Limited		
Name of Issuer	SOHO Chi	na Limited		
Date Submitted	02/06/2011	<u> </u>		
I. Movements in Authorised Sh	nare Capital			
1. Ordinary Shares				
(1) Stock code : 410	Descriptio	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		7,500,000,000	HK\$0.02	HK\$150,000,000
Increase/(decrease)	_	NIL		NIL
Balance at close of the month	_	7,500,000,000	HK\$0.02	HK\$150,000,000
(2) Stock code :	Descriptio	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	N/A		
Increase/(decrease)	_		_	
Balance at close of the month				

Stock code :Desc.	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc.	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of	5 400 25 5 000	27/4	37/4	27/4
preceding month	5,188,276,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month	NIL	N/A	N/A	N/A
Balance at close of the				
month	5,188,276,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share	re Option S	chemes of th	e Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement du	uring the mont	h	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme – Granted on 14 /09/2007	NIL	NIL	NIL	NIL	NIL	7,581,115
Exercise Price:						
HK\$ 8.3						
(14/09/2007)						
ordinary shares						
(Note 1)						
2. Share Option Scheme - Granted on 30 /01/2008 Exercise Price: HK\$ 6.1 (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	3,509,000
(<i>Note 1</i>)				<u> </u>		
3. Share Option Scheme – Granted on 30/06/2008 Exercise Price: HK\$ 4.25 (14 /09/2007) ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	313,667
(14016 1)		Total	A. (Ordina	rv shares)	N/A	
		Total		•	N/A	
			(Preference shares) (Other class)		N/A	
Total funds raised during options (State currency)	the month f	rom exercise	•	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- -			N/A		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ / - -)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- - -			
3.	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ / -)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Τ		Ordinary shares) eference shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.75% Convertible Bonds						
Due 2014						
			_			
Ctools and (if listed)	HK\$	2,800,000,000	0	2,800,000,000	0	500,000,000
	410 rdinary shares HK\$5.42 per share					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
)	
shares (Note 1)	
2.		
2		
(/ /)	
shares (Note 1)	
3.		
J	 	
(/ /)	
shares (Note 1)	
T-4-1 D (O-1'1)))))))))))))))))))	
Total D. (Ordinary shares		
(Preference shares		
(Other class	N/A	

Ot	her Movements:	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Cl. C.1				
			Class of shares issuab (Note 1)	ie			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	le			
2.	Open offer	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab	le			
			(Note 1)				
3.	Placing	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	le			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		1	01 10	Iaiii	Dourc	No. of new	No. of new
						shares of	shares of
						issuer issued	issuer which
						during the month	may be issued
						pursuant	pursuant
						thereto	thereto as at
	Tuna of Issue						close of the month
	Type of Issue						monui
		Class of shares issuab (Note 1)	ole _				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuab	ole _				
		(Note 1)					
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Tota	1 E	(()	rdinar	V	
		1014			shares		
		(Pr			shares	·	
			((Othe	er class	s) <u>N/A</u>	
To	otal increase / (decrease) in ordinary shares of	during the month (i.e. To	otal o	f A t	to E):	(1)	N/A
						(2)	N/A
To	otal increase / (decrease) in preference share	s during the month (i.e.	Total	l of A	A to E):	N/A
To	otal increase / (decrease) in other classes of s	shares during the month	(i.e.	Tota	ıl of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					l").)		

Remarks (if any):
N/A
Submitted by: Yan Yan
Title: Director (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.