

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	1 /yyyy):	31/03/2011						
To: Hong Kong Exchanges and	d Clearing l	Limited						
Name of Issuer SOHO China Limited								
Date Submitted	01/04/201	1						
I. Movements in Authorised Sh	nare Capital							
1. Ordinary Shares								
(1) Stock code : 410	Descripti	on :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth _	7,500,000,000	HK\$0.02	HK\$150,000,000				
Increase/(decrease)	crease/(decrease)		_	NIL				
Balance at close of the month	_	7,500,000,000	HK\$0.02	HK\$150,000,000				
(2) Stock code :	Descripti	on:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth _	N/A						
Increase/(decrease)	_		-					
Balance at close of the month	_							

Stock code :Desc.	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc.	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	5,187,730,000	N/A	N/A	N/A
Increase/ (decrease) during the month	223,000	N/A	N/A	N/A
Balance at close of the month	5,187,953,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval			uring the mont	h	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
date	1	viovement de	iring the mont	11	_ 1	as at close of the
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Pre-IPO Share						
Option Scheme –	NIL	NIL	568,715	NIL	NIL	7,581,115
Granted on 14	TVIL	11111	300,713	11112	TVIL	7,501,115
/09/2007						
Exercise Price:						
HK\$ 8.3						
(14 /09/2007)						
ordinary shares						
(Note 1)						
0.01						
2. Share Option	NIII	222 000	201.000	NIII	NIII	2 921 000
Scheme - Granted on	NIL	223,000	381,000	NIL	NIL	3,831,999
30 /01/2008 Exercise Price:						
HK\$ 6.1						
$\frac{11850.1}{(14/09/2007)}$						
ordinary shares						
(Note 1)						
(Note 1)						
3. Share Option						
Scheme – Granted	NIL	NIL	NIL	NIL	NIL	313,667
on 30/06/2008	1,122	1 (122	1,12	1 (122	1,122	010,007
Exercise Price:						
HK\$ 4.25						
(14/09/2007)						
ordinary shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	5,187,953,000	
			(Preferen	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised during options (State currency)	the month f	rom exercise		X\$ 1,360,30	0	

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- -			N/A		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ / - -)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- - -			
3.	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ / -)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Τ		Ordinary shares) eference shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.75% Convertible Bonds						
Due 2014	<u> </u>					
		•	0	•	0	- 00 000 000
Stook and (if listed)	HK\$	2,800,000,000	0	2,800,000,000	0	500,000,000
	rdinary shares IK\$5.60 per share					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	NIL N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
)	
shares (Note 1)	
2.		
2		
(/ /)	
shares (Note 1)	
3.		
J	 	
(/ /)	
shares (Note 1)	
T-4-1 D (O-1'1)))))))))))))))))))	
Total D. (Ordinary shares		
(Preference shares		
(Other class	N/A	

Ot	her Movements:	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Cl. C.1				
			Class of shares issuab (Note 1)	ie			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	le			
2.	Open offer	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab	le			
			(Note 1)				
3.	Placing	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	le			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					is	No. of new shares of ssuer issued during the month pursuant thereto	No. of shares issuer w may be issue pursua thereto a close of mont	of which be d ant as at as at
		Class of shares issual (Note 1)	ole _						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N	ſ/A
		EGM approval date: (dd/mm/yyyy)	(/	/)			
		Class of shares issual (Note 1)	ole -						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N	I/A
		EGM approval date: (dd/mm/yyyy)	(/	/)			
		Tota	1 F	(Ord	inary			
					sh	ares)	N/A		
		(P				ares) class)	N/A N/A		
									<u>,</u>
То	otal increase / (decrease) in ordinary shares of	during the month (i.e. T	otal o	of A	to	E):	(1)	NIL	
							(2)	N/A	
To	otal increase / (decrease) in preference share	s during the month (i.e.	Tota	ıl of	At	o E):		N/A	
To	otal increase / (decrease) in other classes of s	shares during the month	(i.e.	То	tal o	of A to	o E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capita						!").)			

Remarks (if any):
N/A
Submitted by: Yan Yan
Title: Director (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.