

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/10/2010				
To: Hong Kong Exchanges an	d Clearing	Limited				
Name of Issuer SOHO China Limited						
Date Submitted						
I. Movements in Authorised Sl	nare Capita	1				
1. Ordinary Shares						
(1) Stock code : 410	Descript	ion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding 1	nonth _	7,500,000,000	HK\$0.02	HK\$150,000,000		
Increase/(decrease)		NIL	<u>-</u> .	NIL		
Balance at close of the month	-	7,500,000,000	HK\$0.02	HK\$150,000,000		
(2) Stock code :	Descript	ion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding 1	month _	N/A				
Increase/(decrease)	-					
Balance at close of the month	-					

Stock code :Desc.	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc.	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	5,187,657,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,187,657,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. Pre-IPO Share	M. Granted	Iovement du	ring the mont		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
of shares issuable	Granted			<u>h</u>	pursuant thereto	pursuant thereto as at close of the
1. Pre-IPO Share		Exercised	Cancelled	Lapsed		month
Option Scheme – Granted on 14 /09/2007	NIL	NIL	NIL	NIL	NIL	9,697,665
Exercise Price: HK\$ 8.3 (14 /09/2007) ordinary shares						
(Note 1) 2. Share Option Scheme - Granted on 30 /01/2008 Exercise Price: HK\$ 6.1 (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	3,603,333
(Note 1) 3. Share Option Scheme – Granted on 30/06/2008 Exercise Price: HK\$ 4.25 (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	386,667
(Note 1)					NIL N/A N/A	
Total funds raised during options (State currency)	the month f	rom exercise	of	NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- -			N/A		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ / - -)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- - -			
3.	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ / - -)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Τ		Ordinary shares) eference shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.75% Convertible Bonds						
Due 2014	<u> </u>					
		•	0	•	0	- 00 000 000
Stook and (if listed)	HK\$	2,800,000,000	0	2,800,000,000	0	500,000,000
	rdinary shares IK\$5.60 per share					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	NIL N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
)	
shares (Note 1)	
2.		
2		
(/ /)	
shares (Note 1)	
3.		
J	 	
(/ /)	
shares (Note 1)	
T-4-1 D (O-1'1)))))))))))))))))))	
Total D. (Ordinary shares		
(Preference shares		
(Other class	N/A	

Ot	her Movements:	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Cl. C.1				
			Class of shares issuab (Note 1)	ie			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	le			
2.	Open offer	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab	le			
			(Note 1)				
3.	Placing	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	le			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					is	No. of new shares of ssuer issued during the month pursuant thereto	No. of shares issuer w may be issue pursua thereto a close of mont	of which be d ant as at as at
		Class of shares issual (Note 1)	ole _						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N	ſ/A
		EGM approval date: (dd/mm/yyyy)	(/	/)			
		Class of shares issual (Note 1)	ole -						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N	I/A
		EGM approval date: (dd/mm/yyyy)	(/	/)			
		Tota	1 F	(Ord	inary			
					sh	ares)	N/A		
		(P				ares) class)	N/A N/A		
									<u>,</u>
То	otal increase / (decrease) in ordinary shares of	during the month (i.e. T	otal o	of A	to	E):	(1)	NIL	
							(2)	N/A	
To	otal increase / (decrease) in preference share	s during the month (i.e.	Tota	ıl of	At	o E):		N/A	
To	otal increase / (decrease) in other classes of s	shares during the month	(i.e.	То	tal o	of A to	o E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capita					!").)				

Remarks (if any):
N/A
Submitted by: Yan Yan
Title: Director (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.