

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	n/yyyy):	30/06/2010					
To: Hong Kong Exchanges and	d Clearing l	Limited					
Name of Issuer SOHO China Limited							
Date Submitted	02/07/201	02/07/2010					
I. Movements in Authorised Sh	nare Capital						
1. Ordinary Shares							
(1) Stock code : 410	Descripti	on :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	month _	7,500,000,000	HK\$0.02	HK\$150,000,000			
Increase/(decrease)	_	NIL	_	NIL			
Balance at close of the month	_	7,500,000,000	HK\$0.02	HK\$150,000,000			
(2) Stock code :	Descripti	on:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	month _	N/A					
Increase/(decrease)	_		-				
Balance at close of the month	_						

Stock code :Desc.	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc.	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of				
preceding month	5,187,657,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,187,657,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	re Option S	chemes of th	e Issuer)			
Particulars of share option scheme including EGM approval date	M	Iovement du	ring the mont	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Pre-IPO Share Option Scheme – Granted on 14 /09/2007	NIL	NIL	401,080	NIL	NIL	6,526,330
Exercise Price: HK\$ 8.3  (14 /09/2007) ordinary shares						
(Note 1)  2. Share Option Scheme - Granted on 30 /01/2008 Exercise Price: HK\$ 6.1  (14 /09/2007) ordinary shares	NIL	NIL	413,000	NIL	NIL	3,603,333
(Note 1)  3. Share Option Scheme – Granted on 30/06/2008 Exercise Price: HK\$ 4.25 (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	720,000
(Note 1)  Total funds raised during t	the month f			e shares) ner class)	NIL N/A N/A	
options (State currency)				NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- -			N/A		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / / - -	)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	- - -			
3.	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / - -	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
		Τ		Ordinary shares) eference shares) (Other class)	N/A N/A N/A	- - -

Class and description	Currency of amount outstanding	Amount at close of preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.75% Convertible Bonds	<u> </u>					
Due 2014						
-		0	0	2 000 000 000	0	10.1.600.615
Stock code (if listed)	HK\$	0	0	2,800,000,000	0	494,699,647
	ordinary shares HK\$5.66 per share	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /			inary shares) ence shares) (Other class)	NIL N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	)	
shares (Note 1	)	
2.		
2		
( / /	)	
shares (Note 1	)	
3.		
J	<del> </del>	
( / /	)	
shares (Note 1	)	
T-4-1 D (O-1'1	) ) ) ) ) ) ) ) ) ) ) ) ) ) ) ) ) ) )	
Total D. (Ordinary shares		
(Preference shares		
(Other class	N/A	

Ot	her Movements:	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 31		Cl. C.1				
			Class of shares issuab (Note 1)	ie			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuab (Note 1)	le			
2.	Open offer	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuab	le			
			(Note 1)				
3.	Placing	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuab (Note 1)	le			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					is	No. of new shares of ssuer issued during the month pursuant thereto	No. of shares issuer w may be issue pursua thereto a close of mont	of which be d ant as at as at
		Class of shares issual (Note 1)	ole _						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)	N/A	N	ſ/A
		EGM approval date: (dd/mm/yyyy)	(	/	/	)			
		Class of shares issual (Note 1)	ole -						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)	N/A	N	I/A
		EGM approval date: (dd/mm/yyyy)	(	/	/	)			
		Tota	1 F	(	Ord	inary			
					sh	ares)	N/A		
		(P				ares) class)	N/A N/A		
									<u>,</u>
То	otal increase / (decrease) in ordinary shares of	during the month (i.e. T	otal o	of A	to	E):	(1)	NIL	
							(2)	N/A	
To	otal increase / (decrease) in preference share	s during the month (i.e.	Tota	ıl of	At	o E):		N/A	
To	otal increase / (decrease) in other classes of s	shares during the month	(i.e.	То	tal o	of A to	o E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capita						!").)			

Remarks (if any):
N/A
Submitted by: Yan Yan
Title: Director (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.