

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/03/2010						
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	SOHO Chi	na Limited						
Date Submitted	01/04/2010)						
I. Movements in Authorised Sh	nare Capital							
1. Ordinary Shares								
(1) Stock code : 410	Description	on:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth	7,500,000,000	HK\$0.02	HK\$150,000,000				
Increase/(decrease)	_	NIL	-	NIL				
Balance at close of the month	_	7,500,000,000	HK\$0.02	HK\$150,000,000				
(2) Stock code :	Description	on :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth _	N/A						
Increase/(decrease)								
Balance at close of the month	_							

Stock code : Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Description	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of	5 107 657 000	NT/A	NT/A	NT/A
preceding month	5,187,657,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month	NIL	N/A	N/A	N/A
Balance at close of the				
month	5,187,657,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	re Option S	chemes of th	e Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Pre-IPO Share Option Scheme – Granted on 14 /09/2007	NIL	NIL	NIL	NIL	NIL	6,793,717
Exercise Price: HK\$ 8.3 (14 /09/2007) ordinary shares						
(Note 1) 2. Share Option Scheme - Granted on 30 /01/2008 Exercise Price: HK\$ 6.1 (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	1,939,333
(Note 1) 3. Share Option Scheme – Granted on 30/06/2008 Exercise Price: HK\$ 4.25 (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	360,000
(Note 1) Total funds raised during to	the month f		•	e shares) ner class)	NIL N/A N/A	
options (State currency)				NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- -			N/A		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - -			
(dd/mm/yyyy)	-)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	-)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-		<u> </u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		7		Ordinary shares) eference shares) (Other class)	N/A N/A N/A	- - -

1. 3.75% Convertible Bonds Due 2014 HKS	Class and description	Cı		Amo	ount at close preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
HKS		<u>ds</u>							
Stock code (if listed) Class of shares Issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares Issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares Issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares Issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) NIL (Preference shares) NIL (Preference shares)	Due 2014								
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(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) N/A									
Total C. (Ordinary shares) NIL (Preference shares) N/A		(/ /)						
(Preference shares) N/A	(00/11111/9999)		, ,)		_	Total C. (Ordi	nary shares)	NII.	
									-
									-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
Shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

<u>Ot</u>	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab	lo.			
			Class of shares issuable (Note 1)	ie			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab	le			
		State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(, ,	,	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab	le			
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	le			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of share repurchased (Note 1)	s			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of share redeemed (Note 1)	s			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	e			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue						No. of new shares of ssuer issued during the month pursuant thereto	No. of r shares issuer when and be issued pursua thereto a close of month	of hich be d nt us at the
		Class of shares issua (Note 1)	ble -						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N	/A
		EGM approval date: (dd/mm/yyyy)	(/	/)			
		Class of shares issua (Note 1)	ble -						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N	/A
		EGM approval date: (dd/mm/yyyy)	(/	/)			
		Tota	al E.	- (Orc	linary			
					sl	nares)	N/A		
		(P				nares) class)			
									<u>'</u>
То	otal increase / (decrease) in ordinary shares of	during the month (i.e. T	otal	of A	A to	E):	(1)	NIL	
							(2)	N/A	
To	otal increase / (decrease) in preference share	s during the month (i.e.	Tota	ıl o	f A	to E):		N/A	
To	otal increase / (decrease) in other classes of s	shares during the month	ı (i.e	. To	otal	of A t	o E):	N/A	
(T	hese figures should be the same as the relevant fi	igures under II above ("M	ovem	ent	s in	Issuea	! Share Capita	!").)	

Remarks (if any):
N/A
Submitted by:Wang Shaojian_
Title:
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.