

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	1 /yyyy):	28/02/2010				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	SOHO Ch	nina Limited				
Date Submitted	01/03/201					
	01/03/201	0				
I. Movements in Authorised Sh	are Capital	1				
1. Ordinary Shares						
(1) Stock code : <u>410</u>	Descripti	ion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth _	7,500,000,000	HK\$0.02	HK\$150,000,000		
Increase/(decrease)	_	NIL		NIL		
Balance at close of the month	_	7,500,000,000	HK\$0.02	HK\$150,000,000		
(2) Stock code :	Descripti	ion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth _	N/A				
Increase/(decrease)	_		-			
Balance at close of the month	_					

Stock code :Descri	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
-			

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	5,187,657,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,187,657,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

c Option b	chemes of th	e issuei)			
N	Iovement du	ring the mont	h	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Granted	Exercised	Cancelled	Lapsed		month
NIL	NIL	NIL	NIL	NIL	6,793,717
NIL	NIL	NIL	NIL	NIL	1,939,333
NIL	NIL	NIL	NIL	NIL	360,000
the month f		(Preference (Oth	e shares) ner class)	NIL N/A N/A	
	Market Miller Mi	Granted Exercised NIL NIL NIL NIL NIL NIL Total A	Granted Exercised Cancelled NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL Total A. (Ordinary (Preference)	Movement during the month Granted Exercised Cancelled Lapsed NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL NIL Total A. (Ordinary shares) (Preference shares) (Other class) the month from exercise of	No. of new shares of issuer issued during the month pursuant thereto Granted Exercised Cancelled Lapsed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-			N/A		
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>2.</u>	- -					
(/ /) Stock code (if listed)	-		_			
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)3.	- (/ /)	-			
(/ /)	-		_			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy) 4.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Т		Ordinary shares)	N/A	_
			(Pre	eference shares) (Other class)	N/A N/A	-
						=

1. 3.75% Convertible Bonds Due 2014 HKS	Class and description	Cur a out:		Amo	ount at close preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
HKS		ıs							
Stock code (if listed) Class of shares Issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares Issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares Issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares Issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) NIL (Preference shares) NIL (Preference shares)	Due 2014								
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(if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) N/A					-				
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) N/A									
Total C. (Ordinary shares) NIL (Preference shares) N/A		(/	/)						
(Preference shares) N/A	(dd/IIIII/yyyy)		,)		-	Total C (Ordi	nary shares)	NII.	
									•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
Shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab	ıle			
			(Note 1)				
1.	Rights issue	At price : State currency —	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	le			
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab	ıle			
			(Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	le			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)				

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of share repurchased (Note 1)	es			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of share redeemed (Note 1)	es			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuabl (Note 1)	e			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of ssuer issued during the month pursuant thereto	No. of n shares of issuer wh may b issued pursual thereto a close of month	of nich e l nt s at the
		Class of shares issual (Note 1)	ole -						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/	'A
		EGM approval date: (dd/mm/yyyy)	(/	/)			
		Class of shares issual (Note 1)	ole -						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/	'A
		EGM approval date: (dd/mm/yyyy)	(/	/)			
		Tota	1E	(Ord	linary			
					sł	nares)	N/A		
		(P				nares) class)			
									•
То	otal increase / (decrease) in ordinary shares of	during the month (i.e. T	otal (of A	t o	E):	(1)	NIL	
							(2)	N/A	
To	otal increase / (decrease) in preference share	s during the month (i.e.	Tota	ıl o	f A 1	to E):		N/A	
To	otal increase / (decrease) in other classes of s	shares during the month	(i.e.	То	tal	of A t	o E):	N/A	
(T	hese figures should be the same as the relevant fi	igures under II above ("M	ovem	ent	s in .	Issued	! Share Capita	l").)	

Remarks (if any):
N/A
Submitted by: Wang Shaojian_
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.