

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	ı/yyyy) :	31/12/2009		
To: Hong Kong Exchanges an	d Clearing Li	mited		
Name of Issuer	SOHO Chir	na Limited		
Date Submitted	04/01/2010			
I. Movements in Authorised Sl	nare Capital			
1. Ordinary Shares				
(1) Stock code: <u>410</u>	_Description	n:		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	7,500,000,000	HK\$0.02	HK\$150,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month		7,500,000,000	HK\$0.02	HK\$150,000,000
(2) Stock code :	Description	n :		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month	N/A		
Increase/(decrease)	·			
Balance at close of the month				

2. Preference Shares			
Stock code :Desc.	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en (State currency):	d of the month		HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes of	
	(1) (2)		shares	shares	
Balance at close of preceding month	5,187,657,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	_5,187,657,000_	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Shar	re Option S	chemes of the	e Issuer)			
Particulars of share option scheme including EGM approval date	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	rcised Cancelled Lapsed			month
1. Pre-IPO Share Option Scheme – Granted on 14 /09/2007	NIL	NIL	NIL	NIL	NIL	6,793,717
Exercise Price: HK\$ 8.3 (14 /09/2007) ordinary shares						
2. Share Option Scheme - Granted on 30 /01/2008 Exercise Price: HK\$ 6.1 (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	1,939,333
3. Share Option Scheme – Granted on 30/06/2008 Exercise Price: HK\$ 4.25 (14/09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	360,000
(Note 1) Total funds raised during toptions (State currency)	he month f		•		NIL N/A N/A	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant Nominal value thereto as thereto Currency at close of at close of Exercised Description of warrants of nominal during the Nominal value at the month preceding (Date of expiry - dd/mm/yyyy) value month month close of the month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto Currency of Amount at close Converted Amount at close of the of preceding during the close of the amount month Class and description outstanding month month month 1. 3.75% Convertible Bonds Due 2014 HK\$ 0 2,800,000,000 476,190,476 Stock code (if listed) 410 Class of shares issuable (Note 1) ordinary shares Subscription price HK\$5.88 per share EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)) NT/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	11///	

Ot	her Movements	in Issued Sha	re Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable			
				(Note 1)			
1.	Rights issue		State currency —	Issue and allotment date : (/ / (dd/mm/yyyy))	N/A	N/A
				EGM approval date: (/ / (dd/mm/yyyy))		
3.	Open offer		State	Class of shares issuable(Note 1) Issue and allotment date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)))	N/A	N/A
				Class of shares issuable			
				(Note 1)			
5.	Placing	At price :	State	Issue and allotment date :(/ / (dd/mm/yyyy))	N/A	N/A
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares issuable(Note 1)	_		
7.	Bonus issue			Issue and allotment date (/ / : (dd/mm/yyyy))	N/A	N/A
				EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Scrip dividend	At price : State currency ——	Class of shares issuable	14/11	N/A
12	Repurchase of		Class of shares repurchased (Note 1) Cancellation date : (/ /)	
12.	shares		(dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)	N/A	N/A
			Class of sharesredeemed (Note 1)	-	
13.	Redemption of shares		Redemption date : (/ / (dd/mm/yyyy)) N/A	N/A
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable(Note 1)		
14.	Consideration issue	At price : State currency —	Issue and allotment date :(/ / (dd/mm/yyyy)) N/A	N/A
			EGM approval date: (/ / (dd/mm/yyyy))	

	For Main Board		
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)		
16. Capital reorganisation	Issue and allotment date :(/ /) (dd/mm/yyyy)	N/A	N/A
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable(Note 1)		
17. Other (Please specify) At price: State currency	Issue and allotment date :(/ /) (dd/mm/yyyy)	N/A	N/A
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares	-\ NT/A	
	Total E. (Ordinary shares (Preference shares (Other class	s) N/A	
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1)	NIL
		(2)	N/A
Total increase / (decrease) in preference share	es during the month (i.e. Total of A to E)		N/A
Total increase / (decrease) in other classes of	shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant j	figures under II above ("Movements in Issue	ed Share Capita	<i>!").)</i>

Remarks (if any):
N/A
Submitted by: Wang Shaojian_
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
Notes :

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.