

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SOHO China Limited (the "Company")
Date Submitted	05/05/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>410</u> Descrip	otion : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,500,000,000	HK\$0.02	HK\$150,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	7,500,000,000	HK\$0.02	HK\$150,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)		-	
Balance at close of the month			

# 2. Preference Shares

Stock code :D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :D	escription :		
Balance at close of preceding mont		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>		

Increase/(decrease)		
Balance at close of the month	 	

Total authorised share capital at the end of the month *(State currency)*:

HK\$150,000,000

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	5,199,524,031	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	5,199,524,031	N/A	N/A	N/A	

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement du Exercised	uring the mont	h Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share Option				<b>i</b>		
Scheme – Granted on 06/11/2012	NIL	NIL	NIL	NIL	NIL	8,184,000
Exercise Price:						
HK\$ 5.53						
ordinary shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	N/A	
			(Preferen	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised during	the month f	rom exercise	of			
options (State currency)				N/A		

### Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer
					during the	which may
					month	be issued
					pursuant	pursuant
		Nominal value			thereto	thereto as
	Currency	at close of	Exercised			at close of
Description of warrants	of nominal	preceding	during the	Nominal value at		the month
(Date of expiry - dd/mm/yyyy)	value	month	month	close of the month		
1.						
Stock code (if listed)						
SIDER COUE (II IIsled)						

			For Ma	ain Board and GEM 1	isted issuers	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	-					
	_					
( / / )						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	_					
	-					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	, , ,					
(dd/mm/yyyy)	( / /	)				
<u>т.</u>	-					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		т	Votal D (C	Indinany change)		
		1		Ordinary shares)	N/A N/A	-
			(110	(Other class)	N/A N/A	_

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/IIIIi/yyyy)	( / / )	·	Fotal C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	
			(	Other class)	N/A	

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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	_	
	_	
	_	
shares (Note 1)	-	
2	-	
	-	
shares (Note 1)		
3.		
	-	
	_	
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	N/A	

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares			
			issuable ( <i>Note 1</i> )			
2.	Open offer	At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable ( <i>Note 1</i> )			
3.	Placing	At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / / )		

Other Movements in Issued Share Capital

					For Main Boa	ard and GEM listed i	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
y	pe of Issue						
50	crip dividend	At price :	State currency -	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 ( / / _ ) ( / / _ )	N/A	N/A
	epurchase of hares			Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
A l	edemption of hares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
	Consideration issue	At price :	State currency -	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A

			For Main Board and GEM listed issuers		
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuar thereto as at close of the month
	Type of Issue				
		Class of shares issuable ( <i>Note 1</i> )			
	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(//)		
		Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify) At price : State currency —	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	(//)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Total E.	(Ordinary shares		
			(Preference shares (Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share	Capital").)	

Remarks (if any):
Submitted by:Yan Yan
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

2. If there is insufficient space, please append the prescribed continuation sheet.