

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy) :	31/01/2014		
To: Hong Kong Exchanges an	d Clearing L	imited		
Name of Issuer	SOHO Chir	na Limited (the "	(Company")	
Date Submitted	07/02/2014			
I. Movements in Authorised Sh	nare Capital			
1. Ordinary Shares				
(1) Stock code : <u>410</u>	Descriptio	n: <u>Ordinary</u>	y Shares	
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	7,500,000,000	HK\$0.02	HK\$150,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month		7,500,000,000	HK\$0.02	HK\$150,000,000
(2) Stock code :	Descriptio	n:		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month	N/A	<u> </u>	
Increase/(decrease)			_	
Balance at close of the month				

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary s		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	5,290,169,531	N/A	N/A	N/A
Increase/ (decrease) during the month	45,000	N/A	N/A	N/A
Balance at close of the month	5,290,214,531	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class	•	Movement dur	ring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
of shares issuable	Granted	Exercised	Cancelled	Lapsed		monui	
(Note 1) 1. Share Option							
Scheme - Granted on 30 /01/2008 Exercise Price:	NIL	45,000	NIL	NIL	45,000	0	
HK\$ 6.1 (14 /09/2007)							
ordinary shares (Note 1)						-	
2. Share Option Scheme – Granted on 30/06/2008 Exercise Price: HK\$ 4.25 (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	0	

Share Options (under Share Option Schemes of the Issuer) (Continued

Share Options (under Shar	re Option S	chemes of the	e issuer) (Con	umuea)		
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class	1	Movement du	uring the mont	h	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
3. Share Option Scheme – Granted on 06/11/2012 Exercise Price: HK\$ 5.53	NIL	NIL	NIL	NIL	NIL	8,184,000
ordinary shares						
(Note 1)		Total	A. (Ordina	ry charec)	45,000	
		Total	•	ce shares)	N/A	
			`	ther class)	N/A	
Total funds raised during toptions (State currency)	the month f	rom exercise		IK\$274,500		

Warrants to Issue Shares of the Issuer which are to be Listed

variants to issue shares of the iss	der willen die t	o oc Listea			NT C), C
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
<u>Z.</u>	-					
	<u> </u>					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

					No. of new shares of	No. of new shares of
					issuer issued during the month	issuer which may be issued
		NT			pursuant	pursuant
	Currency	Nominal value at close of	Exercised		thereto	thereto as at close of
Description of warrants	of nominal	preceding	during the			the month
(Date of expiry - dd/mm/yyyy)	value	month	month	close of the month		
3.	-					
	-					
(/ /) Stock code (if listed)				_		
Class of shares			_			
issuable (Note 1)			<u> </u>			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	<u> </u>		_			
	<u>-</u>					
	<u> </u>					
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			<u>_</u>			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	_			
		,	Total B. (Ordinary shares)	N/A	
				reference shares)	N/A	-
				(Other class)	N/A	_

Convertibles (i.e. Convertible i		Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.	 					
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	<u> </u>					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price		,				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		ŗ		ary shares) nce shares) other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
(/ /)		
shares (Note 1)		-
2.		
2		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
T (1D (0 !! 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	
	1	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of issuer during the month which may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency (/ / Issue and allotment 1. Rights issue N/A N/Adate: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency Issue and allotment 2. Open offer N/AN/A date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State Issue and allotment N/A N/A 3. Placing currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ / Issue and allotment N/A Bonus issue N/A date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Skake	Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2, F	Class of shares			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		_
		Takal E	(0,4:) NI/A	
		Total E.	(Ordinary shares (Preference shares (Other class) N/A	- - -
To	otal increase / (decrease) in ordinary shares of	during the month (i.e. To	otal of A to F):	(1) 4:	5,000
10	hai merease / (decrease) in ordinary shales c	aming the month (i.e. 10	nai Oi A iO E).	(1)	/A
To	otal increase / (decrease) in preference shares	s during the month (i.e.	Total of A to E):		//A
To	otal increase / (decrease) in other classes of s	shares during the month	(i.e. Total of A to E	E): N	7/A
	hese figures should be the same as the relevant fi	•		·	

Remarks (if any):
12,918,000 shares were repurchased by the Company in January 2014, which have not yet been cancelled.
Submitted by: Yan Yan
Title: Director
(Director, Secretary or other duly authorised officer)
(2 income, sectioning of outer duty duminositions of the section)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.