

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	30/6/2013						
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer SOHO China Limited (the "Company")								
Date Submitted 2/7/2013								
	2,,,2010							
I. Movements in Authorised Sh	nare Capita	1						
1. Ordinary Shares								
(1) Stock code : <u>410</u>	Descript	ion: Ordinary	y Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding i	month _	7,500,000,000	HK\$0.02	HK\$150,000,000				
Increase/(decrease)		NIL	-	NIL				
Balance at close of the month	-	7,500,000,000	HK\$0.02	HK\$150,000,000				
(2) Stock code :	Descript	ion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding i	month _	N/A						
Increase/(decrease)	-							
Balance at close of the month	-							

Stock code :Desc.	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc.	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	4,977,457,311	N/A	N/A	N/A	
Increase/ (decrease) during the month	(98,814,500)	N/A	N/A	N/A	
Balance at close of the month	4,878,642,811	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	are Option Schemes of the issuer)					
Particulars of share option scheme including EGM approval	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
date		vio vement du	ing the mon	.11	- *	as at close of the
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Pre-IPO Share				<u></u>		
Option Scheme –						
Granted on 14	NIL	NIL	133,700	NIL	NIL	4,367,069
<u>/09/2007</u>						
Exercise Price:						
HK\$ 8.3						
(14/09/2007)						
ordinary shares						
(<i>Note 1</i>)						
2. Share Option						
Scheme - Granted on	NIL	NIL	NIL	NIL	NIL	2,049,000
30 /01/2008						, ,
Exercise Price:						
HK\$ 6.1						
(14/09/2007)						
ordinary shares						
(Note 1)						-
(Note 1)						
2 Chana Ontion						
3. Share Option	NIII	NIII	NIII	NIII	NIII	0
Scheme – Granted	NIL	NIL	NIL	NIL	NIL	0
on 30/06/2008						
Exercise Price:						
HK\$ 4.25						
(14 /09/2007)						
ordinary shares						

N/A

Share Options (under Share Option Schemes of the Issuer) (Continued) No. of new shares No. of new shares Particulars of share of issuer issued of issuer which option scheme during the month may be issued including EGM approval pursuant thereto pursuant thereto Movement during the month date as at close of the (dd/mm/yyyy) and class month of shares issuable Granted Exercised Cancelled Lapsed 4. Share Option Scheme - Granted NIL **NIL** NIL NIL NIL 8,184,000 on 06/11/2012 Exercise Price: HK\$ 5.53

Total A. (Ordinary shares)

(Preference shares)

N/A

(Other class) N/A

options (State currency)

Total funds raised during the month from exercise of

ordinary shares

(*Note 1*)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer during the which may be issued month pursuant pursuant Nominal value thereto as thereto Currency at close of Exercised at close of Description of warrants of nominal preceding during the Nominal value at the month (Date of expiry - dd/mm/yyyy) value month month close of the month N/A/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(0.0.1		Т		Ordinary shares)eference shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of the 1	Issuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.75% Convertible Bonds	3					
Due 2014						
	<u></u>					
	HK\$	2, 357, 000, 000	0	2, 357, 000, 000	0	462, 156, 863
Stock code (if listed)	410					
Class of shares issuable (Note 1)	ordinary shares					
	HK\$5.10 per share					
EGM approval date	1					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
						
						
Stock code (if listed)						
Class of shares	-					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,					
	<u> </u>					
	<u></u>					
						· -
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)			Total C. (Ordi	inary shares)	N/A	
				rence shares)	N/A	•
			((Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
)	
shares (Note 1)	
2.		
2		
(/ /)	
shares (Note 1)	
3.		
J	 	
(/ /)	
shares (Note 1)	
T-4-1 D (O-1'1)))))))))))))))))))	
Total D. (Ordinary shares		
(Preference shares		
(Other class	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new shares of issuer issued of issuer which during the month may be issued pursuant thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ / At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment 1. Rights issue N/A N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency Issue and allotment 2. Open offer N/A N/A date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency Issue and allotment N/A N/A 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment N/A Bonus issue N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend	At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	Ordinary (14/6/2013) (28/6/2013) (14/5/2013)	(18,144,000) (80,670,500)	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
8.	Consideration issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A

N/A

N/A

N/A

(2)

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Ordinary shares) (98,814,500)	
			(Preference shares	N/A	-
			(Other class)N/A	_
То	otal increase / (decrease) in ordinary shares d	luring the month (i.e. To	otal of A to E):	(1)	(98,814,500)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
66,756,000 shares repurchased by the Company in June 2013, of which 20,431,500 shares have not yet been cancelled.
Submitted by:Yan Yan _
Title: Director
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.