

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/4/2013									
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer SOHO China Limited (the "Company")									
Date Submitted 3/5/2013									
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : <u>410</u>	Descript	ion: Ordinary	Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding i	month _	7,500,000,000	HK\$0.02	HK\$150,000,000					
Increase/(decrease)	-	NIL		NIL					
Balance at close of the month	-	7,500,000,000	HK\$0.02	HK\$150,000,000					
(2) Stock code :	Descript	ion :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding i	month _	N/A							
Increase/(decrease)	_								
Balance at close of the month	-								

Stock code :Desc.	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc.	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	5,043,086,811	N/A	N/A	N/A	
Increase/ (decrease) during the month	(45,435,000)	N/A	N/A	N/A	
Balance at close of the month	4,997,651,811	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

c option b	chemes of the	c issuci)			
		-	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Granted	Exercised	Cancelled	Lapsed		
NIL	NIL	361,051	NIL	NIL	5,120,609
NIL	70,000	NIL	NIL	70,000	2,139,000
NIL	200,000	NIL	NIL	200,000	0
	Granted NIL NIL	Movement du Granted Exercised NIL NIL NIL 70,000	Movement during the mont Granted Exercised Cancelled NIL NIL 361,051 NIL 70,000 NIL	Movement during the month Granted Exercised Cancelled Lapsed NIL NIL 361,051 NIL NIL 70,000 NIL NIL	Movement during the month Granted Exercised Cancelled Lapsed NIL NIL 361,051 NIL NIL NIL 70,000 NIL NIL 70,000

Share Options (under Share Option Schemes of the Issuer) (Continued)

Share Options (under Shar	re Option S	chemes of the	e Issuer) (Con	itinued)		
Particulars of share option scheme ncluding EGM approval date Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
4. Share Option Scheme – Granted on 06/11/2012 Exercise Price: HK\$ 5.53	NIL	NIL	NIL	NIL	NIL	8,184,000
(Note 1)						
		Total	A. (Ordina	ry shares)	270,000	
			(Preferen	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised during toptions (State currency)	he month f	rom exercise		K\$ 1,277,000)	

Warrants to Issue Shares of the Iss	uer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-			N/A		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u> </u>		Т		Ordinary shares)eference shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertib	le into	Shares of the Is	ssuer which are to	be Listed)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	thereto	thereto as at close of the month
1. 3.75% Convertible Bon	ıds						
Due 2014		•					
		HK\$	2, 357, 000, 000	0	2, 357, 000, 000	0	448, 098, 859
Stock code (if listed)		410	2, 331, 000, 000		2, 331, 000, 000		440, 000, 000
Class of shares	-	120	<u></u> -				
issuable (Note 1)	ordi	nary shares					
Subscription price		\$5.26 per share					
EGM approval date		•					
(if applicable)							
(dd/mm/yyyy))		(/ /)					
2.							
-							
Stock code (if listed)				-	-		
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
3.		_					
		•					
		•					
Stock code (if listed)					•		
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date		_	_				
(if applicable)							
(dd/mm/yyyy)		(/ /)					
4.		_					
		_					
		•					
Stock code (if listed)				-	-		
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
					inary shares)		_
					rence shares)	N/A	<u>-</u>
				((Other class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
)	
shares (Note 1)	-
2.		
2		
(/ /)	
shares (Note 1)	
3.		
J	 	
_		
(/ /)	
shares (Note 1)	
T-4-1 D (O-1'1)))))))))))))))))))	
Total D. (Ordinary shares		
(Preference shares		
(Other class	N/A	

	Other Woven	ients in Issued Snare Capit	ai		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend	At price: State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(5/ 4/2013)	(45,705,000)	N/A
			AGM approval date: (dd/mm/yyyy)	(18/5/2012)		
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				No. of new shares of issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		_
		Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares of	during the month (i.e. To	otal of A to E):	(1)	(45,435,000)
				(2)	N/A
To	otal increase / (decrease) in preference share	es during the month (i.e.	Total of A to E):	_	N/A
	otal increase / (decrease) in other classes of	•		_)·	N/A
(T	hese figures should be the same as the relevant f	igures under II above ("Mo	ovements in Issued S	hare Capital").)	

Remarks (if any):
16,243,500 shares repurchased by the Company in April 2013 have not yet been cancelled.
Submitted by:Yan Yan
Title: Director
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.