

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	28/2/2013			
To: Hong Kong Exchanges an	d Clearing L	imited			
Name of Issuer	SOHO Chi	na Limited (the "	'Company'')		
Date Submitted	4/3/2013	na Emited (tile	Company)		
Date Submitted	4/3/2013				
I. Movements in Authorised Sl	nare Capital				
1. Ordinary Shares					
(1) Stock code : <u>410</u>	Descriptio	on: Ordinary	y Shares		
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding i	month	h 7,500,000,000 HK\$0.02		HK\$150,000,000	
Increase/(decrease)	_	NIL		NIL	
Balance at close of the month		7,500,000,000	HK\$0.02	HK\$150,000,000	
(2) Stock code :	Descriptio	on:			
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding 1	month	N/A			
Increase/(decrease)			<u>-</u>		
Balance at close of the month	_				

Stock code : Desc.	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	5,090,813,300	N/A	N/A	N/A
Increase/ (decrease)				
during the month	(47,726,489)	N/A	N/A	N/A
Balance at close of the month	5,043,086,811	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement du	uring the mont	h	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Pre-IPO Share Option Scheme – Granted on 14 /09/2007	NIL	NIL	NIL NIL		NIL	5,481,660
Exercise Price: HK\$ 8.3 (14 /09/2007) ordinary shares						
(Note 1) 2. Share Option Scheme - Granted on 30 /01/2008 Exercise Price: HK\$ 6.1 (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	2,209,000
(Note 1) 3. Share Option Scheme – Granted on 30/06/2008 Exercise Price: HK\$ 4.25 (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	200,000

Share Options (under Share Option Schemes of the Issuer) (Continued

Share Options (under Shar	e Option 3	chemes of the	e issuei) (Con	illiueu)	XX 0 1	X 0 1
Particulars of share option scheme including EGM approval date	I	Movement du	uring the mont	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		as at close of the month
4. Share Option Scheme – Granted	NIL	NIL	NIL	NIL	NIL	8,184,000
on 06/11/2012 Exercise Price:						
HK\$ 5.53 ordinary shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	N/A	
			(Preferen	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised during t	he month f	rom exercise	of			
options (State currency)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

variables to issue shares of the iss	aci willell are to	o oc Listea				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<u>-</u>			N/A		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.	varac	monui	monur	cross or the month		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	_			
(/ /) Stock code (if listed) Class of shares			_			
issuable (Note 1) Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		-		Ordinary shares)	N/A	
			(Pr	(Other class)	N/A N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the Currency of Amount at close Converted Amount at amount of preceding during the close of the month Class and description outstanding month month month 1. 3.75% Convertible Bonds Due 2014 HK\$ 2, 617, 000, 000 100,000 2, 357, 000, 000 448, 098, 859 19,011 410 Stock code (if listed) Class of shares issuable (Note 1) ordinary shares HK\$5.26 per share Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class) N/A N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under share option schemes)	NT C 1 C	NY 0 1 0
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	1	
2.		
(/ /)		
shares (Note 1)		
		-
3		
	1	
shares (Note 1))	
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	
		•

Other Movements in Issued Share Capital No. of new shares No. of new shares of issuer issued of issuer which during the month may be issued pursuant thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency (/ / Issue and allotment 1. Rights issue N/A N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency Issue and allotment 2. Open offer N/AN/A date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State Issue and allotment N/A N/A 3. Placing currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment N/A Bonus issue N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
Scrip dividend	At price: State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	_ordinary_ (27/02/2013) (18/05/2012)	(47,745,500)	N/A
Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
Consideration issue	At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
	Scrip dividend Repurchase of shares Redemption of shares Consideration	Scrip dividend At price: State currency — Repurchase of shares Redemption of shares Consideration At price: State	Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares shares — Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:	Class of shares issuable (Note 1) Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (/ /) Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	Type of Issue Class of shares State State Currency EGM approval date: (dd/mm/yyyy) (18/05/2012) N/A

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		_
		Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	- - -
То	otal increase / (decrease) in ordinary shares of	during the month (i.e. To	otal of A to E):	(1)	(47,726,489)
				$(2) \qquad \boxed{}$	N/A
То	otal increase / (decrease) in preference shares	s during the month (i.e.	Total of A to E):]	N/A
То	otal increase / (decrease) in other classes of s	shares during the month	(i.e. Total of A to l	E):	N/A
(T_{\cdot})	hese figures should be the same as the relevant fi	igures under II above ("Mo	ovements in Issued S	hare Capital").)	

Remarks (if any):
Submitted by: Yan Yan
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.