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SOHO CHINA LIMITED
SOHO 中國有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 410)

**POLL RESULTS OF ANNUAL GENERAL MEETING
HELD ON 18 MAY 2012 AND DIVIDEND PAYMENT**

POLL RESULTS OF ANNUAL GENERAL MEETING

At the annual general meeting (the “AGM”) of SOHO China Limited (the “Company”) held on 18 May 2012, a poll was demanded by the chairman of the AGM for voting on all the proposed resolutions as set out in the notice of the AGM dated 12 April 2012.

As at the date of the AGM, the total number of issued shares of the Company was 5,188,656,300 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM. There were no restrictions on any shareholders casting votes on any of the proposed resolutions at the AGM.

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. All the resolutions, where were voted on by poll, were approved by shareholders. The poll results in respect of the respective resolutions proposed at the AGM were as follows:

ORDINARY RESOLUTIONS		No. of Votes (%)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements of the Company and the reports of the directors and auditors of the Company for the year ended 31 December 2011.	4,307,266,653 99.999919%	3,500 0.000081%
2.	To declare a final dividend for the year ended 31 December 2011.	4,307,269,153 99.999942%	2,500 0.000058%
3.	To re-elect Mr. Yi Xiqun as a director of the Company.	4,307,232,231 99.999224%	33,422 0.000776%
4.	To re-elect Ms. Yan Yan as a director of the Company.	4,275,382,312 99.259778%	31,883,341 0.740222%
5.	To re-elect Dr. Ramin Khadem as a director of the Company.	4,307,235,231 99.999212%	33,922 0.000788%
6.	To authorize the board of directors to fix the remuneration of the directors of the Company.	4,228,286,310 98.722604%	54,710,843 1.277396%

7.	To re-appoint KPMG as auditors of the Company and authorize the board of directors to fix their remuneration.	4,307,258,653 99.999837%	7,000 0.000163%
8.	(A) To give a general mandate to the directors of the Company to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company.	3,490,433,228 81.036011%	816,828,675 18.963989%
	(B) To give a general mandate to the directors of the Company to repurchase shares not exceeding 10% of the issued share capital of the Company.	4,307,251,653 99.999594%	17,500 0.000406%
	(C) To extend the authority given to the directors of the Company pursuant to ordinary resolution no. 8(A) to issue shares by adding to the issued share capital of the Company the number of shares repurchased under ordinary resolution no. 8(B).	3,529,564,907 81.944482%	777,698,746 18.055518%
SPECIAL RESOLUTIONS			
9.	(A) To approve the proposed amendments to the memorandum of association and the articles of association of the Company (Details of which are set out in the circular dated 12 April 2012).	4,219,690,621 98.000694%	86,085,628 1.999306%
	(B) To adopt an amended and restated memorandum of association and articles of association of the Company.	4,219,684,871 98.000714%	86,084,628 1.999286%

As more than 50% of votes were cast in favour of the resolutions numbered 1 to 8, and more than 75% of votes were cast in favour of the resolution numbered 9, all the above resolutions were duly passed as ordinary resolutions and special resolution (as the case maybe).

DIVIDEND PAYMENT

The proposal for the payment of final dividend of RMB0.11 per share to the shareholders was approved at the AGM. The exchange rate adopted for conversion was the average closing exchange rate published by the People's Bank of China of the five business days prior to the declaration of dividends (i.e. 11 May 2012 to 17 May 2012) (RMB1=HK\$1.230591). Accordingly, the amount of final dividend payable in Hong Kong dollars will be HK\$ 0.135365 per share. The dividend warrants will be distributed to the shareholders on or before 15 June 2012.

By order of the board of directors
SOHO China Limited
Pan Shiyi
Chairman

Hong Kong, 18 May 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Pan Shiyi, Mrs. Pan Zhang Xin Marita, Ms. Yan Yan and Ms. Tong Ching Mau, being the executive Directors, and Dr. Ramin Khadem, Mr. Cha Mou Zing, Victor and Mr. Yi Xiqun, being the independent non-executive Directors.