

SOHO CHINA LIMITED

SOHO 中國有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 410)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 13 MAY 2008 AND DIVIDEND PAYMENT

Result of annual general meeting

At the annual general meeting (the “AGM”) of SOHO China Limited (the “Company”) held on 13 May 2008, poll voting was demanded by the chairman of the AGM for voting on all the proposed resolutions as set out in the notice of the AGM dated 18 April 2008.

As at the date of the AGM, the total number of issued shares of the Company was 5,232,413,000 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM. There were no restrictions on any shareholders casting votes on any of the proposed resolutions at the AGM.

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. The poll results in respect of the respective resolutions proposed at the AGM were as follow:

ORDINARY RESOLUTIONS		No. of Votes(%)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements of the Company and the reports of directors and auditors for the year ended 31 December 2007.	3,708,647,467 (99.99%)	20,288 (0.01%)
2.	To declare a final dividend for the year ended 31 December 2007.	3,708,654,067 (99.99%)	17,812 (0.01%)
3.	To re-elect Mr. Pan Shiyi as director of the Company.	3,699,444,060 (99.75%)	9,221,308 (0.25%)
4.	To re-elect Mrs. Pan Zhang Xin Marita as director of the Company.	3,699,444,560 (99.75%)	9,224,308 (0.25%)
5.	To re-elect Ms. Yan Yan as director of the Company.	3,699,444,560 (99.75%)	9,224,808 (0.25%)

ORDINARY RESOLUTIONS		No. of Votes(%)	
		For	Against
6.	To authorise the board of directors to fix the remuneration of the directors.	3,708,628,667 (99.99%)	38,125 (0.01%)
7.	To re-appoint KPMG as auditors and authorize the board of directors to fix their remuneration.	3,708,642,767 (99.99%)	26,675 (0.01%)
8.	(A) To give a general mandate to the directors to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company.	3,394,003,810 (91.52%)	314,664,316 (8.48%)
	(B) To give a general mandate to the directors to repurchase shares not exceeding 10% of the issued share capital of the Company.	3,708,639,780 (99.99%)	30,925 (0.01%)
	(C) To extend the authority given to the directors pursuant to ordinary resolution no. 8(A) to issue shares by adding to the issued share capital of the Company the number of shares repurchased under ordinary resolution no. 8(B).	3,394,009,822 (91.68%)	307,817,040 (8.32%)

As more than 50% of votes were casted in favour of the resolutions, all the above ordinary resolutions were approved by the shareholders.

Dividend Payment

The proposal for the payment of final dividend of RMB0.10 per share to shareholders was approved at the AGM. The exchange rate adopted for conversion was the average closing exchange rate published by the People's Bank of China of the five business days prior to the declaration of dividends (i.e. 5 May 2008 to 9 May 2008) (RMB1=HK\$1.1142). Accordingly, the amount of final dividend payable in Hong Kong dollars will be 0.1114 per share. The dividend warrants will be distributed to the shareholders on or before 26 May 2008.

By order of the Board
SOHO China Limited
Pan Shiyi
Chairman

Hong Kong, 13 May 2008

As at the date of this announcement, the executive Directors of the Company are Mr. Pan Shiyi, Mrs. Pan Zhang Xin Marita, Ms. Yan Yan and Mr. Su Xin; and the independent non-executive Directors are Dr. Ramin Khadem, Mr. Cha Mou Zing, Victor and Mr. Yi Xiqun.