

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/12	2/2018			
To : Hong Kong Exchanges	and Clearing Lim	nited			
Name of Issuer	SOHO China Li	mited			
Date Submitted	04/01/2019	THICO .			
I. Movements in Authorised	Share Capital				
1. Ordinary Shares					
(1) Stock code : <u>410</u>	Description :	Ordinary	Shares		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month <u>7,500,00</u>	00,000	HK\$0.02	HK\$150,000,000	
Increase/(decrease)	NIL			NIL	
Balance at close of the mon	th <u>7,500,00</u>	00,000	HK\$0.02	HK\$150,000,000	
(2) Stock code :	Description :				_
		ordinary ares	Par value (State currency)	capital	
Balance at close of precedir	ng month N/A				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_	N/A		
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the elecurrency):	nd of the month	(State HK\$1	50,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,199,524,031	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	5,199,524,031	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be the month pursuant including EGM issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed

shares (Note 1) shares (Note 1) sh<u>ares</u> (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new shares of	No. of new shares of
					issuer issued during the	issuer which may be issued
	Currency	Nominal value at close of	Exercised	Nominal value	month pursuant	pursuant thereto as a
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal value	preceding month	during the month	at close of the month	thereto	close of the month
1.	value	monai	monun	monun		monar
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
2.	·	,	•			
( / / )						_
Stock code (if listed) Class of shares						
iccuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
						_
( / / )						
Stock code (if listed) Class of shares			•			
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
4.						
(						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
		Total E	3. (Ordina	ary shares) N/A		
			(Preferen	ice shares) N/A		<del>-</del> -
			(C	other class) <u>N/A</u>		_

Convertibles (i.e.	Convertible	into Shares	of th	e Issuer wh	ich are to be List	ed)		
Class and descrip	tion	Currency amour outstand	nt	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		_						
		_						
		_						
Stock code ( Class of sha issuable (No Subscription EGM approv (if applicable (dd/mm/yyyy	res te 1) price val date	( / /						
2.		( / /						
2.		_						
-		_						
Stock code ( Class of sha issuable (No Subscription EGM approv (if applicable (dd/mm/yyyy) 3.	res te 1) price val date	( / / -	)					
-		<u> </u>						
Stock code ( Class of sha issuable (No Subscription EGM approv (if applicable (dd/mm/yyyy) 4.	res te 1) price al date	( / /	)					
		_						
Stock code ( Class of sha issuable (No Subscription EGM approv (if applicable (dd/mm/yyyy	res te 1) price al date	( / /			Total C. (Ordina	ory charge) N/A		
					(Preferen	nce shares) <u>N/A</u> Other class) <u>N/A</u>	1	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-	1	
	1	
shares (Note 1)	1	
2.		
<u></u>	1	
	1	
	-	
charge (Note 1)	-	
shares (Note 1)		
3	4	
	4	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
				Class of shares issuable (Note 1)		-	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
						N/A	<u>N/A</u>
				Class of shares			
				issuable (Note 1)		-	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /		
						<u>N/A</u>	N/A
				Class of shares			
				issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				, , , , , , , , , , , , , , , , , , , ,		N/A	N/A
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
						N/A	N/A

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	N/A
8.	Consideration issue	At price :	State currency——	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A

		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ / )		
		EGM approval date: ( / (dd/mm/yyyy)	/ / )		
				N/A	N/A
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ / )		
		EGM approval date: ( / (dd/mm/yyyy)	/ / )	N/A	N/A
		Total E.	(Ordinary		
		Total E.	shares) N	I/A	
			ce shares) <u>N</u>		
		(Ot	ther class) <u>N</u>	N/A	
Тс	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A t	to E): (1)	N/A	
			(2)	N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of	A to E):	N/A	
To E)	otal increase / (decrease) in other classes of sha o:	ares during the month (i.e. To	otal of A to	N/A	
,	hese figures should be the same as the relevar apital").)	nt figures under II above ("Mo	ovements in	Issued Share	

Submitted by: Pan Shiyi
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.