

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

| (aa/mm/yyyy) :                |          | 31/08     | /2018            |                                  |   |  |
|-------------------------------|----------|-----------|------------------|----------------------------------|---|--|
| To : Hong Kong Exchanges      | and Clea | iring Lim | ited             |                                  |   |  |
| Name of Issuer Date Submitted | SOHO (   |           | nited            |                                  |   |  |
| I. Movements in Authorised    | Share Ca | apital    |                  |                                  |   |  |
| 1. Ordinary Shares            |          |           |                  |                                  |   |  |
| (1) Stock code : <u>410</u>   | Descrip  | otion :   | Ordinary         | Shares                           |   |  |
|                               |          |           | ordinary<br>ares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of precedir  | ng month | 7,500,00  | 0,000            | HK\$0.02                         | HK\$150,000,000                           |  |
| Increase/(decrease)           |          | NIL       |                  |                                  | NIL                                       |  |
| Balance at close of the mon   | th       | 7,500,00  | 0,000            | HK\$0.02                         | HK\$150,000,000                           |  |
| (2) Stock code :              | Descrip  | otion :   |                  |                                  | _   |  |
|                               |          |           | ordinary<br>ares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of precedir  | ng month | N/A       |                  |                                  |   |  |
| Increase/(decrease)           |          |           |                  |                                  |   |  |
| Balance at close of the mon   | th       |           |                  |                                  |   |  |

| 2. Preference Shares                                |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code :Descript                                | tion :                         |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_                | N/A                            |                                  |   |
| Increase/(decrease)                                 |                                | _                                |   |
| Balance at close of the month                       |                                |                                  |   |
| 3. Other Classes of Shares                          |                                |                                  |   |
| Stock code :Descript                                | tion :                         |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | capital                                   |
| Balance at close of preceding month_                | N/A                            |                                  |   |
| Increase/(decrease)                                 |                                | _                                |   |
| Balance at close of the month _                     |                                |                                  |   |
| Total authorised share capital at the elecurrency): | nd of the month                | (State HK\$1                     | 50,000,000                                |

## II. Movements in Issued Share Capital

|  | No. of ordinar | y shares | No of preference | No. of other      |
|--|----------------|----------|------------------|-------------------|
|  | (1)            | (2)      | shares           | classes of shares |
| Balance at close of preceding month      | 5,199,524,031  | N/A      | N/A              | N/A               |
| Increase/ (decrease)<br>during the month | 0              | N/A      | N/A              | N/A               |
| Balance at close of the month            | 5,199,524,031  | N/A      | N/A              | N/A               |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date |                | Movement di    | vement during the month thereto thereto as at |             |      | issuer which may be<br>issued pursuant<br>thereto as at close of |
|--|----------------|----------------|---|-------------|------|--|
| (dd/mm/yyyy) and   | -              | Wovement de    | aring the morn                                |             | _    | the month  |
| class of shares  |                |                |   |             |      |  |
| issuable   | Granted        | Exercised      | Cancelled                                     | Lapsed      |      |  |
| Share     Option     Scheme –     Granted                      | NIL            | NIL            | NIL   | NIL         | NIL  | 4,092,000  |
| on   |                |                |   |             |      |  |
| (06/11/2012)   |                |                |   |             |      |  |
| Exercise   |                |                |   |             |      |  |
| Price:   |                |                |   |             |      |  |
| HK\$ 5.53  |                |                |   |             |      |  |
| Ordinary shares  |                |                | -   |             |      |  |
| (Note 1)   |                |                |   |             |      |  |
| 2.   |                |                |   |             |      |  |
|  |                |                |   |             |      |  |
| ( / / )  |                |                |   |             |      |  |
| shares   |                |                |   |             |      |  |
| (Note 1)   |                |                | -   |             |      |  |
|  |                |                |   |             |      |  |
| 3.   |                |                |   |             |      |  |
|  |                |                |   |             |      |  |
|  |                |                |   |             |      |  |
|  |                |                |   |             |      |  |
| ( / / )  |                |                |   |             |      |  |
| shares   |                |                |   |             |      |  |
| (Note 1)   |                | T              | ما ۸ ( ۲ مطانح -                              | uru aharas\ | NI/A |  |
|  |                | 1018           | II A. (Ordina                                 |             |      |  |
|  |                |                | •   | ce shares)  |      |  |
| Tatal foundamais and disc                                      |                | - 11- <b>-</b> | · · · · · · · · · · · · · · · · · · ·         | ther class) | IW/A |  |
| Total funds raised dur of options (State curre                 |                | nin from exerc | ise<br>N/A                                    |             |      |  |
| or options (State Curre  | 5110y <i>)</i> |                | IN/A  |             |      |  |

| Warrants to Issue Shares of the                       | e Issuer which   | are to be Listed          |                  |                         | No. of new shares of           | No. of new shares of             |
|---|------------------|---------------------------|------------------|-------------------------|--------------------------------|----------------------------------|
|   |                  |                           |                  |                         | issuer<br>issued<br>during the | issuer which<br>may be<br>issued |
|   | Currency         | Nominal value at close of | Exercised        | Nominal value           | month<br>pursuant              | pursuant<br>thereto as a         |
| Description of warrants (Date of expiry - dd/mm/yyyy) | of nominal value | preceding<br>month        | during the month | at close of the month   | thereto                        | close of the<br>month            |
| 1.  | value            | monai                     | monun            | monun                   |                                | monar                            |
|   |                  |                           |                  |                         |                                |                                  |
| ( / / )   |                  |                           |                  |                         |                                |                                  |
| Stock code (if listed)                                |                  |                           |                  |                         |                                |                                  |
| Class of shares issuable (Note 1)                     |                  |                           |                  |                         |                                |                                  |
| Subscription price                                    |                  |                           |                  |                         |                                |                                  |
| EGM approval date (if applicable)                     |                  |                           |                  |                         |                                |                                  |
|   | ( / /            | )                         |                  |                         |                                |                                  |
| 2.  | ·                | ,                         | •                |                         |                                |                                  |
|   |                  |                           |                  |                         |                                |                                  |
| ( / / )   |                  |                           |                  |                         |                                | _                                |
| Stock code (if listed)<br>Class of shares             |                  |                           |                  |                         |                                |                                  |
| iccuable (Note 1)                                     |                  |                           |                  |                         |                                |                                  |
| Subscription price                                    |                  |                           |                  |                         |                                |                                  |
| EGM approval date (if applicable)                     |                  |                           |                  |                         |                                |                                  |
| (dd/mm/yyyy)  | ( / /            | )                         |                  |                         |                                |                                  |
| 3.  |                  |                           |                  |                         |                                |                                  |
|   |                  |                           |                  |                         |                                | _                                |
| ( / / )   |                  |                           |                  |                         |                                |                                  |
| Stock code (if listed) Class of shares                |                  |                           | •                |                         |                                |                                  |
| issuable (Note 1)                                     |                  |                           |                  |                         |                                |                                  |
| Subscription price EGM approval date                  |                  |                           |                  |                         |                                |                                  |
| (if applicable)                                       |                  |                           |                  |                         |                                |                                  |
|   | ( / /            | )                         |                  |                         |                                |                                  |
| 4.  |                  |                           |                  |                         |                                |                                  |
|   |                  |                           |                  |                         |                                |                                  |
| (   |                  |                           |                  |                         |                                |                                  |
| Stock code (if listed)<br>Class of shares             |                  |                           |                  |                         |                                |                                  |
| issuable (Note 1)                                     |                  |                           |                  |                         |                                |                                  |
| Subscription price EGM approval date                  |                  |                           |                  |                         |                                |                                  |
| (if applicable)                                       |                  |                           |                  |                         |                                |                                  |
|   | ( / /            | )                         |                  |                         |                                |                                  |
|   |                  | Total E                   | 3. (Ordina       | ary shares) N/A         |                                |                                  |
|   |                  |                           | (Preferen        | ice shares) N/A         |                                | <del>-</del><br>-                |
|   |                  |                           | (C               | other class) <u>N/A</u> |                                | _                                |

| Convertibles (i.e.  | Convertible              | into Shares                   | of th | e Issuer wh                                 | ich are to be List | ed)   |   |   |
|---|--------------------------|-------------------------------|-------|---|--------------------|---|---|---|
| Class and descrip   | tion                     | Currency<br>amour<br>outstand | nt    | Amount at<br>close of<br>preceding<br>month | Converted          | Amount at<br>close of the<br>month                | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  |                          | _                             |       |   |                    |   |   |   |
|   |                          | _                             |       |   |                    |   |   |   |
|   |                          | _                             |       |   |                    |   |   |   |
| Stock code ( Class of sha issuable (No Subscription EGM approv (if applicable (dd/mm/yyyy     | res te 1) price val date | ( / /                         |       |   |                    |   |   |   |
| 2.  |                          | ( / /                         |       |   |                    |   |   |   |
| 2.  |                          | _                             |       |   |                    |   |   |   |
| -   |                          | _                             |       |   |                    |   |   |   |
| Stock code ( Class of sha issuable (No Subscription EGM approv (if applicable (dd/mm/yyyy) 3. | res te 1) price val date | ( / /<br>-                    | )     |   |                    |   |   |   |
| -   |                          | <u> </u>                      |       |   |                    |   |   |   |
| Stock code ( Class of sha issuable (No Subscription EGM approv (if applicable (dd/mm/yyyy) 4. | res te 1) price val date | ( / /                         | )     |   |                    |   |   |   |
|   |                          | _                             |       |   |                    |   |   |   |
| Stock code ( Class of sha issuable (No Subscription EGM approv (if applicable (dd/mm/yyyy     | res te 1) price al date  | ( / /                         |       |   | Total C. (Ordina   | ory charge) N/A                                   |   |   |
|   |                          |                               |       |   | (Preferen          | nce shares) <u>N/A</u><br>Other class) <u>N/A</u> | 1   | -<br>-<br>-   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
|   |  |   |
| -   | 1  |   |
|   | 1  |   |
| shares (Note 1)   | 1  |   |
|   |  |   |
| 2.  |  |   |
| <u></u>   | 1  |   |
|   | 1  |   |
|   | -  |   |
| charge (Note 1)   | -  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3   | 4  |   |
|   | 4  |   |
|   | -  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |
|   |  |   |

| Oth | ner Movements | in Issued Sha | are Capital    |   |       |  |   |
|-----|---------------|---------------|----------------|---|-------|--|---|
|     | Type of Issue |               |                |   |       | No. of new shares of issuer issued during the month pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     | Type of issue |               |                |   |       |  |   |
|     |               |               |                | Class of shares issuable (Note 1)       |       | -  |   |
| 1.  | Rights issue  | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | )  |   |
|     |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | )  |   |
|     |               |               |                |   |       | N/A  | <u>N/A</u>  |
|     |               |               |                | Class of shares                         |       |  |   |
|     |               |               |                | issuable (Note 1)                       |       | -  |   |
| 2.  | Open offer    | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | )  |   |
|     |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / |  |   |
|     |               |               |                |   |       | <u>N/A</u>   | N/A   |
|     |               |               |                | Class of shares                         |       |  |   |
|     |               |               |                | issuable (Note 1)                       |       |  |   |
| 3.  | Placing       | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | )  |   |
|     |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | )  |   |
|     |               |               |                | , |       | N/A  | N/A   |
|     |               |               |                |   |       |  |   |
|     |               |               |                | Class of shares issuable (Note 1)       |       | -  |   |
| 4.  | Bonus issue   |               |                | Issue and allotment date : (dd/mm/yyyy) | ( / / | )  |   |
|     |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | )  |   |
|     |               |               |                |   |       | N/A  | N/A   |
|     |               |               |                |   |       |  |   |

| 5. | Scrip dividend       | At price : | State currency ——— | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / | ) | <u>N/A</u> | N/A |
|----|----------------------|------------|--------------------|--|-------|---|------------|-----|
| 6. | Repurchase of shares |            |                    | Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)     | ( / / |   | N/A        | N/A |
| 7. | Redemption of shares |            |                    | Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)          | ( / / |   | <u>N/A</u> | N/A |
| 8. | Consideration issue  | At price : | State currency——   | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / | ) | <u>N/A</u> | N/A |

|          |  | Class of shares issuable (Note 1)       |                      |              |     |
|----------|--|---|----------------------|--------------|-----|
| 9.       | Capital reorganisation                                       | Issue and allotment date : (dd/mm/yyyy) | / / )                |              |     |
|          |  | EGM approval date: ( / (dd/mm/yyyy)     | / / )                |              |     |
|          |  |   |                      | N/A          | N/A |
|          |  |   |                      |              |     |
|          |  | Class of shares issuable (Note 1)       |                      |              |     |
| 10.      | Other (Please specify) At price : State currency             | Issue and allotment date : (dd/mm/yyyy) | / / )                |              |     |
|          |  | EGM approval date: ( / (dd/mm/yyyy)     | / / )                | N/A          | N/A |
|          |  | Total E.                                | (Ordinary            |              |     |
|          |  | Total E.                                | shares) N            | I/A          |     |
|          |  |   | ce shares) <u>N</u>  |              |     |
|          |  | (Ot                                     | ther class) <u>N</u> | N/A          |     |
|          |  |   |                      |              |     |
| Тс       | otal increase / (decrease) in ordinary shares dur            | ing the month (i.e. Total of A t        | to E): (1)           | N/A          |     |
|          |  |   | (2)                  | N/A          |     |
| To       | otal increase / (decrease) in preference shares o            | during the month (i.e. Total of         | A to E):             | N/A          |     |
| To<br>E) | otal increase / (decrease) in other classes of sha<br>o:     | ares during the month (i.e. To          | otal of A to         | N/A          |     |
| ,        | hese figures should be the same as the relevar<br>apital").) | nt figures under II above ("Mo          | ovements in          | Issued Share |     |

| Submitted by: Pan Shiyi                                |
|--|
| Title: <u>Director</u>                                 |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.