

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SOHO CHINA LIMITED

SOHO 中國有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 410)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2017**

Reference is made to the Annual Report for the year ended 31 December 2017 (the “**Annual Report**”) of SOHO China Limited (the “**Company**”) published on 25 April 2018.

In the Chinese version of the Annual Report, the net cash generated from/(used in) financing activities as disclosed in the consolidated statement of cash flow for the year ended 31 December 2017 on page 97 was erroneously stated as “(1,747,909)”, while the said information as disclosed in the English version is correct. The board of directors of the Company (the “**Board**”) wishes to clarify that the correct figure should be “1,747,909”. Set out below is the correct version of the consolidated statement of cash flow from financing activities for the reference of the shareholders and investors:

	Year ended 31 December	
	2017	2016
	RMB’000	RMB’000
Cash flows from financing activities		
Proceeds from bank borrowings	12,159,830	6,376,883
Proceeds from corporate bonds	–	2,984,230
Repayment of bank borrowings	(3,675,283)	(10,390,401)
Repurchase of senior notes	–	(1,658,836)
Payment for purchase of treasury shares for employees’ share award scheme	(8,598)	(3,636)
Dividends paid to equity shareholders of the Company	(6,584,260)	(2,793,714)
Distribution to non-controlling interest	(143,780)	(12,500)
	<hr/>	<hr/>
Net cash generated from/(used in) financing activities	<u>1,747,909</u>	<u>(5,497,974)</u>

Save as disclosed in this announcement, all other information in the Annual Report remain unchanged.

By order of the Board
SOHO China Limited
Pan Shiyi
Chairman

Hong Kong, 17 August 2018

As at the date of this announcement, the executive Directors are Mr. Pan Shiyi, Mrs. Pan Zhang Xin, Marita and Ms. Tong Ching Mau (resigned on 17 August 2018); and the independent non-executive Directors are Mr. Sun Qiang Chang, Mr. Cha Mou Zing, Victor (resigned on 17 August 2018), Mr. Xiong Ming Hua and Mr. Huang Jingsheng.