

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/11	/2017		
To : Hong Kong Exchanges	and Clearing Lim	ited		
Name of Issuer	SOHO China Li	mited		
Date Submitted	01/12/2017			
I. Movements in Authorised	Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>410</u>	Description :	Ordinary	Shares	
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month <u>7,500,00</u>	00,000	HK\$0.02	HK\$150,000,000
Increase/(decrease)	NIL			NIL
Balance at close of the mon	th <u>7,500,00</u>	00,000	HK\$0.02	HK\$150,000,000
(2) Stock code :	Description :			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ling month N/A			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_	N/A		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_	N/A		
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the elecurrency):	nd of the month	(State HK\$1	50,000,000

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	5,199,524,031	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	5,199,524,031	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Opti	ion Schemes d	of the Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement di	ring the mont	h	thereto	thereto as at close of
(dd/mm/yyyy) and	-	movement de	anny and mone	••	_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				•		
Option	NIL	NIL	NIL	NIL	NIL	8,184,000
Scheme –						, ,
Granted						
on						
(06/11/2012)						
Exercise						
Price:						
HK\$ 5.53						
Ordinary shares						
(Note 1)						
2.						
-						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		_				
		Tota	I A. (Ordina			
			(Preference	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised during the month from exercise						
of options (State curre			N/A			
c. spilono (otato ourre	5/		1 1// 1			

Warrants to Issue Shares of th	e Issuer which	are to be Listed			No. of new shares of issuer issued	No. of new shares of issuer which may be
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	during the month pursuant thereto	issued pursuant thereto as a close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed)						_
Class of shares						
Subscription price EGM approval date						
	(/ /)				
3.						
(/ /) Stock code (if listed)						_
Class of shares						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Cubocription price						
(if applicable)	(/ /)				
		Total B	,	ary shares) N/A		_
				ce shares) <u>N/A</u> ther class) <u>N/A</u>		_

Convertibles (i.e. Convertible Class and description	Currency amoun	of t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
· · · · · · · · · · · · · · · · · · ·	(/ /)					
2.							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	١					
3.	(1 1						
							
Ctook and (if listed)							
Stock code (if listed) Class of shares			<u></u>				
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.							
	<u>—</u>						
	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date			<u> </u>				
(if applicable)	, , ,	,					
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares) N/A		
			1,		ce shares) <u>N/A</u>		_
				(O	ther class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

o. of new shares of suer which may be issued pursuant ereto as at close of the month
s i

Oth	ner Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
				Class of shares issuable (Note 1)		-	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						N/A	<u>N/A</u>
				Class of shows			
				Class of shares issuable (Note 1)		-	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		
						<u>N/A</u>	N/A
				Class of shares			
				issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						N/A	<u>N/A</u>
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						N/A	<u>N/A</u>

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		Class of sharesissuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
				N/A	N/A
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Total E. (O	dinary		
			hares) I	N/A	
		(Preference s			
		(Otner	class) <u>I</u>	<u>\/A</u>	
Тс	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	N/A	
			(2)	N/A	
Тс	otal increase / (decrease) in preference shares o	E):	N/A		
To E	otal increase / (decrease) in other classes of shad:	ares during the month (i.e. Total o	of A to	N/A	
	hese figures should be the same as the relevar apital").)	nt figures under II above ("Mover	nents in	Issued Shar	е

Remarks (if any):
Submitted by: Yan Yan
Title: Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.