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**SOHO CHINA LIMITED**

**SOHO 中國有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 410)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 27 SEPTEMBER 2017  
AND  
PAYMENT OF SPECIAL DIVIDEND**

The board of directors (the “**Board**”) of SOHO China Limited (the “**Company**”) is pleased to announce the voting results of the extraordinary general meeting (the “**EGM**”) of the Company held on 27 September 2017.

Reference is made to the Company’s circular to the Shareholders (the “**Circular**”) and notice of the EGM (the “**Notice**”) both dated 12 September 2017 containing details of the resolution tabled before the EGM for the Shareholders’ approval. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Circular.

As at the date of the EGM, the total number of issued shares of the Company was 5,199,524,031 Shares, which was also the total number of Shares entitling the Shareholders to attend and vote for or against the proposed resolutions at the EGM. There were no Shares entitling the Shareholders to attend or abstain from voting in favour of the proposed resolution at the EGM as set out in Rule 13.40 of the Listing Rules.

No Shareholders were required under the Listing Rules to abstain from voting on the proposed resolution at the EGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the proposed resolution at the EGM.

The Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

At the EGM, the proposed resolution as set out in the Notice was taken by way of poll. The poll results were as follows:

No.	Ordinary Resolution	No. of votes (%)	
		For	Against
1	The declaration and payment of a special dividend of RMB0.346 per ordinary share out of the share premium account and the distributable profits of the Company (the “ <b>Special Dividend</b> ”) to shareholders of the Company whose names appear on the register of members of the Company on the record date fixed by the Board for determining the entitlements to the Special Dividend be and is hereby approved and any director of the Company be and is hereby authorised to take such actions, do such things and execute such further documents as the director may at his/her absolute discretion consider necessary or desirable for the purpose of or in connection with the implementation of the payment of the Special Dividend.	3,851,352,127 99.977513%	866,249 0.022487%

As more than 50% of votes were cast in favour of the above resolution, the above resolution was duly passed as ordinary resolution of the Company.

#### **PAYMENT OF SPECIAL DIVIDEND**

The Board is pleased to announce that the Shareholders have approved at the EGM the declaration and payment of a Special Dividend of RMB0.346 per ordinary share out of the share premium account and the distributable profits of the Company. The exchange rate adopted for conversion was the average closing exchange rate published by the People’s Bank of China of the five business days prior to the declaration of Special Dividend (i.e. 20 September 2017 to 26 September 2017) (RMB1=HK\$1.18496). Accordingly, the amount of Special Dividend payable in Hong Kong dollars will be HK\$0.41000 per share.

The register of members of the Company will be closed from Wednesday, 4 October 2017 to Monday, 9 October 2017 (both days inclusive), for the purpose of determining the entitlements of the Shareholders to the Special Dividend, during which period no transfer of shares will be effected. In order to qualify for the proposed Special Dividend, all transfer documents, accompanied by the relevant share certificates, must be lodged with the Company’s Hong Kong share registrar and transfer office, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Tuesday, 3 October 2017.

The Special Dividend will be paid in cash on or about Wednesday, 18 October 2017 to the qualifying Shareholders whose names appear on the register of members of the Company at close of business on Monday, 9 October 2017, being the Record Date for determination of entitlements to the Special Dividend.

By order of the Board  
**SOHO China Limited**  
**Pan Shiyi**  
*Chairman*

Beijing, the PRC, 27 September 2017

*As at the date of this announcement, the executive Directors are Mr. Pan Shiyi, Mrs. Pan Zhang Xin Marita, Ms. Yan Yan and Ms. Tong Ching Mau, and the independent non-executive Directors are Mr. Sun Qiang Chang, Mr. Cha Mou Zing, Victor and Mr. Xiong Ming Hua.*