

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 31/08/ | /2016 | | | |
|-------------------------------|----------|------------------|------------------|----------------------------------|---|---|
| To : Hong Kong Exchanges | and Clea | aring Lim | ited | | | |
| Name of Issuer Date Submitted | SOHO (| China Lir 016 | nited | | | _ |
| I. Movements in Authorised | Share Ca | apital | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>410</u> | Descrip | ption : | Ordinary | Shares | | |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of precedir | ng month | 7,500,00 | 0,000 | HK\$0.02 | HK\$150,000,000 | |
| Increase/(decrease) | | NIL | | | NIL | |
| Balance at close of the mon | th | 7,500,00 | 0,000 | HK\$0.02 | HK\$150,000,000 | |
| (2) Stock code : | Descrip | ption : | | | | |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of precedir | ng month | N/A | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the mon | th | | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code :Descript | tion : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | N/A | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month _ | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descript | tion : | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | N/A | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the encurrency): | nd of the month | (State HK\$1 | 50,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinar | y shares | No of preference | No. of other |
|--|----------------|----------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 5,199,524,031 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 5,199,524,031 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Opti | ion Schemes o | of the Issuer) | | | |
|-------------------------|------------|-----------------|-----------------|-------------|--------------------|------------------------|
| Particulars of share | | | | | | No. of new shares of |
| option scheme | | | | | | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant |
| approval date | | Movement di | ring the mont | h | thereto | thereto as at close of |
| (dd/mm/yyyy) and | | movement de | aning the month | •• | _ | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | • | | |
| Option | NIL | NIL | NIL | NIL | NIL | 8,184,000 |
| Scheme – | | | | | | |
| Granted | | | | | | |
| on | | | | | | |
| (06/11/2012) | | | | | | |
| Exercise | | | | | | |
| | | | | | | |
| Price: | | | | | | |
| HK\$ 5.53 | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
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| - | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | - | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (14010-1) | | Tota | I A. (Ordina | ry shares) | Ν/Δ | |
| | | iula | | | | |
| | | | , | ce shares) | | |
| | | | • | ther class) | N/A | |
| Total funds raised dur | | nth from exerci | | | | |
| of options (State curre | ency) | | N/A | | | |
| | | | | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be | Listed | | | | |
|---|---------------------------------|-------------------------------------|--------------|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal at clos preced mon | e of ding | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 2. | , | , | | | | | |
| | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. | | | | | | | |
| | | | | | | | |
| (/ /) | | - | | | | | <u> </u> |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| | (/ / |) | | | | | |
| 4. | • | • | | | | | |
| | | | | | | | |
| | | | | | | | _ |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| inguishin (Nato 1) | | | | | | | |
| Cubocription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | , , , | ` | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | (Ordina | ary shares) N/A | | |
| | | | - | | ce shares) N/A | | _ |
| | | | | | ther class) N/A | | - - |

| Convertibles (i.e. Convertibles) Class and description | Currency of amount outstandin | of | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------------------------|----------|------------------------------------|----------------------------|--|---|---|
| 1. | | <u> </u> | | | | | |
| | | | | | | | |
| - | | | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _ | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ / |) | _ | | | | |
| | <u> </u> | | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _ | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | | |
| | | | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price | | | <u> </u> | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / |) | | | | | |
| | _ | | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _ | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | nry shares) <u>N/A</u> ce shares) N/A | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| options (other than under Ghare Option Contines) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| - (Na(a 4) | | |
| shares (Note 1) | | · - |
| | | |
| 2. | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
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| | | |
| | | |
| | | |
| shares (Note 1) | | <u> </u> |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | - |
| (Other class) | 11// | - |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | |
|----|---------------|---------------|----------------|--|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1 1 10000 | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 3. | Placing | At price : | State | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |

| 5. | Scrip dividend | At price : | State currency——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | N/A |
|----|----------------------|------------|----------------------|--|-------|---|------------|-----|
| 6. | Repurchase of shares | | | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | N/A |
| 7. | Redemption of shares | | | Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | N/A |
| 8. | Consideration issue | At price : | State currency—— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| 9. | Capital reorganisation | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> <u>N/A</u> |
|---------|---|---|-----------------------|
| 10. | Other (Please specify) At price : State currency | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> <u>N/A</u> |
| | | Total E. (Ordinary shares) <u>I</u> (Preference shares) <u>I</u> (Other class) <u>I</u> | N/A |
| | | | |
| To | otal increase / (decrease) in ordinary shares duri | ing the month (i.e. Total of A to E): (1) | N/A N/A |
| Тс | otal increase / (decrease) in preference shares o | during the month (i.e. Total of A to E): | N/A |
| To E | otal increase / (decrease) in other classes of sha | ares during the month (i.e. Total of A to | N/A |
| (7 | These figures should be the same as the relevar apital").) | nt figures under II above ("Movements in | Issued Share |

| Remarks (if any): |
|---|
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| |
| <u> </u> |
| |
| |
| Submitted by:Yan Yan |
| Title: <u>Director</u> (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.