日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | SOHO China Limited | | | |
|----------------|--------------------|--|--|--|
| Date Submitted | 04/07/2016 | | | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|--|--|
| (1) Stock code : <u>410</u> Descr | iption : Ordinary | Shares | |
| | No. of ordinary shares | Par value <i>(State</i> <i>currency)</i> | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | h <u>7,500,000,000</u> | <u>HK\$0.02</u> | HK\$150,000,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 7,500,000,000 | <u>HK\$0.02</u> | HK\$150,000,000 |
| (2) Stock code :Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | h <u>N</u> /A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Desc | cription : | | |
|-----------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding mon | nth N/A | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :De | scription : | | |
|----------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding mo | onth <u>N/A</u> | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State* HK\$150,000,000 *currency*):

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference shares | No. of other classes of shares |
|--|-----------------------------------|-----|----------------------------|--------------------------------|
| Balance at close of | | | | |
| preceding month | 5,199,524,031 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 5,199,524,031 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | | ion Schemes | of the Issuer) | | | |
|--|--------------|----------------|----------------|-------------|---|--|
| Particulars of share option scheme including EGM | | | | | issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
| approval date (dd/mm/yyyy) and | | Movement du | uring the mont | th | thereto | thereto as at close of the month |
| class of shares | Cronted | | Canadiad | Lanaad | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| Share Option | NIL | NIL | NIL | NIL | NIL | 8,184,000 |
| Scheme – | | | | | | -, - , |
| Granted | | | | | | |
| on | | | | | | |
| (06/11/2012) | | | | | | |
| Exercise | | | | | | |
| Price: | | | | | | |
| HK\$ 5.53 | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| <u>∠.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | | | . <u></u> | | | |
| | | Tota | al A. (Ordina | arv shares) | NI/A | |
| | | 1000 | | ce shares) | | |
| | | | • | ther class) | | |
| Total funds raised du | ring the mov | nth from exerc | | | | |
| of options (State curr | | | N/A | | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | | | | | | |
| | | | | | | |
| Class of shares | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>2.</u> | |) | | | | |
| | | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | ` | | | | |
| (dd/mm/yyyy) 3. | (/ / |) | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | , | | | | |
| (dd/mm/yyyy) 4. | (/ / |) | | | | |
| <u></u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total E | . (Ordina | ary shares) <u>N/A</u> | | |
| | | | (Preferen | ce shares) N/A | | - |
| | | | (O | ther class) <u>N/A</u> | | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whicl | h are to be Liste | əd) | | |
|---|--------------------------------------|---|----------------------------------|--|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | _ | | | | | |
| | — | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3.</u> | _ | | | | | |
| | — | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (Ordina | nu oborco) NI/A | | |
| | | I | otal C. (Ordina) Preferen | ary shares) <u>N/A</u> ce shares) N/A | | - |
| | | | | ther class) N/A | | - |
| | | | (- | | | - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1. <u>N/A</u> | - | |
| | | |
| (/ /) shares (Note 1) | - | |
| | | |
| 2 | | |
| | | |
| (/ /) | | |
| | | |
| 3 | - | |
| | | |
| | - | |
| | N1/A | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |
| 1 | | |

| Otl | ner Movements | in Issued Sha | are Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|---------------|-------------------|--|-------|---|---|---|
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | , , , | , | | |
| 1. | Rights issue | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (3311111))))) | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares | | | | |
| | o " | • • | State | issuable (Note 1) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : | currency | date : (dd/mm/yyyy) | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u> </u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (33,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |

| 5. | Scrip dividend | At price : | State currency ——— | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | <u>N/A</u> |
|----|----------------------|------------|-----------------------|---|-------|---|------------|------------|
| 6. | Repurchase of shares | | | Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| 7. | Redemption of shares | | | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| 8. | Consideration issue | At price : | State currency ——— | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |

| 9. Capital reorganisation | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AN/A |
|--|---|
| 10. Other (Please specify) At price : State currency | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> |
| | Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): |
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| |
| Submitted by:Yan Yan |
| Title: <u>Director</u> (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.