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SOHO CHINA LIMITED
SOHO 中國有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 410)

COMPLETION OF REDEMPTION OF SENIOR NOTES DUE 2022

Reference is made to the announcement of SOHO China Limited (the “**Company**”) dated 7 April 2016 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the 2022 Notes of its intention to redeem an aggregate principal amount of US\$253,269,000 of all outstanding 2022 Notes on 6 June 2016. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company hereby announces that it has redeemed an aggregate principal amount of US\$253,269,000 of all outstanding 2022 Notes on the Redemption Date (the “**Redemption**”) at the redemption price equal to 100% of the principal amount thereof, being US\$253,269,000, plus the Applicable Premium of US\$27,466,512.38 and accrued and unpaid interest of US\$1,453,658.53 to the Redemption Date. The total Redemption Price paid by the Company on the Redemption Date is US\$282,189,170.91.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the 2022 Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By order of the Board
SOHO China Limited
Pan Shiyi
Chairman

Hong Kong, 6 June 2016

As at the date of this announcement, the executive directors of the Company are Mr. Pan Shiyi, Mrs. Pan Zhang Xin Marita, Ms. Yan Yan and Ms. Tong Ching Mau; and the independent non-executive directors of the Company are Mr. Sun Qiang Chang, Mr. Cha Mou Zing, Victor and Mr. Xiong Ming Hua.