

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/04/2	016		
To : Hong Kong Exchanges	and Clea	ring Limit	ed		
Name of Issuer Date Submitted	SOHO 0	China Lim 016	ited		
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>410</u>	Descrip	otion:	Ordinary	Shares	_
		No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	7,500,000	,000	HK\$0.02	HK\$150,000,000
Increase/(decrease)	-	NIL			NIL
Balance at close of the mon	th _	7,500,000	,000	HK\$0.02	HK\$150,000,000
(2) Stock code :	Descrip	otion :			
		No. of o	rdinary es	Par value (State currency)	capital
Balance at close of precedir	ng month	N/A			
Increase/(decrease)	-				
Balance at close of the mon	th _				

2. Preference Shares			
Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A		
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_	N/A		
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State HK\$1	50,000,000

## II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,199,524,031	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	5,199,524,031	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Opti	ion Schemes o	of the Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement di	ring the mont	h	thereto	thereto as at close of
(dd/mm/yyyy) and		movement de	aning the month	••	_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				•		
Option	NIL	NIL	NIL	NIL	NIL	8,184,000
Scheme –						
Granted						
on						
(06/11/2012)						
Exercise						
Price:						
HK\$ 5.53						
Ordinary shares						
(Note 1)						
2.						
-						
shares				-		
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
(14010-1)		Tota	I A. (Ordina	ry shares)	Ν/Δ	
		iula				
			,	ce shares)		
			•	ther class)	N/A	
Total funds raised dur		nth from exerci				
of options (State curre	ency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2.	,	,					
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3.							
( / / )		-					<u> </u>
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
EGM approval date (if applicable)							
	( / /	)					
4.	•	•					
							_
( / / )							
Stock code (if listed) Class of shares							
inguishin (Nato 1)							
Cubocription price							
EGM approval date							
(if applicable)	, , ,	`					
(dd/mm/yyyy)	( / /	)	-				
			Total B.	(Ordina	ary shares) N/A		
			<b></b> -		ce shares) N/A		_
					ther class) N/A		<del>-</del> -

Convertibles (i.e. Convertibles)  Class and description	Currency of amount outstandin	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		<u> </u>					
-							
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _							
EGM approval date (if applicable) (dd/mm/yyyy))	( / / 	)	_				
	<u> </u>						
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _							
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / 	)					
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price			<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)					
	_						
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)			nry shares) <u>N/A</u> ce shares) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than under Ghare Option Contines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
- (Na(a 4)		
shares (Note 1)		· -
2.		
shares (Note 1)		
3.		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	-
(Other class)	11//	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 10000							
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
8.	Consideration issue	At price :	State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

9.	Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> <u>N/A</u>
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u> <u>N/A</u>
		Total E. (Ordinary shares) <u>I</u> (Preference shares) <u>I</u> (Other class) <u>I</u>	N/A
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	N/A N/A
Тс	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):	N/A
To E	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A
(7	These figures should be the same as the relevar apital").)	nt figures under II above ("Movements in	Issued Share

Remarks (if any):
<u> </u>
Submitted by:Yan Yan
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.