

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/03/	2016		
To : Hong Kong Exchanges	and Clea	aring Lim	ited		
Name of Issuer Date Submitted	SOHO (China Lir 016	nited		
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>410</u>	Descrip	ption :	Ordinary	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	7,500,00	0,000	HK\$0.02	HK\$150,000,000
Increase/(decrease)		NIL			NIL
Balance at close of the mon	th	7,500,00	0,000	HK\$0.02	HK\$150,000,000
(2) Stock code :	Descrip	ption :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	N/A			
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _	N/A		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _	N/A		
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the elecurrency):	nd of the month	(State HK\$1	50,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,199,524,031	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	5,199,524,031	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option NIL NIL NIL NIL NIL 8,184,0 Scheme – Granted on (06/11/2012) Exercise	e month
issuable Granted Exercised Cancelled Lapsed 1. Share Option NIL NIL NIL NIL NIL 8,184,0 Scheme – Granted on (06/11/2012) (06/11/2012) Exercise)000
1. Share Option NIL NIL NIL NIL NIL 8,184,0 Scheme – Granted on (06/11/2012) Exercise	000
Option NIL NIL NIL NIL NIL 8,184,0 Scheme – Granted on (06/11/2012) Exercise	000
Scheme – Granted on (06/11/2012) Exercise	000
Scheme – Granted on	
Granted on (06/11/2012) Exercise	
on (06/11/2012) Exercise	
(06/11/2012)_ Exercise	
Exercise	
Price:	
HK\$ 5.53	
Ordinary shares	
(Note 1)	
<u>2.</u>	
shares	
(Note 1)	
(Note 1)	
3.	
<u> </u>	
shares	
(Note 1)	
Total A. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise	
of options (State currency) N/A	

Description of warrants	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
(Date of expiry - dd/mm/yyyy) 1.	value	monun	monun	ПОПЦП		monun
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.		,				
Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable))				
4.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	`	ary shares) <u>N/A</u>		_
				ice shares) <u>N/A</u> other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>-</u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) -					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina	any charge) N/A		
		I		ce shares) N/A		_
				ther class) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

opasite (strict triair drider criairs option contents)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(
shares (Note 1)		
2		
oberes (Note 1)	1	
shares (Note 1)		· -
3.		
(
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
		•
(Preference shares)	N/A	•
(Other class)	N/A	

Ot	ther Movements	in Issued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(аалттуууу)			N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(аалттуууу)			N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
8.	Consideration issue	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		<u>N/A</u>	N/A
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy))		
		EGM approval date: (/ /) (dd/mm/yyyy))	N/A	N/A
		Total E. (Ordina share (Preference share (Other clas	es) <u>N</u> es) <u>N</u>	I/A	
Тс	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	N/A	
			(2)	N/A	
	otal increase / (decrease) in preference shares o	,		N/A	
To E	otal increase / (decrease) in other classes of sha b:	ires during the month (i.e. Total of A	to	N/A	
(7	These figures should be the same as the relevan apital").)	t figures under II above ("Movement	ts in	Issued Share	

Remarks (if any):	
Submitted by: Yan Yan	
Title: Director (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.