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**SOHO CHINA LIMITED**

**SOHO 中國有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 410)**

## **ANNOUNCEMENT**

### **ISSUE OF DOMESTIC CORPORATE BONDS IN THE PRC BY BEIJING WANGJING SOHO REAL ESTATE CO., LTD.\***

References are made to the announcements (the “**Announcement**”) made by the SOHO China Limited (the “**Company**”) on 13 November 2015 and 6 January 2016 in relation to the issue of the domestic corporate bonds (the “**Corporate Bonds**”) in the People’s Republic of China (the “**PRC**”) of up to the principal amount of RMB3 billion by its wholly-owned subsidiary, Beijing Wangjing SOHO Real Estate Co., Ltd.\* (北京望京搜候房地產有限公司) (“**Beijing Wangjing**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 22 January 2016, Beijing Wangjing and the lead underwriters of the Corporate Bonds have, through the result of book-building process, determined that the Corporate Bonds shall be issued on or around 26 January 2016. The Corporate Bonds will be issued in the aggregate amount of up to RMB3 billion at the coupon rate of 3.45% for a term of 3 years. The Corporate Bonds will be listed on the Shanghai Stock Exchange upon completion of its issue.

Beijing Wangjing intends to apply the net proceeds from the issue of the Corporate Bonds for replenishing general working capital.

Further information on the issue of the Corporate Bonds is and will be published on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

\* For identification purposes only

**The issue of the Corporate Bonds is subject to a number of conditions and may or may not proceed to completion. Shareholders of the Company and investors are reminded to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**SOHO China Limited**  
**Pan Shiyi**  
*Chairman*

Hong Kong, 22 January 2016

*As at the date of this announcement, the Board comprises Mr. Pan Shiyi, Mrs. Pan Zhang Xin Marita and Ms. Yan Yan, being the executive Directors; and Mr. Sun Qiang Chang, Mr. Cha Mou Zing, Victor and Mr. Xiong Ming Hua, being the independent non-executive Directors.*