

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.



SOHO CHINA LIMITED
SOHO 中國有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 410)

REDEMPTION OF SENIOR NOTES DUE 2017

Reference is made to the announcement of SOHO China Limited (the “**Company**”) dated 1 November 2012 (the “**2012 Announcement**”) in relation to the issuance of 5.750% senior notes due 2017 (the “**2017 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the 2012 Announcement.

Pursuant to the terms of the indenture dated as of 7 November 2012 (as amended or supplemented from time to time, the “**Indenture**”), among the Company, the entities set forth in Schedule I thereto as Subsidiary Guarantors and The Bank of New York Mellon, London Branch, as trustee (the “**Trustee**”), entered into in connection with the issuance of the 2017 Notes, the Company announces today that it has informed the Trustee and holders of the 2017 Notes that all the outstanding 2017 Notes will be redeemed in full on 6 December 2015 (the “**Redemption Date**”) at a redemption price equal to 102.8750% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date (the “**Redemption Price**”).

As of the date of this announcement, the outstanding principal amount of the 2017 Notes is US\$600 million. The Company will satisfy the payment of the outstanding principal amount of the 2017 Notes using internal funds.

Upon redemption of the outstanding 2017 Notes on the Redemption Date, all the redeemed 2017 Notes will be cancelled.

By order of the Board
SOHO China Limited
Pan Shiyi
Chairman

Hong Kong, 6 November 2015

As at the date of this announcement, the executive Directors are Mr. Pan Shiyi, Mrs. Pan Zhang Xin Marita and Ms. Yan Yan; and the independent non-executive Directors are Mr. Sun Qiang Chang, Mr. Cha Mou Zing, Victor and Mr. Xiong Ming Hua.