

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	SOHO C	hina Limited				
Date Submitted	05/11/201	5				
I. Movements in Authorised Sh	nare Capita	.1				
1. Ordinary Shares						
(1) Stock code: 410 Description: Ordinary Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth	7,500,000,000	HK\$0.02	HK\$150,000,000		
Increase/(decrease)	-	NIL		NIL		
Balance at close of the month	-	7,500,000,000	HK\$0.02	HK\$150,000,000		
(2) Stock code :	Descript	tion:				
Balance at close of preceding r	nonth	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Buttines at close of preceding I	-	11/11	<u> </u>			
Increase/(decrease)	-					
Balance at close of the month	-					

31/10/2015

2. Preference Shares			
Stock code :Desc	eription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	eription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the er (State currency):	HK\$150,000,000		

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	5,199,524,031	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	5,199,524,031	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class	option scheme cluding EGM approval date Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme – Granted	NIL	NIL	NIL	NIL	NIL	8,184,000
on 06/11/2012	1 1112	1111	1111	1,112	1 (112)	0,104,000
Exercise Price:						
HK\$ 5.53						
ordinary shares						
(Note 1)		 1				
		Total	A. (Ordina)	•	N/A	
			•	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised during t options (State currency)	he month fi	rom exercise	of	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

dirains to issue bilaios of the iss	act main are t					
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	=					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
2.	-)				
(/ /) Stock code (if listed) Class of shares is suable (Note 1) Subscription price	-					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	- -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

						No. of new	No. of new
						shares of	shares of
						issuer issued	issuer
						during the	which may
						month	be issued
						pursuant	pursuant
		Nominal valu	e			thereto	thereto as
	Currency	at close of	Exercis	ed			at close of
Description of warrants	of nominal	preceding	during	the	Nominal value at		the month
(Date of expiry - dd/mm/yyyy)	value	month	mont	h	close of the month		
			Total B.	(O	rdinary shares)	N/A	
			(Pref	ference shares)	N/A	-
					(Other class)	N/A	
							-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuerissued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the Currency of Amount at close Converted Amount at of preceding during the close of the month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
shares (Note 1)		
2.		
(/ /)		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	N/A	

Other Movements in Issued Share Capital

		ents in Issued Share Capit			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares is suable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares is suable (Note 1)			
3.	Placing	At price : State currency —	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares is suable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend	At price: State currency —	Class of shares is suable (Note 1) Is sue and allotment date: (dd/mm/yyyy) EGM approval date:		N/A	N/A
			(dd/mm/yyyy)	,		
						_
_	D 1 6		repurchased (Note 1)		-	
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares is suable (Note 1)			
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				d and OLIVI listed i	
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares is suable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					_
		Class of shares is suable (Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Ordinary shares) N/A	
			(Preference shares	N/A	_ _
			(Other class)N/A	<u> </u>
Т	otal increase / (decrease) in ordinary shares	during the month (i.e. To	otal of A to F):	(1) N	7/A
10	tal increase? (decrease) in ordinary shares	during the month (i.e. 10	nai oi A to Lj.		//A
Ta	otal increase / (decrease) in preference share	es during the month (i.e.	Total of A to E):		7/A
	otal increase / (decrease) in other classes of): N	7/A
	these figures should be the same as the relevant fi	<u>-</u>			

Remarks (if any):
Submitted by:Yan Yan_
Title: Director (Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.