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SOHO CHINA LIMITED

SOHO 中國有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 410)

**NOTICE OF BOARD MEETING
AND
PROPOSAL TO APPROVE THE DECLARATION
AND PAYMENT OF A SPECIAL DIVIDEND**

The board of directors (the “**Board**”) of SOHO China Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Thursday, 15 October 2015, for the purpose of, among the other matters, considering and approving the recommendation, declaration and payment of a special dividend.

Any declaration and payment of the special dividend, if approved by the Board, will be subject to and conditional upon the satisfaction of, among other things, the passing of an ordinary resolution by the shareholders at an extraordinary general meeting declaring and approving the payment of the special dividend pursuant to the Company’s articles of association.

A further announcement will be made after the Board meeting to set out the details of the special dividend, if approved by the Board. As the proposed special dividend may or may not be approved by the Board at the Board meeting, and the other conditions for its declaration and payment may or may not be fulfilled, shareholders and potential investors of the Company are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
SOHO China Limited
Pan Shiyi
Chairman

Beijing, the PRC, 2 October 2015

As at the date of this announcement, the executive directors of the Company are Mr. Pan Shiyi, Mrs. Pan Zhang Xin Marita and Ms. Yan Yan; and the independent non-executive directors of the Company are Mr. Sun Qiang Chang, Mr. Cha Mou Zing, Victor and Mr. Xiong Ming Hua.