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SOHO CHINA LIMITED
SOHO 中國有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 410)

TENDER OFFER FOR ITS
US\$400,000,000 7.125% SENIOR NOTES DUE 2022

SOHO China Limited (the “**Company**”) today announced that it has commenced a cash tender offer (the “**Tender Offer**”) for any and all of its outstanding US\$400,000,000 7.125% Senior Notes Due 2022 (ISIN XS0851996925) (the “**Notes**”). The Tender Offer will expire at 5:00 pm, Central European Time, on October 9, 2015, unless extended or earlier terminated by the Company (the “**Expiration Deadline**”).

The consummation of the Tender Offer is subject to the satisfaction or waiver of the conditions to the Tender Offer as set forth in the Offer to Purchase (as defined below). Upon completion or waiver of these conditions, the Company will purchase tendered Notes which it has accepted to purchase. The Company reserves the right to amend, re-open, extend or terminate the Tender Offer at its sole discretion at any time.

The Tender Offer is being made pursuant to an offer to purchase dated September 25, 2015, (the “**Offer to Purchase**”) and the related Notice of Guaranteed Delivery (as defined in the Offer to Purchase) (together with the Offer to Purchase, the “**Offer Documents**”).

Subject to the terms and conditions in the Offer to Purchase, the Company will pay to holders (the “**Noteholders**”) who validly tender (and not validly withdraw) their Notes by the Expiration Deadline, and with respect to which the Company has accepted for purchase, an aggregate amount (rounded to the nearest US\$0.01, with US\$0.005 being rounded upwards) equal to (i) US\$1,012.50 for each US\$1,000 in principal amount outstanding of such Notes (the “**Purchase Price**”), plus (ii) accrued and unpaid interest on such Notes from (and including) the immediately preceding interest payment date for such Notes to (but excluding) the Settlement Date (as defined in the Offer to Purchase) (the “**Accrued Interest**,” and together with the Purchase Price, the “**Total Consideration**”). No tenders of the Notes will be valid if submitted after the Expiration Deadline. For the avoidance of doubt, the Company may choose to purchase none of the Notes validly tendered and not validly withdrawn pursuant to the Tender Offer.

For a detailed statement of the terms and conditions of the Tender Offer, Noteholders should refer to the Offer Documents. The Offer Documents will be distributed to Noteholders by Syntax GIS Limited, the Tender Agent for the Tender Offer. The Offer Documents can also be downloaded from: www.syntax-gis.com/sohochina. The Company has engaged Goldman Sachs (Asia) L.L.C., The Hongkong and Shanghai Banking Corporation Limited and Standard Chartered Bank as dealer managers for the Tender Offer. Requests for copies of the Offer to Purchase and its related documents may be directed to the Tender Agent at +44 (0)20 3709 4186/+44 (0)20 3709 4187 or by email to: soho@syntax-gis.com. Questions regarding the Tender Offer should be directed to Goldman Sachs (Asia) L.L.C. (Attention: Credit Capital Markets, E-mail: AEJ_Syndicate@ny.email.gs.com, Telephone No.: +852 2978 2519/+852 2978 0666/+852 2978 0923, Facsimile No.: +852 2978 0440), The Hongkong and Shanghai Banking Corporation Limited (Attention: Liability Management Group, E-mail: liability.management@hsbcib.com, Telephone No.: +1 (888) HSBC – 4LM (US Toll Free)/+852 2822 4100 (Hong Kong)/+44 207 992 6237 (London)/+1 212 525 5552 (New York), Facsimile No.: +852 3409 1482) or Standard Chartered Bank (Attention: Debt Capital Markets, E-mail: Asia-Liability.Management@sc.com, Telephone No.: +852 3983 8622/+852 3983 8215/+852 3983 8647, Facsimile No.: +852 3983 8660).

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ABOUT THE COMPANY

We are a leading prime office developer that focuses on the development, leasing and operation of office and retail properties in Beijing and Shanghai. We manage investment properties under our “SOHO” brand with a view to generating stable recurring income that we expect to increase in line with economic growth, building a sustainable foundation for our future development and allowing for capital asset appreciation driven by our investment property portfolio. For more information about the Company, please visit www.sohochina.com.

FORWARD-LOOKING STATEMENTS

This announcement contains forward-looking statements. The Company may also make written or oral forward-looking statements in its annual report to shareholders, in press releases and other written materials, amongst others, and in oral statements made by its officers, directors or employees to third parties. Forward-looking statements include statements about the Company's beliefs and expectations regarding future events. Forward-looking statements involve inherent risks and uncertainties, and a number of factors could cause actual results to differ materially from those contained in any forward-looking statement. These factors include, but are not limited to, (i) uncertainty as to the trading market for Notes not purchased, (ii) other purchases or redemption of Notes made by the Company, (iii) conditions to consummation of the Offer not being satisfied or met, (iv) no obligation of the Company to accept any Notes tendered for purchase and (v) non-compliance with the Offer restrictions. In some cases, forward-looking statements can be identified by words or phrases such as "may", "will", "expect", "anticipate", "target", "aim", "estimate", "intend", "plan", "believe", "potential", "continue", "is/are likely to" or other similar expressions. All information provided in this announcement is as of the date of this release, and the Company undertakes no duty to update such information, except as required under applicable law.

By order of the Board
SOHO China Limited
Pan Shiyi
Chairman

Hong Kong, September 25, 2015

As at the date of this announcement, the executive directors of the Company are Mr. Pan Shiyi, Ms. Pan Zhang Xin, Marita and Ms. Yan Yan; and the independent non-executive directors of the Company are Mr. Sun Qiang Chang, Mr. Cha Mou Zing, Victor and Mr. Xiong Ming Hua