

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
·	HO China Limited (the "07/2015	(Company")				
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code : <u>410</u> De	scription : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	7,500,000,000	HK\$0.02	HK\$150,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	7,500,000,000	HK\$0.02	HK\$150,000,000			
(2) Stock code :De	scription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	<u> </u>				
Increase/(decrease)	-					
Balance at close of the month						

30/06/2015

2. Preference Shares			
Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)	_		
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en (State currency):	nd of the month		HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of			27/1	22	
preceding month	5,199,524,031	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	0	N/A	N/A	N/A	
Balance at close of the					
month	5,199,524,031	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	1	Movement du	iring the mont	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Share Option Scheme – Granted on 06/11/2012 Exercise Price: HK\$ 5.53	NIL	NIL	NIL	NIL	NIL	8,184,000
ordinary shares (Note 1)						
(=		Total	A. (Ordina	ry shares)	N/A	
			`	ce shares)	N/A	
			(01	ther class)	N/A	
Total funds raised during toptions (State currency)	he month f	rom exercise	of	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant Nominal value thereto thereto as Currency at close of Exercised at close of Description of warrants Nominal value at of nominal preceding during the the month (Date of expiry - dd/mm/yyyy) value month month close of the month Stock code (if listed)

Description of warrants (Date of expiry - dd/mm/yyyy) Class of shares issuable (Note 1) Subscription price EGM approval date	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(if applicable) (dd/mm/yyyy) 2.	(/ / - -)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	- - 		_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy) 4.	<u>(/ /</u> - -)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-	- - -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,	-			
		Т		Ordinary shares) eference shares) (Other class)	N/A N/A N/A	- - -

Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
					
(/ /)					
<u> </u>					
				-	
(// /)					
_					
(// /)					
<u> </u>					
(/ /)		Total C (Ordin	ary shares)	N/A	
	amount outstanding (outstanding month (/ /) (/ /) (/ /) (/ /)	amount of preceding month (/ /) (/ /) (/ /)	amount of preceding during the month (/ /) (/ /) (/ /) (/ /)	Currency of Amount at close amount outstanding month of preceding month month close of the month outstanding month outst

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under share option selecties)	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1	
	1	
	1	
shares (Note 1)	-	
2.		
]	
shares (Note 1)		
3		
1(1/4/1)	4	
shares (Note 1)		
Total D. (Ordinary shares)	NI/A	
` '	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of issuer during the month which may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency (/ / Issue and allotment 1. Rights issue N/A N/Adate: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency Issue and allotment 2. Open offer N/AN/A date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State Issue and allotment N/A N/A 3. Placing currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment N/A Bonus issue N/A date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy)

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
			Class of shares issuable (<i>Note 1</i>)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of fissue				
		Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Ordinary shares) N/A	
		10 m E.	(Preference shares (Other class)	N/A	- - -
To	otal increase / (decrease) in ordinary shares	during the month (i.e. To	otal of A to E):	(1)	/A
				(2)	/A
To	otal increase / (decrease) in preference share	es during the month (i.e.	Total of A to E):		/A
To	otal increase / (decrease) in other classes of	shares during the month	(i.e. Total of A to E	N: N	/A
(T_{\cdot})	hese figures should be the same as the relevant f	figures under II above ("Me	ovements in Issued Sh	are Capital").)	

Remarks (if any):
Submitted by: Yan Yan_
Title:(Director
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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