

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	SOHO C	hina Limited (the "	Company")		
_	07/01/20				
I. Movements in Authorised Sh	are Capita	al			
1. Ordinary Shares					
(1) Stock code: 410 Description: Ordinary Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	7,500,000,000 HK\$0.02		HK\$150,000,000		
Increase/(decrease)		NIL		NIL	
Balance at close of the month		7,500,000,000	HK\$0.02	HK\$150,000,000	
(2) Stock code :	_Descrip	tion :			
	4	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month  Increase/(decrease)		N/A	<u> </u>		
			<u>-</u>		
Balance at close of the month					

31/12/2013

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	5,079,091,544	N/A	N/A	N/A
Increase/ (decrease) during the month	211,077,987	N/A	N/A	N/A
Balance at close of the month	5,290,169,531	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement dui		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	
(Note 1)  1. Share Option Scheme - Granted on 30 /01/2008 Exercise Price: HK\$ 6.1 (14 /09/2007) ordinary shares	NIL	78,000	NIL	NIL	78,000	45,000
(Note 1)  2. Share Option Scheme – Granted on 30/06/2008 Exercise Price: HK\$ 4.25 (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	0

Share Options (under Share Option Schemes of the Issuer) (Continued

Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which
including EGM approval date	I	Movement du	iring the mont	he month pursuant thereto pursuan	may be issued pursuant thereto as at close of the	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
4. Share Option Scheme – Granted on 06/11/2012 Exercise Price: HK\$ 5.53	NIL	NIL	NIL	NIL	NIL	8,184,000
ordinary shares						
(Note 1)		Total	A. (Ordina	ry shares)	78,000	
			(Preferen	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised during t options (State currency)	the month f	rom exercise		K\$ 475,800		

Warrants to Issue Shares of the Issuer which are to be Listed

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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-			N/A		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
( / / )	·					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				

Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	month	month	close of the month		
3.						
						-
( / / ) Stock code (if listed)						
Class of shares			=			
issuable ( <i>Note 1</i> ) Subscription price			_			
EGM approval date			_			
(if applicable)	(	`				
(dd/mm/yyyy) 4.	( / /	)	_			
<u> </u>						
( / / ) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		-	Гotal В. (	(Ordinary shares)	N/A	
				reference shares)	N/A	_
				(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the Currency of Amount at close Converted Amount at amount of preceding during the close of the month Class and description outstanding month month month 1. 3.75% Convertible Bonds Due 2014 HK\$ 1, 076, 100, 000 1, 076, 100, 000 0 210, 999, 987 410 Stock code (if listed) Class of shares issuable (Note 1) ordinary shares Subscription price HK\$5.10 per share EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) 210, 999, 987 (Preference shares) (Other class) N/A N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
( / / ) shares (Note 1)		
2.		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
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Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of issuer during the month which may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency ( / / Issue and allotment 1. Rights issue N/A N/Adate: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency Issue and allotment 2. Open offer N/AN/A date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State Issue and allotment N/A N/A 3. Placing currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / / Issue and allotment N/A Bonus issue N/A date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Stata	Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares repurchased ( <i>Note 1</i> )			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )	N/A	N/A
			AGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable ( <i>Note 1</i> )			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / / )		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 15540				
		Class of shares issuable ( <i>Note 1</i> )	<del></del>		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / / )		_
		Total E.	(Ordinary shares		
			(Preference shares (Other class		_ _
Т	stal in angaga / (dagnaga) in andinany shanga	during the month (i.e. To	etal of A to E).	(1) 2:	11,077,987
10	otal increase / (decrease) in ordinary shares of	during the month (i.e. 10	otal of A to E):	(1)	//A
To	otal increase / (decrease) in preference share	s during the month (i.e.	Total of A to E):		/A
То	otal increase / (decrease) in other classes of s	shares during the month	(i.e. Total of A to F	E): N	/A
(T	hese figures should be the same as the relevant fi	igures under II above ("Mo	ovements in Issued Sh	nare Capital").)	

Remarks (if any):
Submitted by: Yan Yan
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.