

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SOHO China Limited (the "Company")
Date Submitted	02/12/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>410</u> Descrip	otion : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,500,000,000	HK\$0.02	HK\$150,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	7,500,000,000	HK\$0.02	HK\$150,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)		-	
Balance at close of the month			

# 2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			<u> </u>
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		

Increase/(decrease)		
Balance at close of the month	 	

Total authorised share capital at the end of the month *(State currency)* :

HK\$150,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	4,853,566,602	N/A	N/A	N/A
Increase/ (decrease) during the month	225,524,942	N/A	N/A	N/A
Balance at close of the month	5,079,091,544	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement dur Exercised	ing the montl Cancelled		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1)	Granieu	Exercised	Canceneu	Lapsed		
1. Share Option Scheme - Granted on <u>30 /01/2008</u> Exercise Price: <u>HK\$ 6.1</u> (14 /09/2007) ordinary shares	NIL	1,623,000	NIL	303,000	NIL	123,000
(Note 1)2. Share OptionScheme – Grantedon 30/06/2008Exercise Price:HK\$ 4.25(14 /09/2007)ordinary shares	NIL	NIL	NIL	NIL	NIL	0

For Main Board and GEM listed issuers

Particulars of share option scheme including EGM approval date	The Option Schemes of the Issuer) (Continued) Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
4. Share Option Scheme – Granted on 06/11/2012 Exercise Price: HK\$ 5.53	NIL	NIL	NIL	NIL	NIL	8,184,000
ordinary shares						
(Note 1)		Total		ry shares) ce shares) her class)	1,623,000 N/A N/A	
Total funds raised during t options (State currency)	he month f	rom exercise		<u> </u>	)	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_			N/A		
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2.</u>	_	,				
	-					
( / / )						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				

			For Ma	ain Board and GEM l	isted issuers	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.						
( / / )	- 					<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>4.</u>		)				
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Т		Ordinary shares)	N/A	_
			(Pre	(Other class)	N/A N/A	-
				() <u></u>		-

#### For Main Board and GEM listed issuers

	le into Shares of the Currency of amount	Amount at close of preceding		Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of the month
Class and description	outstanding	month	month	month		
1. 3.75% Convertible Bon	ds					
Due 2014						
	HK\$	2, 218, 000, 000	1, 141, 900, 000	1, 076, 100, 000	223, 901, 942	211, 000, 00
Stock code (if listed)	410					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	ordinary shares HK\$5.10 per share					
EGM approval date	TIK\$5.10 per share					
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
~					<u></u>	
Stock code (if listed)	<u>.</u>					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date	. <u> </u>					
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	223, 901, 942	
				ence shares)	N/A	-
				Other class)	N/A	-
			(	·		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	lilereto	as at close of the month
if applicable, and class of shares issuable: 1N/A		
( / /	)	
shares (Note	1)	<u></u>
2.		
2		
( / /	)	
shares (Note	1)	
3.		
3		
( / /	)	
shares (Note	1)	
Tatal D. (Ordinana dan		
Total D. (Ordinary shar (Preference shar		-
(Other cla		-
(Other cla	ss) N/A	<u>.</u>

		ents in Issued Share Capit	<i>α</i> 1		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares			
2.	Open offer	At price : State	issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	(//)	N/A	N/A
		·	EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares			
3.	Placing	At price : State	<pre>issuable (Note 1) _ Issue and allotment date : (dd/mm/yyyy)</pre>	(//)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares			
4.	Bonus issue		issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	(//)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(//)		

Other Movements in Issued Share Capital

					For Main Board and GEM listed issuers		
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price :	State currency —	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
8.	Consideration issue	At price :	State currency —	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A

			For Main Board and GEM listed issuers		
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuar thereto as at close of the month
	Type of Issue				
		Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares			
		issuable ( <i>Note 1</i> )			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Total E.	(Ordinary shares	) N/A	
			(Preference shares	) N/A	
			(Other class	) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	225,524,942
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share		

Remarks (if any):		
Submitted by:	Yan Yan	
	Director becretary or other duly authorised officer)	
Notes :		

- 1. State the class of shares (e.g. ordinary, preference or other).
  - 2. If there is insufficient space, please append the prescribed continuation sheet.