

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/7/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SOHO China Limited (the "Compan	y")
Date Submitted	2/8/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>410</u> Descrip	otion : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,500,000,000	HK\$0.02	HK\$150,000,000
Increase/(decrease)	NIL	_	NIL
Balance at close of the month	7,500,000,000	HK\$0.02	HK\$150,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares

Stock code :Desc	Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A					
Increase/(decrease)						
Balance at close of the month						
3. Other Classes of Shares						

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	4,878,642,811	N/A	N/A	N/A	
Increase/ (decrease) during the month	(52,311,500)	N/A	N/A	N/A	
Balance at close of the month	4,826,331,311	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class]	Movement du	ring the mont	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option Scheme – Granted on 14 /09/2007	NIL	NIL	9,320	NIL	NIL	4,357,749
Exercise Price: HK\$ 8.3 (14 /09/2007) ordinary shares						
(Note 1) 2. Share Option Scheme - Granted on <u>30 /01/2008</u> Exercise Price: <u>HK\$ 6.1</u> (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	2,049,000
(Note 1) 3. Share Option Scheme – Granted on 30/06/2008 Exercise Price: HK\$ 4.25 (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	0

For Main Board and GEM listed issuers

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		tion Schemes of the Issuer) (Continued) Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option Scheme – Granted on 06/11/2012	NIL	NIL	NIL	NIL	NIL	8,184,000
Exercise Price: HK\$ 5.53						
ordinary shares (Note 1)						
(Ivole I)		Total	A. (Ordina	rv shares)	N/A	
		10000	-	ce shares)	N/A	
			(01	her class)	N/A	
Total funds raised during t options (State currency)	he month f	rom exercise	of	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

·····						
Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	month	month	close of the month		
<u>1.</u>				N/A		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>						
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</pre>	(/ /)				_

	For Main Board and GEM listed issuers					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,		udinam, sharaa)	N1/A	
		1		rdinary shares) ference shares) (Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	le into	Shares of the I	ssuer which are to	be Listed)			
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.75% Convertible Bon	ds						
Due 2014							
		τιζφ					
Stock code (if listed)		<u>HK</u> \$ 410	2, 357, 000, 000	0	2, 357, 000, 000	0	462, 156, 863
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.		410 nary shares 5.10 per share					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)					
3. 							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>4.</u>		(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				Total C. (Ordi	nary shares)	 N/A	
				(Prefer	ence shares)	N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
1. <u>N/A</u>	-	
	4	
(/ /)	1	
shares (Note 1)		
2	4	
	4	
	4	
shares (Note 1)	1	
3	4	
	4	
	+	
shares (Note 1)	1	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

	Other Movem	ents in Issued Share Capita	1		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares			
2.	Open offer	At price : State	issuable (<i>Note 1</i>)Issue and allotment date : (dd/mm/yyyy)	(//)	N/A	N/A
		,	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(//)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
			Class of shares			
4.	Bonus issue		issuable (<i>Note 1</i>) Issue and allotment	(//)	N/A	N/A
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		

				For Main Board and GEM listed issuers		
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
Scrip dividend A	At price :	State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 (/ /) (/ /)	N/A	N/A
Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) AGM approval date:	Ordinary (26/7/2013)	(52,311,500)	N/A
			Class of shares			
Redemption of shares			redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Consideration A	At price :	State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
	Scrip dividend A Repurchase of shares Redemption of shares	Scrip dividend At price : Repurchase of shares Redemption of shares	Scrip dividend At price : State Consideration At price : State	Scrip dividend At price : State currency Class of shares issuable (Note 1) Scrip dividend At price : State currency Susce and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Shares Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Consideration At price : State issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: Issue and allotment date : (dd/mm/yyyy)	Type of Issue Class of shares issuable (Note 1)	No. of new shares of issuer issued of issuer issued Type of Issue

			For Main Board and GEM listed issuers		
			(No. of new shares of issuer issued luring the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	Type of Issue				
		Class of shares issuable (<i>Note 1</i>)			
	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(//)		
		Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify) At price : State currency —	- Issue and allotment date : (dd/mm/yyyy)	(//)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Ordinary shares) (Preference shares) (Other class)	(52,311,500) N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(52,311,500)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Ca		

Remarks (if any):
Submitted by:Yan Yan
Title: Director (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.