

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/3/2013				
To: Hong Kong Exchanges an	d Clearing	Limited				
Name of Issuer	SOHO Ch	nina Limited (the "	'Company'')			
Date Submitted	3/4/2013					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>410</u>	Descript	ion: Ordinary	y Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding i	7,500,000,000	HK\$0.02	HK\$150,000,000			
Increase/(decrease)		NIL		NIL		
Balance at close of the month	_	7,500,000,000	HK\$0.02	HK\$150,000,000		
(2) Stock code :	Descript	ion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		N/A	<u> </u>			
Increase/(decrease)	_		-			
Balance at close of the month	_					

Stock code :Desc.	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc.	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	5,043,086,811	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	5,043,086,811	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. Pre-IPO Share	Granted	Exercised	Cancelled	Lapsed		
Option Scheme – Granted on 14 /09/2007	NIL	NIL	NIL	NIL	NIL	5,481,660
Exercise Price: HK\$ 8.3 (14 /09/2007) ordinary shares						
(Note 1) 2. Share Option Scheme - Granted on 30 /01/2008 Exercise Price: HK\$ 6.1 (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	2,209,000
(Note 1) 3. Share Option Scheme – Granted on 30/06/2008 Exercise Price: HK\$ 4.25 (14 /09/2007) ordinary shares	NIL	NIL	NIL	NIL	NIL	200,000

N/A

Share Options (under Share Option Schemes of the Issuer) (Continued) No. of new shares No. of new shares Particulars of share of issuer issued of issuer which option scheme during the month may be issued including EGM approval pursuant thereto pursuant thereto Movement during the month date as at close of the (dd/mm/yyyy) and class month of shares issuable Granted Exercised Cancelled Lapsed 4. Share Option Scheme - Granted NIL **NIL** NIL NIL NIL 8,184,000 on 06/11/2012 Exercise Price: HK\$ 5.53

Total A. (Ordinary shares)

(Preference shares)

N/A

(Other class) N/A

options (State currency)

Total funds raised during the month from exercise of

ordinary shares

(*Note 1*)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer during the which may be issued month pursuant pursuant Nominal value thereto as thereto Currency at close of Exercised at close of Description of warrants of nominal preceding during the Nominal value at the month (Date of expiry - dd/mm/yyyy) value month month close of the month N/A/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Т		Ordinary shares)eference shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertib	<u>le into</u>	Shares of the Is	ssuer which are to	be Listed)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	thereto	thereto as at close of the month
1. 3.75% Convertible Bon	ds						
Due 2014		•					
		HK\$	2, 357, 000, 000	0	2, 357, 000, 000	0	448, 098, 859
Stock code (if listed)		410	2, 331, 000, 000		2, 331, 000, 000		440, 000, 000
Class of shares		120	<u></u> -				
issuable (Note 1)	ordi	nary shares					
Subscription price		\$5.26 per share					
EGM approval date		•					
(if applicable)							
(dd/mm/yyyy))		(/ /)					
2.							
		•					
-							
Stock code (if listed)				-	-		
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
3.		_					
		•					
		,					
Stock code (if listed)					•		
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)		(/ /)					
4.		-					
		•					
Stock code (if listed)		. ——					
Class of shares							
issuable (Note 1)							
Subscription price			<u> </u>				
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
					inary shares)		_
					rence shares)	N/A	<u>-</u>
				((Other class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
)	
shares (Note 1)	
2.		
2		
(/ /)	
shares (Note 1)	
3.		
J	 	
(/ /)	
shares (Note 1)	
T-4-1 D (O-1'1)))))))))))))))))))	
Total D. (Ordinary shares		
(Preference shares		
(Other class	N/A	

	Office Moven	ients in Issued Snare Capit	aı		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend	At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares	during the month (i.e. To	otal of A to E):	(1)	N/A
				(2)	N/A
To	otal increase / (decrease) in preference share	es during the month (i.e.	Total of A to E):	1	N/A
To	otal increase / (decrease) in other classes of	shares during the month	(i.e. Total of A to	E):	N/A
(T	hese figures should be the same as the relevant f	igures under II above ("Mo	ovements in Issued S	hare Capital").)	

Remarks (if any):			
45,705,000 shares repurchased by the Company in March 2013 have not yet been cancelled.			
Submitted by:Yan Yan			
Title: Director			
Title:			
(Birectos), Secretary of other daily additionised officer)			
Notes:			

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.