

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2012	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SOHO China Limited (the "Company")	
Date Submitted	05/12/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>410</u> Descrip	otion : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,500,000,000	HK\$0.02	HK\$150,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	7,500,000,000	HK\$0.02	HK\$150,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)		-	
Balance at close of the month			

# 2. Preference Shares

Stock code :Desc	Description :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A				
Increase/(decrease)					
Balance at close of the month					
3. Other Classes of Shares					

Stock code :Desc			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$150,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	5,123,459,800	N/A	N/A	N/A
Increase/ (decrease) during the month	(10,843,000)	N/A	N/A	N/A
Balance at close of the month	5,112,616,800	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		of issuer issue during the more		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Pre-IPO Share Option Scheme – Granted on 14 /09/2007	NIL	NIL	NIL	NIL	NIL	5,510,140
Exercise Price: HK\$ 8.3 (14 /09/2007) ordinary shares						
(Note 1)2. Share OptionScheme - Granted on30 /01/2008Exercise Price:HK\$ 6.1(14 /09/2007)ordinary shares	NIL	NIL	NIL	NIL	NIL	2,606,000
(Note 1) 3. Share Option Scheme – Granted on 30/06/2008 Exercise Price: HK\$ 4.25 (14 /09/2007) ordinary shares	NIL	87,500	NIL	NIL	NIL	300,000

For Main Board and GEM listed issuers

Share Options (under Share Particulars of share option scheme including EGM approval date	re Option Schemes of the Issuer) (Continued) Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		as at close of the month
4. Share Option Scheme – Granted on 06/11/2012	NIL	NIL	NIL	NIL	NIL	8,184,000
Exercise Price: HK\$ 5.53						
ordinary shares (Note 1)						
		Total	A. (Ordina	ry shares)	87,500	
			(Preferen	ce shares)	N/A	
			(0	ther class)	N/A	
Total funds raised during t options (State currency)	the month f	rom exercise		\$ 371,875		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>				N/A		
				IN/A		
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
_2		,				
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				

	For Main Board and GEM listed issuers					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.						
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	,		udinam, sharaa)	N1/A	
		1		rdinary shares) ference shares) (Other class)	N/A N/A N/A	-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertibl	e into	Shares of the l	ssuer which are to	be Listed)			
Class and description 1. 3.75% Convertible Bond	de	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Due 2014							
·		HK\$	2,800,000,000	0	2,800,000,000	0	532,319,392
Stock code (if listed)		410	, , ,		, , ,		
Class of shares							
issuable (Note 1)		nary shares					
Subscription price	HK\$	5.26 per share					
EGM approval date							
(if applicable)							
(dd/mm/yyyy))		( / / )					
2.							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date	·						
(if applicable)							
(dd/mm/yyyy)		( / / )					
3.		· · ·					
Stock code (if listed)					·		· · · · · · · · · · · · · · · · · · ·
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
<u>4.</u>							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
				Total C. (Ordi	nary shares)	N/A	
					ence shares)	N/A	
					Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
1. <u>N/A</u>	-	
	4	
( / / )	1	
shares (Note 1)		
2	4	
	4	
	4	
shares (Note 1)	1	
3	4	
	4	
	+	
shares (Note 1)	1	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

	ner Movements i					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currence	Jesue and allotment date : (dd/mm/yyyy)	( / /		N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
2.	Open offer	At price : State currency	issuable ( <i>Note 1</i> ) Jissue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
3.	Placing	At price : State currency	issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

of issuer issued during the month pursuant thereto of shares Note 1) allotment ( / / ) //mm/yyyy) N/A N/A
Note 1) allotment ( / / ) N/A N/A /mm/yyyy)
Note 1) allotment ( / / ) N/A N/A /mm/yyyy)
yyy)
of shares <u>ordinary</u> ed ( <i>Note 1</i> ) ton date : (23/11/2012) (10,930,500) N/A yyy) (18/05/2012)
of shares ( <i>Note 1</i> )
on date :       ( / / )       N/A       N/A         yyy)       roval date:       ( / / )
of shares Note 1)
allotment (//) N/A N/A /mm/yyyy) // N/A N/A roval date: (//)

	For Main Board and GEM listed issuers				
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Total	E. (Ordina	rv	
			share eference share	es) (10,930,500)	
		(116	(Other clas		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(10,843,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share C	Capital	(").)

Remarks (if any):
Submitted by:Yan Yan
Title: Director (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.