

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | SOHO China Limited |
|----------------|--------------------|
| Date Submitted | 07/05/2012         |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                               |                                                 |
|-------------------------------------|------------------------|-------------------------------|-------------------------------------------------|
| (1) Stock code : <u>410</u> Descrip | ption :                |                               |                                                 |
|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 7,500,000,000          | HK\$0.02                      | HK\$150,000,000                                 |
| Increase/(decrease)                 | NIL                    | -                             | NIL                                             |
| Balance at close of the month       | 7,500,000,000          | HK\$0.02                      | HK\$150,000,000                                 |
| (2) Stock code :Descrip             | ption :                |                               |                                                 |
|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                    |                               |                                                 |
| Increase/(decrease)                 |                        | -                             |                                                 |
| Balance at close of the month       |                        |                               |                                                 |

# 2. Preference Shares

| Stock code :Desc                    | cription :               |                               |                                                 |
|-------------------------------------|--------------------------|-------------------------------|-------------------------------------------------|
|                                     | No. of preference shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                      |                               |                                                 |
| Increase/(decrease)                 |                          |                               |                                                 |
| Balance at close of the month       |                          |                               |                                                 |
| 3. Other Classes of Shares          |                          |                               |                                                 |

| Stock code :Desc                    | ription :                      |                               |                                                 |
|-------------------------------------|--------------------------------|-------------------------------|-------------------------------------------------|
|                                     | No. of other classes of shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                            |                               |                                                 |
| Increase/(decrease)                 |                                |                               |                                                 |
| Balance at close of the month       |                                |                               |                                                 |

Total authorised share capital at the end of the month *(State currency)* :

HK\$150,000,000

# II. Movements in Issued Share Capital

|                                          | No. of ordi   | nary shares | No of preference | No. of other classes of |
|------------------------------------------|---------------|-------------|------------------|-------------------------|
|                                          | (1)           | (2)         | shares           | shares                  |
| Balance at close of preceding month      | 5,188,656,300 | N/A         | N/A              | N/A                     |
| Increase/ (decrease)<br>during the month | 0             | N/A         | N/A              | N/A                     |
| Balance at close of the month            | 5,188,656,300 | N/A         | N/A              | N/A                     |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM approval<br>date<br>(dd/mm/yyyy) and class                                    | N           | Movement du  | ring the mont | h                                      | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
|--------------------------------------------------------------------------------------------------------------------------------------|-------------|--------------|---------------|----------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|
| of shares issuable                                                                                                                   | Granted     | Exercised    | Cancelled     | Lapsed                                 |                                                                               | monti                                                                                                    |
| 1. Pre-IPO Share<br>Option Scheme –<br>Granted on 14<br>/09/2007<br>Exercise Price:<br>HK\$ 8.3<br>(14 /09/2007)                     | NIL         | NIL          | 28,480        | NIL                                    | NIL                                                                           | 5,794,600                                                                                                |
| ordinary shares                                                                                                                      |             |              |               |                                        |                                                                               |                                                                                                          |
| (Note 1)2. Share OptionScheme - Granted on30 /01/2008Exercise Price:HK\$ 6.1(14 /09/2007)ordinary shares                             | NIL         | NIL          | NIL           | NIL                                    | NIL                                                                           | 2,816,000                                                                                                |
| (Note 1)<br>3. Share Option<br>Scheme – Granted<br>on 30/06/2008<br>Exercise Price:<br>HK\$ 4.25<br>(14 /09/2007)<br>ordinary shares | NIL         | NIL          | NIL           | NIL                                    | NIL                                                                           | 470,000                                                                                                  |
| (Note 1)                                                                                                                             |             |              | (01           | ry shares)<br>ce shares)<br>her class) | N/A<br>N/A<br>N/A                                                             |                                                                                                          |
| Total funds raised during t<br>options (State currency)                                                                              | the month f | rom exercise | ofN/A         | 1                                      |                                                                               |                                                                                                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1.                                                       | _                               |                                                    |                                  |                                     |                                                                                        |                                                                                                                   |
|                                                          | -                               |                                                    |                                  | N/A                                 |                                                                                        |                                                                                                                   |
| ( / / )                                                  | _                               |                                                    |                                  |                                     |                                                                                        |                                                                                                                   |
| Stock code (if listed)<br>Class of shares                |                                 |                                                    | -                                |                                     |                                                                                        |                                                                                                                   |
| issuable (Note 1)                                        |                                 |                                                    | _                                |                                     |                                                                                        |                                                                                                                   |
| Subscription price<br>EGM approval date                  |                                 |                                                    | -                                |                                     |                                                                                        |                                                                                                                   |
| (if applicable)                                          |                                 |                                                    |                                  |                                     |                                                                                        |                                                                                                                   |
| (dd/mm/yyyy)                                             | ( / /                           | )                                                  | _                                |                                     |                                                                                        |                                                                                                                   |
| <u></u>                                                  | _                               |                                                    |                                  |                                     |                                                                                        |                                                                                                                   |
|                                                          |                                 | - <u> </u>                                         |                                  |                                     |                                                                                        |                                                                                                                   |
| ( / / )<br>Stock code (if listed)                        |                                 |                                                    |                                  |                                     |                                                                                        |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    | _                                |                                     |                                                                                        |                                                                                                                   |
| Subscription price                                       |                                 |                                                    | -                                |                                     |                                                                                        |                                                                                                                   |
| EGM approval date<br>(if applicable)                     | (                               | )                                                  |                                  |                                     |                                                                                        |                                                                                                                   |
| (dd/mm/yyyy)3.                                           | ( / /                           | )                                                  | _                                |                                     |                                                                                        |                                                                                                                   |
|                                                          | _                               |                                                    |                                  |                                     |                                                                                        |                                                                                                                   |
|                                                          |                                 | <u> </u>                                           |                                  |                                     |                                                                                        |                                                                                                                   |
| ( / / )<br>Stock code (if listed)                        |                                 |                                                    |                                  |                                     |                                                                                        |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    | -                                |                                     |                                                                                        |                                                                                                                   |
| Subscription price                                       |                                 |                                                    | -                                |                                     |                                                                                        |                                                                                                                   |
| EGM approval date (if applicable)                        |                                 |                                                    |                                  |                                     |                                                                                        |                                                                                                                   |
| (dd/mm/yyyy)                                             | ( / /                           | )                                                  | _                                |                                     |                                                                                        |                                                                                                                   |
| <u>4.</u>                                                | -                               |                                                    |                                  |                                     |                                                                                        |                                                                                                                   |
|                                                          | -                               |                                                    |                                  |                                     |                                                                                        |                                                                                                                   |
| ( / / )                                                  |                                 |                                                    |                                  |                                     |                                                                                        |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    | _                                |                                     |                                                                                        |                                                                                                                   |
| Class of shares issuable ( <i>Note 1</i> )               |                                 |                                                    |                                  |                                     |                                                                                        |                                                                                                                   |
| Subscription price                                       |                                 |                                                    | -                                |                                     |                                                                                        |                                                                                                                   |
| EGM approval date (if applicable)                        |                                 |                                                    |                                  |                                     |                                                                                        |                                                                                                                   |
| (dd/mm/yyyy)                                             | ( / /                           | )                                                  | _                                |                                     |                                                                                        |                                                                                                                   |
|                                                          |                                 | ſ                                                  | Fotal B. (C                      | Ordinary shares)                    | N/A                                                                                    |                                                                                                                   |
|                                                          |                                 |                                                    |                                  | eference shares)                    | N/A                                                                                    | -                                                                                                                 |
|                                                          |                                 |                                                    |                                  | (Other class)                       | N/A                                                                                    | -                                                                                                                 |

#### For Main Board and GEM listed issuers

| Convertibles (i.e. Convertib                                                                                                                                | le into Shares of the I               | ssuer which are to                       | be Listed)                       |                                    |                                                                                        |                                                                                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|------------------------------------------|----------------------------------|------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Class and description 1. 3.75% Convertible Bor                                                                                                              | amount<br>outstanding                 | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| Due 2014                                                                                                                                                    |                                       |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                                                                                                                                             |                                       |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                                                                                                                                             | HK\$                                  | 2,800,000,000                            | 0                                | 2,800,000,000                      | 0                                                                                      | 516,605,166                                                                                                       |
| Stock code (if listed)                                                                                                                                      | 410                                   |                                          |                                  |                                    |                                                                                        | , ,                                                                                                               |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2.                          | ordinary shares<br>HK\$5.42 per share |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                                                                                                                                             |                                       |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                                                                                                                                             |                                       |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                                                                                                                                             |                                       |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. | ( / / _)                              |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                                                                                                                                             |                                       |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. | ( / / )                               | ·                                        |                                  |                                    |                                                                                        |                                                                                                                   |
|                                                                                                                                                             |                                       |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)       | ( / / )                               |                                          | Fotal C. (Ordi                   | nary shares)                       | N/A                                                                                    |                                                                                                                   |
|                                                                                                                                                             |                                       |                                          |                                  | ence shares)                       | N/A                                                                                    |                                                                                                                   |
|                                                                                                                                                             |                                       |                                          |                                  | Other class)                       |                                                                                        |                                                                                                                   |
|                                                                                                                                                             |                                       |                                          |                                  |                                    |                                                                                        |                                                                                                                   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| if applicable, and class of shares issuable:<br>1. N/A     |                                                                               |                                                                                                    |
| 1. <u>N/A</u>                                              | -                                                                             |                                                                                                    |
|                                                            | 4                                                                             |                                                                                                    |
| ( / / )                                                    | 1                                                                             |                                                                                                    |
| shares (Note 1)                                            |                                                                               |                                                                                                    |
|                                                            |                                                                               |                                                                                                    |
| 2                                                          | 4                                                                             |                                                                                                    |
|                                                            | 4                                                                             |                                                                                                    |
|                                                            | 4                                                                             |                                                                                                    |
| shares (Note 1)                                            | 1                                                                             |                                                                                                    |
|                                                            |                                                                               |                                                                                                    |
| 3                                                          | 4                                                                             |                                                                                                    |
|                                                            | 4                                                                             |                                                                                                    |
|                                                            | +                                                                             |                                                                                                    |
| shares (Note 1)                                            | 1                                                                             |                                                                                                    |
|                                                            |                                                                               |                                                                                                    |
| Total D. (Ordinary shares)                                 |                                                                               |                                                                                                    |
| (Preference shares)                                        |                                                                               |                                                                                                    |
| (Other class)                                              | N/A                                                                           |                                                                                                    |
|                                                            |                                                                               |                                                                                                    |

| I. Rights issue       At price : State currency       Issue and allotment (///)       N/A       N/A         1. Rights issue       At price : State currency       Issue and allotment (//)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (//)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (//)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (//)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (//)       N/A       N/A         Glass of shares issuable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |       | <u>Movements in</u><br>pe of Issue | Issued Share Capital |                                                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|------------------------------------|----------------------|----------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. Rights issue       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ N/A       N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (//ote 1)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (///)       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (//ote 1)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (//ote 1)       Issue and allotment date : (///)       N/A       N/A         4. Bonus issue       Issue and allotment (///)       N/A       N/A       N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |       | 1                                  |                      |                                                    |                                                                                        |                                                                                                                   |
| EGM approval date: $(//)$<br>EGM approval date: $(//)$<br>EGM approval date: $(//)$<br>EGM approval date: $(//)$<br>N/A<br>Particle State<br>Class of shares issuable<br>(dd/mm/yyyy)<br>EGM approval date: $(//)$<br>N/A<br>Particle State<br>Class of shares issuable<br>(dd/mm/yyyy)<br>EGM approval date: $(//)$<br>N/A<br>Particle State<br>(Note 1)<br>Class of shares issuable<br>(Note 1)<br>Superior Class of shares issuable<br>(dd/mm/yyyy)<br>EGM approval date: $(//)$<br>N/A<br>Particle State<br>(Note 1)<br>Class of shares issuable<br>(dd/mm/yyyy)<br>EGM approval date: $(//)$<br>N/A<br>Particle State<br>(Note 1)<br>N/A<br>Particle State<br>(Note 1)<br>N/A<br>N/A<br>Particle State<br>(Note 1)<br>N/A<br>N/A<br>N/A<br>N/A<br>N/A<br>N/A<br>N/A<br>N/A | 1. Ri | ights issue                        |                      | Issue and allotment ( / /                          | )<br>N/A                                                                               | N/A                                                                                                               |
| 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A       N         2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A       N         EGM approval date: $(///)$ N/A       N         Image: State (Mote 1)       Image: State (Mote 1)       Image: State (Mote 1)       Image: State (Mote 1)         3. Placing       At price : $\frac{State}{currency}$ Image: Issue and allotment (Mote 1)       N/A       N         3. Placing       At price : $\frac{State}{currency}$ Image: Issue and allotment (Mote 1)       N/A       N         GM approval date: $(///)$ N/A       N       N         4. Bonus issue       Issue and allotment date: $(1//)$ N/A       N         EGM approval date: $(///)$ N/A       N         EGM approval date: $(///)$ N/A       N         EGM approval date: $(///)$ N/A       N                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |       |                                    |                      | EGM approval date: ( / /                           | )                                                                                      |                                                                                                                   |
| 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A       N         2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A       N         EGM approval date: $(///)$ N/A       N         Image: Generating the second seco                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |       |                                    |                      |                                                    |                                                                                        |                                                                                                                   |
| 2. Open oner At price : currency $\longrightarrow$ date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>3. Placing At price : State<br>currency $\longrightarrow$ Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>N/A M<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>At price : Currency $\longrightarrow$ Issue and allotment<br>( / / )<br>( / / )<br>EGM approval date: ( / / )<br>( / / )<br>EGM approval date: ( / / )<br>( / / )<br>EGM approval date: ( / / )<br>( / / )<br>EGM approval date: ( / / )<br>N/A M<br>EGM approval date: ( / / )<br>N/A M<br>EGM approval date: ( / / )<br>EGM approval date: ( / / )<br>( / / )<br>N/A M<br>EGM approval date: ( / / )<br>EGM approval date: ( / / )<br>EGM approval date: ( / / )<br>EGM approval date: ( / / )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |       |                                    |                      |                                                    |                                                                                        |                                                                                                                   |
| Image: State (dd/mm/yyyy)       Image: State (Note 1)         3. Placing       At price : State currency       Issue and allotment (// / )         Mathematical State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 2. Oj | pen offer                          |                      |                                                    | ) N/A                                                                                  | N/A                                                                                                               |
| 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         Begy approval date:       ( / / )       ( / / )       N/A       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |       |                                    |                      | EGin approval date.                                | )                                                                                      |                                                                                                                   |
| Attending       Attending       Attending       Attending       Attending         EGM approval date:       ( / / )       ( / / )       ( / / )       ( / / )         Attending       Class of shares issuable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |       |                                    |                      |                                                    |                                                                                        |                                                                                                                   |
| (dd/mm/yyyy)         Class of shares issuable         (Note 1)         Issue and allotment         (///)         Kate:         (dd/mm/yyyy)         EGM approval date:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 3. Pl | lacing                             |                      | Issue and allotment ( / / )<br>date : (dd/mm/yyyy) | ) N/A                                                                                  | N/A                                                                                                               |
| (Note 1)         4. Bonus issue       Issue and allotment ( / / )<br>date : (dd/mm/yyyy)         EGM approval date:       ( / / )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |       |                                    |                      | EGM approval date: ( / /                           | )                                                                                      |                                                                                                                   |
| (Note 1)         4. Bonus issue       Issue and allotment ( / / ) ( ) ( / / ) ( / / )         Bonus issue       EGM approval date: ( / / ) ( ) ( / ) ( / ) ( ) ( / ) ( ) (                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |       |                                    |                      |                                                    |                                                                                        |                                                                                                                   |
| date : (dd/mm/yyyy)<br>EGM approval date: (//)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |       |                                    |                      |                                                    |                                                                                        |                                                                                                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 4. Bo | onus issue                         |                      |                                                    | ) N/A                                                                                  | N/A                                                                                                               |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |       |                                    |                      |                                                    | )                                                                                      |                                                                                                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |       |                                    |                      |                                                    |                                                                                        |                                                                                                                   |

Other Movements in Issued Share Capital

| Class of shares issuable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |    | Type of Issue  |            |                     |   |   |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|----------------|------------|---------------------|---|---|---|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| (Note 1)       (Note 1)         5. Scrip dividend At price : State currency       Issue and allotment date: ((///)       N/A       N/A         EGM approval date: ((d/mm/yyyy)       EGM approval date: ((//)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Redemption date: (///)       N/A       N/A         8. Consideration issue       At price : State currency       Lass of shares issuable (// //)       N/A       N/A         8. Consideration issue       At price : State currency       EGM approval date: (// //)       N/A       N/A         8. Consideration issue       At price : State currency       Essue and allotment (// //)       N/A       N/A         8. Consideration issue       At price : State currency       Essue and allotment (// //)       N/A       N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |    |                |            |                     |   |   |   |   |                                                                                        |                                                                                                                   |
| 3. Schparvlachd Ar price : currency —       date : (dd/mm/yyyy)       N/A       N/A         EGM approval date: $(//)$                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |    |                |            |                     |   |   |   |   |                                                                                        |                                                                                                                   |
| Class of shares repurchased (Note 1)         6. Repurchase of shares         Class of shares         (dd/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         EGM approval date:         (// / )         N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 5. | Scrip dividend | AI DRICE ' |                     | ( | / | / | ) | N/A                                                                                    | N/A                                                                                                               |
| 6. Repurchase of shares       Cancellation date : $(//)$ N/A       N/A         6. Repurchase of shares       Cancellation date : $(//)$ N/A       N/A         8. Consideration issue       At price : State currency       Class of shares issuable (//)       N/A         8. Consideration at price : State issue       State currency       Issue and allotment (//)       N/A       N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |    |                |            | Down approval date. | ( | / | / | ) |                                                                                        |                                                                                                                   |
| 6. Repurchase of shares       Cancellation date : ( / / ) N/A N/A N/A (dd/mm/yyyy)       N/A N/A         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) N/A N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) N/A N/A         8. Consideration At price : State issue       Class of shares issuable ( / / ) N/A N/A         8. Consideration At price : State currency       Issue and allotment ( / / ) N/A N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |    |                |            |                     |   |   |   |   |                                                                                        |                                                                                                                   |
| EGM approval date:         ( / / )         (dd/mm/yyyy)             EGM approval date:         ( / / )         (dd/mm/yyyy)             7. Redemption of         shares             7. Redemption of         shares             Redemption date :         ( / / )         (dd/mm/yyyy)             EGM approval date:         ( / / )         (dd/mm/yyyy)             Redemption date:         ( / / )         ( / / )         ( / / )             Redemption date:         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / )         ( / / | 6. |                |            | Cancellation date : | ( | / | / | ) | N/A                                                                                    | N/A                                                                                                               |
| 7. Redemption of shares       Redemption date : $(//)$ N/A       N/A         7. Redemption of shares       Redemption date : $(//)$ N/A       N/A         8. Consideration issue       At price : State currency       Issue and allotment date : $(//)$ N/A       N/A         8. Consideration issue       At price : State currency       Issue and allotment date : $(//)$ N/A       N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |    |                |            | EGM approval date:  | ( | / | / | ) |                                                                                        |                                                                                                                   |
| 7. Redemption of shares       Redemption date : (///)       N/A       N/A         8. Consideration issue       At price : State currency       Class of shares issuable (///)       N/A         8. Consideration assue       At price : State currency       Issue and allotment date : (///)       N/A       N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |    |                |            |                     |   |   |   |   |                                                                                        |                                                                                                                   |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>8. Consideration<br>issue At price : State<br>currency Class of shares issuable<br>(Note 1)<br>Issue and allotment ( / / )<br>N/A N/A<br>EGM approval date: ( / / )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 7. |                |            | Redemption date :   | ( | / | / | ) | N/A                                                                                    | N/A                                                                                                               |
| 8. Consideration issue       At price : State currency       Issue and allotment ( / / ) N/A N/A         Begin approval date:       ( / / ) )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |    |                |            | EGM approval date:  | ( | / | / | ) |                                                                                        |                                                                                                                   |
| 8. Consideration issue       At price : State currency       Issue and allotment ( / / ) N/A N/A date : (dd/mm/yyyy)       N/A         EGM approval date:       ( / / )       N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |    |                |            |                     |   |   |   |   |                                                                                        |                                                                                                                   |
| issue At price : currency date : (dd/mm/yyyy)<br>EGM approval date: (//)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |    |                |            |                     |   |   |   |   |                                                                                        |                                                                                                                   |
| Eon approval date.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 8. |                |            |                     | ( | / | / | ) | N/A                                                                                    | N/A                                                                                                               |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |    |                |            | Dom upprovar date.  | ( | / | / | ) |                                                                                        |                                                                                                                   |

|                                                              | For Main Board                                                   | rd and GEM listed issuers<br>No. of new No. of new |                                                                                                     |
|--------------------------------------------------------------|------------------------------------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| Type of Issue                                                |                                                                  | shares of                                          | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|                                                              | Class of shares issuable ( <i>Note 1</i> )                       |                                                    |                                                                                                     |
| 9. Capital reorganisation                                    | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)               | N/A                                                | N/A                                                                                                 |
|                                                              | EGM approval date: ( / / )<br>(dd/mm/yyyy)                       |                                                    |                                                                                                     |
|                                                              | Class of shares issuable                                         |                                                    |                                                                                                     |
| 10. Other<br>(Please specify) At price : State<br>currency — | (Note 1)<br>— Issue and allotment ( / / )<br>date : (dd/mm/yyyy) | N/A                                                | N/A                                                                                                 |
|                                                              | EGM approval date: ( / / )<br>(dd/mm/yyyy)                       |                                                    |                                                                                                     |
|                                                              | Total E. (Ordinary<br>shares                                     | ) N/A                                              |                                                                                                     |
|                                                              | (Preference shares<br>(Other class                               |                                                    | -                                                                                                   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

| N/A                                                                      |
|--------------------------------------------------------------------------|
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|                                                                          |
|                                                                          |
| Submitted by:Yan Yan                                                     |
| Title:Director<br>(Director, Secretary or other duly authorised officer) |
|                                                                          |
|                                                                          |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.