

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2011	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SOHO China Limited	
Date Submitted	04/01/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>410</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,500,000,000	HK\$0.02	HK\$150,000,000
Increase/(decrease)	NIL	_	NIL
Balance at close of the month	7,500,000,000	HK\$0.02	HK\$150,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)		_	
Balance at close of the month			

# 2. Preference Shares

Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			

Stock code :Desc	Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A					
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month *(State currency)* :

HK\$150,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	5,188,656,300	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	5,188,656,300	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval		Mouomont du	ring the mont	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto	
date	1	viovement du	ing the mont	.11	- F	as at close of the
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Pre-IPO Share	Clunter	2.10101.500	cuntente	Zupstu		
Option Scheme –			10.0.00			
Granted on 14	NIL	NIL	10,860	NIL	NIL	6,854,340
/09/2007						
Exercise Price:						
HK\$ 8.3						
(14/09/2007)						
ordinary shares						
(Note 1)						
2. Share Option						
Scheme - Granted on	NIL	NIL	NIL	NIL	NIL	3,129,000
30 /01/2008						
Exercise Price:						
HK\$ 6.1						
(14/09/2007)						
ordinary shares						
(Note 1)						
3. Share Option						
Scheme – Granted	NIL	NIL	NIL	NIL	NIL	470,000
on 30/06/2008						
Exercise Price:						
HK\$ 4.25						
(14/09/2007)						
ordinary shares						
(Note 1)						
		Total	A. (Ordina	•	N/A	
				ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised during to options (State currency)	the month f	rom exercise	of N/A	Ň		
options (State currency)			<u>N/A</u>	1		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-			N/A		
( / / )	_					
Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
<u></u>	_					
		- <u> </u>				
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price			-			
EGM approval date (if applicable)	(	)				
(dd/mm/yyyy)3.	( / /	)	_			
	_					
		<u> </u>				
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
<u>4.</u>	-					
	-					
( / / )						
Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		ſ	Fotal B. (C	Ordinary shares)	N/A	
				eference shares)	N/A	-
				(Other class)	N/A	-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into Shares of the I	ssuer which are to	be Listed)			
Class and description 1. 3.75% Convertible Bor	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Due 2014						
	HK\$	2,800,000,000	0	2,800,000,000	0	516,605,166
Stock code (if listed)	410					, ,
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	ordinary shares HK\$5.42 per share					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / _)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )	·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
				Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
1. <u>N/A</u>	-	
	4	
( / / )	1	
shares (Note 1)		
2	4	
	4	
	4	
shares (Note 1)	1	
3	4	
	4	
	+	
shares (Note 1)	1	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

I. Rights issue       At price : State currency       Issue and allotment (///)       N/A       N/A         1. Rights issue       At price : State currency       Issue and allotment (//)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (//)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (//)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (//)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (//)       N/A       N/A         Glass of shares issuable		<u>Movements in</u> pe of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ N/A       N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (//ote 1)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (///)       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (//ote 1)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (//ote 1)       Issue and allotment date : (///)       N/A       N/A         4. Bonus issue       Issue and allotment (///)       N/A       N/A       N/A		1				
EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ N/A Particle State Class of shares issuable (dd/mm/yyyy) EGM approval date: $(//)$ N/A Particle State Class of shares issuable (dd/mm/yyyy) EGM approval date: $(//)$ N/A Particle State (Note 1) Class of shares issuable (Note 1) Superior Class of shares issuable (dd/mm/yyyy) EGM approval date: $(//)$ N/A Particle State (Note 1) Class of shares issuable (dd/mm/yyyy) EGM approval date: $(//)$ N/A Particle State (Note 1) N/A Particle State (Note 1) N/A N/A Particle State (Note 1) N/A N/A N/A N/A N/A N/A N/A N/A	1. Ri	ights issue		Issue and allotment ( / /	) N/A	N/A
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A       N         2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A       N         EGM approval date: $(///)$ N/A       N         Image: State (Mote 1)       Image: State (Mote 1)       Image: State (Mote 1)       Image: State (Mote 1)         3. Placing       At price : $\frac{State}{currency}$ Image: Issue and allotment (Mote 1)       N/A       N         3. Placing       At price : $\frac{State}{currency}$ Image: Issue and allotment (Mote 1)       N/A       N         GM approval date: $(///)$ N/A       N       N         4. Bonus issue       Issue and allotment date: (Id/mm/yyyy) $(///)$ N/A       N         4. Bonus issue       Issue and allotment date: (Id/mm/yyyy) $(///)$ N/A       N         EGM approval date: $(///)$ N/A       N				EGM approval date: ( / /	)	
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A       N         2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A       N         EGM approval date: $(///)$ N/A       N         Image: Generating the second seco						
2. Open oner At price : currency $\longrightarrow$ date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) 3. Placing At price : State currency $\longrightarrow$ Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) N/A M EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) At price : Currency $\longrightarrow$ Issue and allotment ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) N/A M EGM approval date: ( / / ) N/A M EGM approval date: ( / / ) EGM approval date: ( / / ) ( / / ) N/A M EGM approval date: ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / )						
Image: State (dd/mm/yyyy)       Image: State (Note 1)         3. Placing       At price : State currency       Issue and allotment (// / )         Mathematical State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)	2. Oj	pen offer			) N/A	N/A
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         Begy approval date:       ( / / )       ( / / )       N/A       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A				EGin approval date.	)	
Attending       Attending       Attending       Attending       Attending         EGM approval date:       ( / / )       ( / / )       ( / / )       ( / / )         Attending       Class of shares issuable						
(dd/mm/yyyy)         Class of shares issuable         (Note 1)         Issue and allotment         (///)         Kate:         (dd/mm/yyyy)         EGM approval date:	3. Pl	lacing		Issue and allotment ( / / ) date : (dd/mm/yyyy)	) N/A	N/A
(Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )				EGM approval date: ( / /	)	
(Note 1)         4. Bonus issue       Issue and allotment ( / / ) ( ) ( / / ) ( / / )         Bonus issue       EGM approval date: ( / / ) ( ) ( / ) ( / ) ( ) ( / ) ( ) (						
date : (dd/mm/yyyy) EGM approval date: (//)						
	4. Bo	onus issue			) N/A	N/A
					)	

Other Movements in Issued Share Capital

Class of shares issuable		Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1)       (Note 1)         5. Scrip dividend At price : State currency       Issue and allotment date: ((///)       N/A       N/A         EGM approval date: ((d/mm/yyyy)       EGM approval date: ((//)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Redemption date: (///)       N/A       N/A         8. Consideration issue       At price : State currency       Lass of shares issuable (// //)       N/A       N/A         8. Consideration issue       At price : State currency       EGM approval date: (// //)       N/A       N/A         8. Consideration issue       At price : State currency       Essue and allotment (// //)       N/A       N/A         8. Consideration issue       At price : State currency       Essue and allotment (// //)       N/A       N/A										
3. Schparvlachd Ar price : currency —       date : (dd/mm/yyyy)       N/A       N/A         EGM approval date: $(//)$										
Class of shares repurchased (Note 1)         6. Repurchase of shares         Class of shares         (dd/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         EGM approval date:         (// / )         N/A	5.	Scrip dividend	AI DRICE '		(	/	/	)	N/A	N/A
6. Repurchase of shares       Cancellation date : $(//)$ N/A       N/A         6. Repurchase of shares       Cancellation date : $(//)$ N/A       N/A         8. Consideration issue       At price : State currency       Class of shares issuable (//)       N/A         8. Consideration at price : State issue       State currency       Issue and allotment (//)       N/A       N/A				Down approval date.	(	/	/	)		
6. Repurchase of shares       Cancellation date : ( / / ) N/A N/A N/A (dd/mm/yyyy)       N/A N/A         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) N/A N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) N/A N/A         8. Consideration At price : State issue       Class of shares issuable ( / / ) N/A N/A         8. Consideration At price : State currency       Issue and allotment ( / / ) N/A N/A										
EGM approval date:         ( / / )         (dd/mm/yyyy)             EGM approval date:         ( / / )         (dd/mm/yyyy)             7. Redemption of         shares             7. Redemption of         shares             Redemption date :         ( / / )         (dd/mm/yyyy)             EGM approval date:         ( / / )         (dd/mm/yyyy)             Redemption date:         ( / / )         ( / / )         ( / / )             Redemption date:         ( / / )         ( / /	6.			Cancellation date :	(	/	/	)	N/A	N/A
7. Redemption of shares       Redemption date : $(//)$ N/A       N/A         7. Redemption of shares       Redemption date : $(//)$ N/A       N/A         8. Consideration issue       At price : State currency       Issue and allotment date : $(//)$ N/A       N/A         8. Consideration issue       At price : State currency       Issue and allotment date : $(//)$ N/A       N/A				EGM approval date:	(	/	/	)		
7. Redemption of shares       Redemption date : (///)       N/A       N/A         8. Consideration issue       At price : State currency       Class of shares issuable (///)       N/A         8. Consideration assue       At price : State currency       Issue and allotment date : (///)       N/A       N/A										
EGM approval date: ( / / ) (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment ( / / ) N/A N/A EGM approval date: ( / / )	7.			Redemption date :	(	/	/	)	N/A	N/A
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) N/A N/A         Begin approval date:       ( / / ) )				EGM approval date:	(	/	/	)		
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) N/A N/A date : (dd/mm/yyyy)       N/A         EGM approval date:       ( / / )       N/A										
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (//)										
Eon approval date.	8.				(	/	/	)	N/A	N/A
				Dom upprovar date.	(	/	/	)		

	For Main Board	rd and GEM listed issuers No. of new No. of new	
Type of Issue		shares of	shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable ( <i>Note 1</i> )		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	N/A	N/A
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable		
10. Other (Please specify) At price : State currency —	(Note 1) — Issue and allotment ( / / ) date : (dd/mm/yyyy)	N/A	N/A
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary shares	) N/A	
	(Preference shares (Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

N/A
Submitted by:Yan Yan
Title:Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.