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SOHO CHINA LIMITED

SOHO 中國有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 410)

EARLY REDEMPTION OF 3.75% CONVERTIBLE BONDS DUE 2014

References are made to the announcements of SOHO China Limited (the “**Company**”) dated 27 May 2009 and 2 July 2009 (collectively, the “**CB Announcements**”) for the issue of 3.75% convertible bonds due 2014 (the “**Bonds**”). Unless the context otherwise requires, capitalized terms and expressions used herein shall have the same meaning as those used in the terms and conditions of the Bonds (the “**Conditions**”).

In accordance with the Conditions, the Company intends to redeem all, and not some only, of the Bonds on 18 December 2013 (the “**Redemption Date**”) at a redemption price equal to 100 per cent. of the principal amount of all outstanding Bonds (the “**Redemption Price**”) plus accrued interest on the Bonds from, and including, 2 July 2013 to, but excluding, the Redemption Date.

This announcement is made pursuant to provisions on inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the CB Announcements. Unless the context otherwise requires, capitalized terms and expressions used herein shall have the same meaning as those used in the Conditions.

The board of directors of the Company announces that the Company will redeem all outstanding Bonds in full prior to their maturity date on 2 July 2014 pursuant to Condition 8(C) (*Redemption at Option of the Issuer*) at their principal amount together with accrued interest, details of which are set out below:

Aggregate principal amount of Bonds outstanding as of 15 November 2013, being the latest practicable date prior to the publication of this announcement	HK\$2,218 million
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Interest accrued to the Redemption Date	HK\$38,352,916.67
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Redemption Date	18 December 2013
Closing Price of the Shares as of 15 November 2013, being the latest practicable date prior to the publication of this announcement	HK\$6.72
Conversion Price (as at the date of this announcement)	HK\$5.10 per Share
Conversion Period	Up to close of business no later than seven days prior to the Redemption Date

Condition 8(C) (*Redemption at the Option of the Issuer*) provides that the outstanding Bonds may, at the option of the Company, be redeemed at their principal amount together with interest accrued to the date fixed for redemption, provided that the Closing Price of the Shares for 20 out of 30 consecutive Trading Days prior to the date upon which notice of such redemption is published was at least 130 per cent. of the Conversion Price in effect on such Trading Day. This proviso was satisfied as at the close of business on 30 October 2013.

Bondholders wishing to avoid having their called Bonds redeemed have until 11 December 2013 to convert those Bonds. If all of the Bondholders elect to convert their called Bonds, a total of approximately 434,901,961 Shares in the ordinary issued share capital of the Company will be issued upon conversion of those Bonds, representing 9.0% of the Company's existing ordinary share capital as at 15 November 2013 and 8.2% of its ordinary share capital as at such date as enlarged by the issue of such Shares.

The Company intends to complete any formalities in relation to the delisting of the Bonds from the Singapore Stock Exchange as soon as possible following the redemption of the outstanding Bonds on 18 December 2013.

Bondholders who are in any doubt as to the action to be taken should consult their stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

By order of the Board
SOHO China Limited
Pan Shiyi
Chairman

Hong Kong, 18 November 2013

As at the date of this announcement, the Board comprises Mr. Pan Shiyi, Mrs. Pan Zhang Xin Marita, Ms. Yan Yan, Ms. Tong Ching Mau and Mr. Yin Jie, being the executive Directors, and Dr. Ramin Khadem, Mr. Cha Mou Zing, Victor and Mr. Yi Xiqun, being the independent non-executive Directors.