

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | ı/yyyy): | 30/06/2011 | | | | | |
|-------------------------------------|--------------|------------------------|-------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and | d Clearing l | Limited | | | | | |
| Name of Issuer SOHO China Limited | | | | | | | |
| Date Submitted | 04/07/201 | 1 | | | | | |
| I. Movements in Authorised Sh | nare Capital | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : 410 | Descripti | on : | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | 7,500,000,000 | HK\$0.02 | HK\$150,000,000 | | | |
| Increase/(decrease) | _ | NIL | _ | NIL | | | |
| Balance at close of the month | _ | 7,500,000,000 | HK\$0.02 | HK\$150,000,000 | | | |
| (2) Stock code : | Descripti | on: | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding r | nonth _ | N/A | | | | | |
| Increase/(decrease) | _ | | - | | | | |
| Balance at close of the month | _ | | | | | | |

| Stock code :Desc. | ription: | | |
|-------------------------------------|--------------------------------|----------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Desc. | ription: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes of |
|--|---------------|------------|------------------|-------------------------|
| | (1) | (2) | shares | shares |
| | | | | |
| Balance at close of | | | | |
| preceding month | 5,188,276,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 5,188,276,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under Share | re Option S | chemes of th | e Issuer) | | | |
|---|-------------|--------------|----------------|-------------|---|---|
| Particulars of share option scheme including EGM approval date | I | Movement du | uring the mont | .h | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
| (dd/mm/yyyy) and class of shares issuable | | | | | | as at close of the month |
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO Share | | | | | | |
| Option Scheme – | NIL | NIL | NIL | NIL | NIL | 7,581,115 |
| Granted on 14 | 1 (122 | 1,12 | 1 (12 | 1,122 | 1,122 | ,,001,110 |
| /09/2007 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$ 8.3 | | | | | | |
| (14 /09/2007) | | | | | | |
| ordinary shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| 2. Share Option Scheme - Granted on 30 /01/2008 Exercise Price: HK\$ 6.1 (14 /09/2007) ordinary shares (Note 1) 3. Share Option Scheme - Granted on 30/06/2008 Exercise Price: HK\$ 4.25 (14 /09/2007) | NIL NIL | NIL NIL | NIL NIL | NIL | NIL | 3,509,000 |
| ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | Total | A. (Ordina | | N/A | |
| | | | (Preferen | ce shares) | N/A | |
| | | | (Ot | ther class) | N/A | |
| Total funds raised during | the month f | rom exercise | of | | | |
| options (State currency) | | N/A | | | | |
| | | | - | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | Exercised during the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------|--|----------------------------|---|--|---|
| 1. | - - | | | N/A | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / - - |) | - | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | - - - | | | |
| 3. | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | - - - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / - |) | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| | | Τ | | Ordinary shares) eference shares) (Other class) | N/A N/A N/A | - - - |

| Convertibles (i.e. Convertibles) Class and description | | | f Am | ount at close preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------|---------------|------|-------------------------------|----------------------------|------------------------------|--|---|
| 1. 3.75% Convertible Bond | ds | | · | | | | | |
| Due 2014 | | | | | | | | |
| | | | | | | | | |
| | | HK\$ | 2,8 | 00,000,000 | 0 | 2,800,000,000 | 0 | 516,605,166 |
| Stock code (if listed) | | 410 | | = | | | | |
| Class of shares issuable (<i>Note 1</i>) | ordir | nary shares | | | | | | |
| Subscription price | | 5.42 per shar | e | - | | | | |
| EGM approval date | | <u> </u> | | _ | | | | |
| (if applicable) | | | | | | | | |
| (dd/mm/yyyy)) | | (/ / |) | _ | | | | |
| 2. | | | | | | | | |
| | | | | | | | | |
| - | | | | | | | | |
| Stock code (if listed) | | | | | | | - | |
| Class of shares | | | | = | | | | |
| issuable (Note 1) | | | | _ | | | | |
| Subscription price | | | | _ | | | | |
| EGM approval date | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | | (/ / |) | | | | | |
| 3. | | , , | / | _ | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) | | ' | ' | | | | | |
| Class of shares | | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | _ | | | | |
| EGM approval date | | | | = | | | | |
| (if applicable) | | | | | | | | |
| (dd/mm/yyyy) | | (/ / |) | = | | | | |
| 4. | | | | | | | | |
| - | | | | | | | | |
| - | | | | | | | | |
| Ctarlanda (if listed) | | | | | | | | - |
| Stock code (if listed) Class of shares | | | | _ | | | | |
| issuable (Note 1) | | | | | | | | |
| Subscription price | | | | _ | | | | |
| EGM approval date | - | | | = | | | | |
| (if applicable) | | <i>(</i> | ` | | | | | |
| (dd/mm/yyyy) | | (/ / |) | = | Total C. (Ordi | nary charac) | N/A | |
| | | | | | | ence shares) | N/A N/A | - |
| | | | | | | Other class) | N/A | - |
| Í | | | | | ` | ′— | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| | | |
| |) | |
| shares (Note 1 |) | |
| 2. | | |
| 2 | | |
| | | |
| (/ / |) | |
| shares (Note 1 |) | |
| 3. | | |
| J | | |
| | | |
| (/ / |) | |
| shares (Note 1 |) | |
| T-4-1 D (O-1'1 |))))))))))))))))))) | |
| Total D. (Ordinary shares | | |
| (Preference shares | | |
| (Other class | N/A | |
| | | |

| Ot | her Movements: | in Issued Share Capital | | | | | |
|----|----------------|-----------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Cl. C.1 | | | | |
| | | | Class of shares issuab (Note 1) | ie | | | |
| 1. | Rights issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuab (Note 1) | le | | | |
| 2. | Open offer | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuab | le | | | |
| | | | (Note 1) | | | | |
| 3. | Placing | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuab (Note 1) | le | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
| | 71 | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | 1 | 01 10 | Iaiii | Dourc | No. of new | No. of new |
|-----|--|---|--------|--------|----------|------------------|--------------------|
| | | | | | | shares of | shares of |
| | | | | | | issuer issued | issuer which |
| | | | | | | during the month | may be issued |
| | | | | | | pursuant | pursuant |
| | | | | | | thereto | thereto as at |
| | Tuna of Issue | | | | | | close of the month |
| | Type of Issue | | | | | | monui |
| | | Class of shares issuab (Note 1) | ole _ | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares issuab | ole _ | | | | |
| | | (Note 1) | | | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | Tota | 1 E | (() | rdinar | V | |
| | | 1014 | | | shares | | |
| | | (Pr | | | shares | · | |
| | | | ((| Othe | er class | s) <u>N/A</u> | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| To | otal increase / (decrease) in ordinary shares of | during the month (i.e. To | otal o | f A t | to E): | (1) | N/A |
| | | | | | | (2) | N/A |
| To | otal increase / (decrease) in preference share | s during the month (i.e. | Total | l of A | A to E |): | N/A |
| To | otal increase / (decrease) in other classes of s | shares during the month | (i.e. | Tota | ıl of A | to E): | N/A |
| (T | hese figures should be the same as the relevant fi | igures under II above ("Mo | oveme | ents i | n Issue | ed Share Capita | l").) |

| Remarks (if any): |
|--|
| N/A |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Yan Yan |
| Title: Director (Director, Secretary or other duly authorised officer) |
| |
| |
| Notes: |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.