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**SOHO China Limited**

**SOHO中国有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 410)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

### **REPURCHASE OF CONVERTIBLE BONDS**

This overseas regulatory announcement is a reproduction of the announcement made by SOH China Limited (the "Company") in compliance with Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, which requires a listed issuer to announce any information released to any other stock exchange on which its securities are listed at the same time as the information is released to that other exchange. Please refer to the attached announcement on the next page issued on the Singapore Exchange Securities Trading Limited by the Company on 6 February 2013.

By order of the Board  
**SOHO China Limited**  
*Pan Shiyi*  
Chairman

Beijing, the PRC, 6 February 2013

*As at the date of this announcement, the Board comprises Mr. Pan Shiyi, Mrs. Pan Zhang Xin Marita, Ms. Yan Yan, Ms. Tong Ching Mau and Mr. Yin Jie, being the executive directors, and Dr. Ramin Khadem, Mr. Cha Mou Zing, Victor and Mr. Yi Xiqun, being the independent non-executive directors.*



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## **REPURCHASE OF CONVERTIBLE BONDS**

Reference is made to the announcement (the “Announcement”) of SOHO China Limited (the “Company”) dated 27 May 2009 in relation to the issuance of 3.75% convertible bonds (the “Convertible Bonds”) due on 2 July 2014. Capitalised terms defined in the Announcement have the same meanings when used herein, unless the context otherwise requires. The Convertible Bonds are listed on the Singapore Stock Exchange.

The Board wishes to announce that on 1 February 2013, the Company has repurchased in accordance with the terms on which the Convertible Bonds were issued Convertible Bonds having an aggregate principal amount of HKD260,000,000 (the “Repurchased Bonds”) by way of an over-the-counter purchase.

The Board further announces that:

- (1) the settlement (the “Settlement”) of the Repurchased Bonds will take place on 6 February 2013;
- (2) the Repurchased Bonds will be cancelled upon the Settlement; and
- (3) immediately following the cancellation of the Repurchased Bonds, the aggregate principal amount of Convertible Bonds remaining outstanding will be HKD2,357,000,000.

By order of the Board  
**SOHO China Limited**  
*Pan Shiyi*  
Chairman

Beijing, the PRC, 6 February 2013

*As at the date of this announcement, the Board comprises Mr. Pan Shiyi, Mrs. Pan Zhang Xin Marita, Ms. Yan Yan, Ms. Tong Ching Mau and Mr. Yin Jie, being the executive directors, and Dr. Ramin Khadem, Mr. Cha Mou Zing, Victor and Mr. Yi Xiqun, being the independent non-executive directors.*