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SOHO CHINA LIMITED

SOHO 中國有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 410)

GRANT OF SHARE OPTIONS

The Board wishes to announce that on 6 November 2012, Share Options carrying rights to subscribe for a total of 8,184,000 Shares were offered to be granted to an executive Director under the Share Option Scheme at an exercise price of HK\$5.53 per Share. On 9 November 2012, the offer was accepted.

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of SOHO China Limited (the “**Company**”) wishes to announce that on 6 November 2012 (the “**Offer Date**”), share options (the “**Share Options**”) carrying the rights to subscribe for 8,184,000 ordinary shares (the “**Shares**”) of HK\$0.02 each in the capital of the Company were offered to be granted to Ms. Yan Yan (the “**Grantee**”), an executive Director, under the share option scheme adopted by the Company on 14 September 2007 (the “**Share Option Scheme**”) whereby the offer was accepted on 9 November 2012. Details of the Share Options granted are as follows:

| | | |
|---|---|--|
| Date of offer | : | 6 November 2012 |
| Exercise price of Share Options granted | : | HK\$5.53 per Share |
| Number of Share Options granted | : | Share Options carrying the rights to subscribe for a total of 8,184,000 Shares |
| Closing price of the Shares on the Offer Date as quoted on the Stock Exchange | : | HK\$5.53 per Share |

- Validity period of the Share Options (the “**Option Period**”) : A period of ten years commencing on the Offer Date
- Vesting period : The Grantee is vested with, and is entitled to exercise up to, 10% of the Share Options (round up to the nearest whole number constituting a board lot size or its multiples) on each of the first six anniversaries of the Offer Date during the Option Period and the remaining 40% of the Share Options on the seventh anniversary of the Offer Date, subject to the terms and conditions of the Share Option Scheme

Save as disclosed above, the Company has not on this occasion offered or granted share options under the Share Option Scheme to any other person.

By order of the Board
SOHO China Limited
Pan Shiyi
Chairman

Beijing, the PRC, 9 November 2012

As at the date of this announcement, the executive Directors are Mr. Pan Shiyi, Mrs. Pan Zhang Xin Marita, Ms. Yan Yan, Ms. Tong Ching Mau and Mr. Yin Jie; and the independent non-executive Directors are Dr. Ramin Khadem, Mr. Cha Mou Zing, Victor and Mr. Yi Xiqun.