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Unless otherwise defined herein, terms defined in the prospectus of the Company dated September 21, 2007 (the “Prospectus”) have the same meanings when used in this announcement.

SOHO CHINA LIMITED **SOHO 中國有限公司**

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 410)

STABILISING ACTION AND END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on October 27, 2007.

The stabilising action undertaken during the stabilisation period was the exercise of the Over-allotment Option in full in respect of 232,413,000 additional Shares for the purposes of, among other things, covering over-allocation in the Global Offering.

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong) and announces that the stabilisation period in connection with the Global Offering ended on October 27, 2007.

The stabilising action that has been taken by Goldman Sachs (Asia) L.L.C. as Stabilising Manager during the stabilisation period was the exercise of the Over-allotment Option in full in respect of 232,413,000 additional Shares for the purposes of, among other things, covering over-allocations in the Global Offering.

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The Over-allotment Option was exercised in full by Goldman Sachs (Asia) L.L.C. as the Stabilising Manager on behalf of the International Underwriters on October 15, 2007 in respect of 232,413,000 Shares (the “Over-allotment Shares”), representing in aggregate approximately 15% of the Offer Shares initially being offered under the Global Offering. The Over-allotment Shares were allotted and issued by the Company at the Offer Price of HK\$8.30 per Share (excluding brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%). Details of the exercise of the Over-allotment Option are set out in the Company’s announcement dated October 15, 2007.

By order of the Board
SOHO China Limited
Pan Shiyi
Chairman

Beijing, October 29, 2007

As at the date of this announcement, the directors of the Company are Mr. Pan Shiyi, Mrs. Pan Zhang Xin Marita, Ms. Yan Yan, Mr. Su Xin, Mr. Cha Mou Zing, Victor, Dr. Ramin Khadem* and Mr. Yi Xiqun*.*

** Independent non-executive director*