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*Unless otherwise defined herein, terms defined in the prospectus of SOHO China Limited (the “Company”) dated September 21, 2007 (the “Prospectus”) have the same meanings when used in this announcement.*

# **SOHO CHINA LIMITED** **SOHO 中國有限公司**

*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 410)**

## **EXERCISE OF THE OVER-ALLOTMENT OPTION**

The Company announces that the Over-allotment Option referred to in the Prospectus was exercised in full by the Stabilising Manager on behalf of the International Underwriters on October 15, 2007 in respect of 232,413,000 additional Shares (the “Over-allotment Shares”), representing in aggregate approximately 15% of the Offer Shares initially being offered under the Global Offering. The Over-allotment Shares will be used, among other things, to cover over-allocations in the Global Offering.

The Over-allotment Shares will be issued by the Company at HK\$8.30 per Share (excluding brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

The net proceeds from the issue of the Over-allotment Shares to be received by the Company are approximately HK\$1,861 million. Please refer to the section “Future Plans and Use of Proceeds” in the Prospectus for information on the intended use of proceeds.

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Immediately after the issue of the Over-allotment Shares, the total number of Shares in issue will be 5,232,413,000, of which an aggregate of 1,781,833,000 Shares will be held in public hands, representing approximately 34.06% of the total number of Shares in issue as enlarged by the Over-allotment Shares.

Approval for listing of and permission to deal in the Over-allotment Shares was granted by the Listing Committee of the Stock Exchange. Dealings in the Over-allotment Shares shall commence on the Main Board of the Stock Exchange at 9:30 a.m. on October 24, 2007.

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The shareholding structure of the Company immediately before and after the exercise of the Over-allotment Option is as follows:

Shareholders	Immediately after the completion of the Global Offering (before the exercise of the Over-allotment Option)		Immediately after the exercise of the Over-allotment Option in full	
	Number of Shares	Approximate percentage of issued share capital	Number of Shares	Approximate percentage of issued share capital
Boyce Limited (See Note)	1,662,050,000	33.24	1,662,050,000	31.76
Capevale Limited (See Note)	1,662,050,000	33.24	1,662,050,000	31.76
The Honourable Alexander Andrew MacDonnell Fraser	50,400,000	1.01	50,400,000	0.96
Olivia Cox-Fill	76,080,000	1.52	76,080,000	1.46
Public Shareholders	<u>1,549,420,000</u>	<u>30.99</u>	<u>1,781,833,000</u>	<u>34.06</u>
<b>Total</b>	<b><u>5,000,000,000</u></b>	<b><u>100.00</u></b>	<b><u>5,232,413,000</u></b>	<b><u>100.00</u></b>

*Note:* Both Boyce Limited and Capevale Limited, a company incorporated under the laws of the BVI, are wholly owned by Capevale Limited, a company incorporated under the laws of the Cayman Islands, which is wholly owned by HSBC International Trustee Limited as trustee of the Trust under which Mrs. Pan Zhang Xin Marita is the sole beneficiary.

By order of the Board  
**SOHO China Limited**  
**Pan Shiyi**  
*Chairman*

The net proceeds from the issue of the Over-allotment Shares to be received by the Company are approximately HK\$1,861 million. Please refer to the section “Future Plans and Use of Proceeds” in the Prospectus for information on the intended use of proceeds.

Hong Kong, October 15, 2007

*As at the date of this announcement, the directors of the Company are Mr. Pan Shiyi, Mrs. Pan Zhang Xin Marita, Ms. Yan Yan, Mr. Su Xin, Mr. Cha Mou Zing, Victor\*, Dr. Ramin Khadem\* and Mr. Yi Xiqun\*.*

\* *Independent non-executive director*