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**SOHO CHINA LIMITED**  
**SOHO 中國有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 410)**

**SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

This notice is supplement to the notice of the annual general meeting (the “AGM”) of SOHO China Limited (the “Company”) dated 19 April 2022 (the “Original Notice”) to convene the AGM to be held at 11/F, Tower A, Chaowai SOHO, 6B Chaowai Street, Chaoyang District, Beijing, the PRC on Tuesday, 24 May 2022 at 10:00 a.m. as originally scheduled.

Details of the proposed resolutions to be considered at the AGM were stated in the Original Notice. Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the circular of the Company dated 19 April 2022 and the supplemental circular of the Company dated 5 May 2022 (the “Supplemental Circular”).

Due to the matters as set out in the Supplemental Circular, this **SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT** in addition to the resolutions set out in the Original Notice, the following resolution will be considered and, if though fit, to pass, with or without modification, by shareholders of the Company at the AGM:

**Ordinary business**

6. To re-appoint PricewaterhouseCoopers as auditor of the Company and authorize the Board to fix their remuneration.

Apart from the additional resolution as set out above, all the information contained in the Original Notice shall remain to have full force and effect.

By order of the Board  
**SOHO China Limited**  
**PAN Shiyi**  
*Chairman*

Beijing, the People's Republic of China, 5 May 2022

*Registered office:*

Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

*Corporate headquarter:*

11/F, Tower A, Chaowai SOHO  
No. 6B, Chaowai Street  
Chaoyang District  
Beijing 100020  
The PRC

*Principal place of business in Hong Kong:*

31/F, Tower Two, Times Square  
1 Matheson Street  
Causeway Bay  
Hong Kong

*Notes:*

- (i) Details in respect of the above are set out in the Supplemental Circular.
- (ii) The revised form of proxy in connection with the above resolution is enclosed with the Supplemental Circular. Please refer to pages 4 to 5 of the Supplemental Circular for special arrangements about completion and submission of the revised form of proxy.
- (iii) Apart from the proposed additional resolution set out above, all other matters of the AGM remain unchanged. Please refer to the Original Notice for details of other resolutions to be proposed at the AGM and other relevant matters.
- (iv) A shareholder of the Company (the "**Shareholder(s)**") entitled to attend and vote at the above meeting is entitled to appoint another person as his/her proxy to attend and vote instead of him/her; a proxy need not be a Shareholder.
- (v) In the case of joint holders of any share of the Company (the "**Share**"), the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and for this purpose seniority shall be determined as that one of the said persons so present whose name stands first on the register of members in respect of such Share shall alone be entitled to vote in respect thereof.

- (vi) In order to be valid, the original form of proxy and/or revised form of proxy must be deposited at the branch share registrar and transfer office of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong together with the power of attorney or other authority (if any) under which it is signed (or a notarially certified copy thereof) not less than 48 hours before the time appointed for the holding of the above meeting or any adjournment thereof. The completion and return of the original form of proxy and/or revised form of proxy shall not preclude the Shareholders from attending and voting in person at the above meeting (or any adjourned meeting thereof) if they so wish and in such event the original form of proxy and/or revised form of proxy shall be deemed to be revoked.
- (vii) The transfer books and register of members of the Company will be closed from Thursday, 19 May 2022 to Tuesday, 24 May 2022, both days inclusive, in order to determine the entitlement of the Shareholders to attend and vote at the above meeting, during which period no share transfers can be registered. All transfers accompanied by the relevant share certificates must be lodged with the branch share registrar and transfer office of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Wednesday, 18 May 2022.

*As at the date of this announcement, the executive Directors are Mr. Pan Shiyi and Mrs. Pan Zhang Xin Marita; and the independent non-executive Directors are Mr. Sun Qiang Chang, Mr. Xiong Ming Hua and Mr. Huang Jingsheng.*