

4 August 2021

**Voluntary general offer**

**Disclosure of dealings in the shares of SOHO China Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	3 August 2021	Derivatives	Other types of products	Entering into of a derivative contract	400,000	14 June 2030	\$3.4354	\$1,374,174.7200	400,000
		Derivatives	Other types of products	Closing out of a derivative contract	880,639	17 June 2031	\$3.3940	\$2,988,888.7660	7,725,146
		Derivatives	Other types of products	Closing out of a derivative contract	194,521	17 June 2031	\$3.3940	\$660,204.2740	1,706,373



		Derivatives	Other types of products	Closing out of a derivative contract	871,757	17 June 2031	\$3.3940	\$2,958,743.2580	7,647,230
		Derivatives	Other types of products	Closing out of a derivative contract	632,083	17 June 2031	\$3.3940	\$2,145,289.7020	5,544,751

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..